

Overview of Australia's Media Ownership Laws

Commercial Free-to-Air TV Broadcasting Licences

A person must not control (see 'Control' below):

- licences whose combined licence area populations exceed 75% of the population of Australia;
- more than one licence in the same licence area (though see exceptions below) (s. 53 *Broadcasting Services Act 1992* (BSA)).

Similar limits apply to directors of companies that control licences; a director of two or more companies that between them control licences; a person who controls a licence and who is a director of a company that controls another licence (s. 55 BSA).

Where a licence area is entirely within another licence area or where two licence areas overlap and more than 30% of the licence area population of a licence area is in the overlap area, the above rules apply to the two licence areas as if they were one licence area (s. 51 BSA).

Exceptions: Under s. 38A BSA an additional licence may be allocated to the holder of an existing licence in a single licence (solus) market. For the purposes of ownership limits both licences are treated as one licence (s.73 BSA). Section 38B BSA provides for the allocation of an additional licence where there are only two commercial TV broadcasting licences in force in a licence area to the existing licensee (either as a joint venture company or separately). The new service must be provided in digital mode. For the purposes of ownership limits the additional licence is disregarded (s.73A BSA).

A foreign person must not be in a position to control a commercial TV broadcasting licence (s. 57 BSA). Two or more foreign persons must not have company interests in a licensee that exceed 20% (s. 57 BSA). Not more than 20% of the directors of a licensee can be foreign persons (s. 58 BSA). In addition, all direct proposals for investment by foreign persons (along with proposals for portfolio investments of more than 5%) are subject to prior approval in accordance with foreign investment policy (referred to in 'Newspapers' below).

Pay (Subscription) TV Broadcasting Licences

A foreign person must not have company interests of more than 20% in a licence (s. 109 BSA). Two or more foreign persons must not have company interests of more than 35% in a licence (s. 109 BSA).

Commercial Radio Broadcasting Licences

A person must not control more than two licences in the same licence area (s. 54 BSA).

Similar limits apply to directors of companies that control licences; a director of two or more companies that between them control licences; a person who controls a licence and who is a director of a company that controls another licence (s. 56 BSA).

Where a licence area is entirely within another licence area or where two licence areas overlap and more than 30% of the licence area population of a licence area is in the overlap area, the above rules apply to the two licence areas as if they were one licence area (s. 51 BSA).

The BSA imposes no limits on foreign ownership or control, however the general rule under foreign investment policy for the media (prior approval of

all direct proposals and all portfolio proposals of more than 5%) applies (see above).

Newspapers

There are no specific limitations in relation to newspapers contained in the BSA, other than the cross-media rules (refer 'Cross-Media Controls' next). *The Trade Practices Act 1974* (TPA) also applies (see 'Trade Practices Act 1974' below).

Foreign ownership of the print media has generally been regulated by way of a standard Government policy ('Summary of Australia's Foreign Investment Policy', The Treasury, January 2005, see <www.firb.gov.au> (General Policy Summary)). This policy relates to the administration of the *Foreign Acquisitions and Takeovers Act 1975* (FATA), which applies to all media. All direct proposals for foreign investment and proposals to establish a new newspaper are subject to case-by-case examination, as are proposals for portfolio shareholdings of more than 5%. Up to 25% foreign investment by a single shareholder in a mass circulation newspaper is permitted, with a maximum of 30% for all foreign interests. Aggregate investment in provincial and suburban newspapers is limited to 50%. A separate policy relates to foreign ownership of ethnic newspapers in Australia.

Cross-Media Controls

A person must not control:

- a commercial TV broadcasting licence and a commercial radio broadcasting licence that have the same licence area; or
- a commercial TV broadcasting licence and a newspaper associated with that licence area (associated newspaper); or
- a commercial radio broadcasting licence and an associated newspaper (s. 60 BSA).

A person must not be a director of:

- a company in control of a commercial TV and a commercial radio broadcasting licence that have the same licence area; or
- a company in control of a commercial TV or commercial radio broadcasting licence and an associated newspaper (s. 61 BSA).

A person must not be in control of:

- a commercial TV broadcasting licence and be a director of a company in control of a commercial radio broadcasting licence with the same licence area or an associated newspaper;
- a commercial radio broadcasting licence and be a director of a company in control of a commercial TV broadcasting licence with the same licence area or an associated newspaper;
- a newspaper associated with the licence area of a commercial TV or radio broadcasting licence and be a director of a company in control of that commercial TV or radio broadcasting licence (s. 61 BSA).

Where a licence area is entirely within another licence area or where two licence areas overlap and more than 30% of the licence area population of a licence area is in the overlap area, the above rules apply to the two licence areas as if they were one licence area (s. 51 BSA).

A newspaper is associated with the licence area of a commercial TV broadcasting licence if at least 50% of its circulation is within the licence area (s. 59 BSA). A newspaper is associated with the licence area of a commercial radio broadcasting licence if at least 50% of its circulation is within the licence area and the circulation of the newspaper within the licence area is at least 2% of the licence area population (s. 59 BSA).

Newspapers covered by these provisions must be in the English language, published at least 4 days per week and receive 50% or more of their circulation by way of sale (s. 6 BSA).

Control

A person who has company interests in a company which exceed 15% is regarded as being in a position to exercise control of the company ('deemed control' or the '15% rule') (cl. 6, Sch. 1, BSA). Company interests include shareholding, voting, dividend or winding-up interests (s. 6 BSA). Importantly, the 15% rule does not only apply to direct interests held in a company, it also applies to an interest of more than 15% which is carried through a chain of companies (cl. 7, Sch. 1, BSA). Minor company interests can also be traced through a chain of companies (fractional tracing method) and combined to determine a person's relevant interest in a company (cl. 8, Sch. 1, BSA).

The 15% rule is not the only determinant of control. The BSA states that "In some cases, it may be important to look at agreements and arrangements between people and at accustomed courses of conduct between people" (cl. 1, Sch. 1, BSA) and sets out rules to determine when a person is in a position to exercise control (cll. 2-3, Sch. 1, BSA).

Trade Practices Act 1974

The TPA also regulates aspects of media ownership. Provisions in the TPA relate to mergers that are likely to have the effect of substantially reducing competition in a market, and the misuse of market power. The provisions of the TPA supplement the media-specific provisions of the BSA.

How to Use Media Ownership Update

Major shareholders / significant individuals associated with major media companies detailed in each table are listed in Table 21.

All legislative references are to Commonwealth legislation.

Key, notes and sources appear at the end of each table.

Key

ABA	Australian Broadcasting Authority
BSA	<i>Broadcasting Services Act 1992</i>
JV	joint venture
News Corp.	News Corporation (US)
PBL	Publishing and Broadcasting Ltd
SingTel	Singapore Telecommunications Ltd (SG)

Table 1: Control of Major Australian Media

	News Corp. (US)	PBL	John Fairfax Holdings Ltd (FFX)	Telstra Corp. Ltd
	Rupert Murdoch	Consolidated Press Holdings Ltd (Kerry Packer)	Institutional investors	Commonwealth of Australia 51%
BROADCASTING	<p>PAY TV OPERATOR</p> <ul style="list-style-type: none"> •FOXTEL (News Corp. 25%; PBL 25%; Telstra 50%) <p>PAY TV CHANNELS</p> <p>News Corp.: •Fox News</p> <p>Premier Media Group (50:50 JV News Corp.; PBL):</p> <ul style="list-style-type: none"> •Fox Sports 1 •Fox Sports 2 •Fuel •How To Channel <p>The Premium Movie Partnership (20th Century Fox (US) (News Corp.); Liberty Media Corp. (US); Paramount Pictures Corp. (US); Sony Corp. of America (US); NBC Universal (General Electric Co. (US)); Vivendi Universal (FR)); •Showtime •Showtime Greats</p> <p>NGC Networks Australia (BSkyB (UK) (News Corp. 36.3%); National Broadcasting Co. (NBC) (US); National Geographic Television & Film (US)); •A1 •National Geographic</p> <p>FOXTEL: •Adults Only Select •The Biography Channel •The Comedy Channel •FOX 8 •FOX Classics •FOX Footy Channel •FOXTEL Box Office •The History Channel •UKTV (FOXTEL 60%; BBC (UK) 20%; Fremantle Media (UK) 20%) •W</p> <p>XYZnetworks P/L (50:50 JV FOXTEL; AUSTAR):</p> <ul style="list-style-type: none"> •Arena TV •Channel [V] •Club [V] •Country Music Channel •The Lifestyle Channel •Lifestyle Food •MAX •Nickelodeon (50:50 JV XYZnetworks P/L; Nickelodeon Australia, Inc. (US) (Viacom, Inc. (US))) •The Weather Channel <p>Main Event Television P/L (FOXTEL 33.3%; AUSTAR 33.3%; Optus 33.3%); •Adults Only •Main Event</p> <p>Australian News Channel P/L (BSkyB (UK) (News Corp. 36.3%) 33.3%; PBL 33.3%; Seven Network Ltd 33.3%) •Sky News Australia</p>	<p>COMMERCIAL FREE-TO-AIR TV</p> <p>Nine Network – 4 Licences</p> <p>3 METROPOLITAN</p> <ul style="list-style-type: none"> •TCN 9 Sydney •GTV 9 Melbourne •QTQ 9 Brisbane <p>1 REGIONAL</p> <ul style="list-style-type: none"> •NTD 9 Darwin <p>PAY TV OPERATOR</p> <ul style="list-style-type: none"> •FOXTEL (PBL 25%; News Corp. 25%; Telstra 50%) <p>PAY TV CHANNELS</p> <p>Premier Media Group (50:50 JV PBL; News Corp.); •Fox Sports 1 •Fox Sports 2 •Fuel •How To Channel</p> <p>FOXTEL: •Adults Only Select •The Biography Channel •The Comedy Channel •FOX 8 •FOX Classics •FOX Footy Channel •FOXTEL Box Office •The History Channel •UKTV (FOXTEL 60%; BBC (UK) 20%; Fremantle Media (UK) 20%) •W</p> <p>XYZnetworks P/L (50:50 JV FOXTEL; AUSTAR): •Arena TV •Channel [V] •Club [V]</p> <ul style="list-style-type: none"> •Country Music Channel •The Lifestyle Channel •Lifestyle Food •MAX •Nickelodeon (50:50 JV XYZnetworks P/L; Nickelodeon Australia, Inc. (US) (Viacom, Inc. (US))) •The Weather Channel <p>Main Event Television P/L (FOXTEL 33.3%; AUSTAR 33.3%; Optus 33.3%); •Adults Only •Main Event</p> <p>Australian News Channel P/L (PBL 33.3%; BSkyB (UK) (News Corp. 36.3%) 33.3%; Seven Network Ltd 33.3%) •Sky News Australia</p>		<p>PAY TV OPERATOR</p> <ul style="list-style-type: none"> •FOXTEL (Telstra 50%; News Corp. 25%; PBL 25%) <p>PAY TV CHANNELS</p> <p>FOXTEL: •Adults Only Select •The Biography Channel •The Comedy Channel •FOX 8 •FOX Classics •FOX Footy Channel •FOXTEL Box Office •The History Channel •UKTV (FOXTEL 60%; BBC (UK) 20%; Fremantle Media (UK) 20%) •W</p> <p>XYZnetworks P/L (50:50 JV FOXTEL; AUSTAR):</p> <ul style="list-style-type: none"> •Arena TV •Channel [V] •Club [V] •Country Music Channel •The Lifestyle Channel •Lifestyle Food •MAX •Nickelodeon (50:50 JV XYZnetworks P/L; Nickelodeon Australia, Inc. (US) (Viacom, Inc. (US))) •The Weather Channel <p>Main Event Television P/L (FOXTEL 33.3%; AUSTAR 33.3%; Optus 33.3%); •Adults Only •Main Event</p>
PUBLISHING	<p>NEWSPAPERS</p> <p>National Daily (Mon-Sat)</p> <p><i>The Australian</i></p> <p>Metropolitan Daily (Mon-Sat)</p> <p><i>The Daily Telegraph</i> (NSW)</p> <p><i>Northern Territory News</i> (NT)</p> <p><i>The Courier-Mail</i> (QLD)</p> <p><i>The Advertiser</i> (SA)</p> <p><i>The Mercury</i> (TAS)</p> <p><i>Herald Sun</i> (VIC)</p> <p>Metropolitan Sunday</p> <p><i>Sunday Telegraph</i> (NSW)</p> <p><i>Sunday Territorian</i> (NT)</p> <p><i>The Sunday Mail</i> (QLD)</p> <p><i>The Sunday Mail</i> (SA)</p> <p><i>The Sunday Tasmanian</i> (TAS)</p> <p><i>Sunday Herald Sun</i> (VIC)</p> <p><i>The Sunday Times</i> (WA)</p> <p>Capital City/Suburban Community (No. Titles)</p> <p>Sydney 16; Darwin 1; Brisbane 16; Adelaide 12; Melbourne 44; Perth 15*</p> <p>Regional Daily</p> <p><i>Cairns Post</i> (QLD)</p> <p><i>Geelong Advertiser</i> (VIC)</p> <p><i>The Gold Coast Bulletin</i> (QLD)</p> <p><i>Townsville Bulletin</i> (QLD)</p> <p>Country Press (No. Titles)</p> <p>NT 1; QLD 6; TAS 1</p> <p>Regional Community (No. Titles)</p> <p>NSW 4; QLD 7; TAS 1; VIC 2; WA 1*</p> <p>MAGAZINES: <i>Donna Hay; InsideOut</i></p> <p>BOOK PUBLISHING: HarperCollins Publishers</p>	<p>MAGAZINES</p> <p>Australian Consolidated Press Ltd (ACP)</p> <p>14 TITLES IN TOP 30 (CIRCULATION)</p> <p><i>Foxtel Magazine</i></p> <p><i>The Australian Women's Weekly</i></p> <p><i>Woman's Day</i></p> <p><i>Austar</i></p> <p><i>TL Week</i></p> <p><i>Take 5</i></p> <p><i>Cosmopolitan</i></p> <p><i>CLEO</i></p> <p><i>MJ</i></p> <p><i>Dolly</i></p> <p><i>Burke's Backyard</i></p> <p><i>Australian House & Garden</i></p> <p><i>Ralph</i></p> <p><i>The Picture</i></p> <p>TOTAL – 63 TITLES (AUSTRALIA)</p> <p>BOOK PUBLISHING: ACP</p>	<p>NEWSPAPERS</p> <p>National Daily (Mon-Sat)</p> <p><i>The Australian Financial Review</i></p> <p>Metropolitan Daily (Mon-Sat)</p> <p><i>The Sydney Morning Herald</i> (NSW)</p> <p><i>The Age</i> (VIC)</p> <p>Metropolitan Sunday</p> <p><i>The Sun-Herald</i> (NSW)</p> <p><i>The Sunday Age</i> (VIC)</p> <p>Capital City / Suburban Community (No. Titles)</p> <p>Sydney 12; Sydney 4 titles (FFX 49%; Torch Publishing Co. P/L 51%); Melbourne 26</p> <p>Regional Daily</p> <p><i>The [Newcastle] Herald</i> (NSW)</p> <p><i>Illawarra Mercury</i> (NSW)</p> <p><i>The Warrumbahol Standard</i> (VIC)</p> <p>Country Press (No. Titles)</p> <p>VIC 1</p> <p>Regional Community (No. Titles)</p> <p>NSW – 6; VIC – 1</p> <p>MAGAZINES</p> <p>Fairfax Business Media</p> <p><i>Australian Financial Review Magazine</i></p> <p><i>Asset</i></p> <p><i>BOSS (Australian Financial Review)</i></p> <p><i>BRW</i></p> <p><i>CFO</i></p> <p><i>MIS</i></p> <p><i>Personal Investor</i></p> <p><i>Shares</i></p> <p><i>Strategic Research</i></p> <p>OTHER: Text Pacific P/L – custom publishing (50:50 JV FFX; Seven Network Ltd)</p>	<p>Sensis P/L</p> <ul style="list-style-type: none"> •Universal Publishers P/L <i>Gregory's; UBD</i> (street directories) •Trading Post Group 22 print publications incl. <i>Trading Post</i> (classifieds advertising)
FILM	<ul style="list-style-type: none"> •Cinesound Movietone Productions P/L – film owner & distributor (JV Twentieth Century Fox Film Corp. (News Corp.); Greater Union Org. P/L (AHL)) •Fox Studios Australia – production facilities 	<p>CINEMA EXHIBITION & FILM DISTRIBUTION</p> <p>Hoysts Cinemas Ltd – 336 screens, Australia (50:50 JV PBL; WAN)</p> <p>CINEMA ADVERTISING</p> <p>Val Morgan Cinema Advertisers – Hoysts Cinemas Ltd (50:50 JV PBL; WAN)</p>		
TELCO				<p>Facilities-based Carrier</p> <ul style="list-style-type: none"> •Fixed line services •Mobile services – incl. 3G network (50:50 JV Telstra Corp.; Hutchison Telecommunications (Australia) Ltd); Telstra Mobile Satellite •Data & internet services (incl. broadband) •Wholesale, business & residential services •Directory assistance services •Public payphone provider
ONLINE	<ul style="list-style-type: none"> •news.com.au – internet portal incl. careerone.com.au (recruitment) •realestate.com.au – online real estate (41%) •News Interactive – online publishing 	<ul style="list-style-type: none"> •mmeMSN – internet portal (50:50 JV PBL; Microsoft Corp. (US)) •SEEK – online recruitment (25%) •Trader Classifieds – e.g. Carpoint (ACP) 	<p>Fairfax Digital – internet portal incl. mycareer.com.au (recruitment), domain.com.au (real estate)</p>	<ul style="list-style-type: none"> •telstra.com.au – internet portal •BigPond – ISP •Sensis P/L: White Pages Online; Yellow Pages Online; CitySearch (information); Whereis (navigation); sensis.com.au (search engine); justlisted.com.au (real estate); Trading Post – online classifieds
OTHER	<ul style="list-style-type: none"> •Festival Mushroom Records – music •National Rugby League – sports league (50%) •News Medianet – print advertising •Newspoll – market research (50%) •AAP – national news agency (News Corp.; FFX; WAN; Harris & Co. P/L (RPL 85%)) 	<ul style="list-style-type: none"> •Crown – casino, hospitality •Burswood International Resort Casino – casino, hospitality •Sydney SuperDome – event venue •Television & Media Services Ltd – television studio & field production services (PBL 24.1%; TEN 24.3%) •Ticketek – computerised ticketing 	<p>AAP – national news agency (FFX; News Corp.; WAN; Harris & Co. P/L (RPL 85%))</p>	<p>Sensis P/L</p> <ul style="list-style-type: none"> •Invizage Technology – IT services •White Pages (printed directory); Yellow Pages (printed directory); Sensis1234 (voice service directory) •Bread TV – lifestyle TV showcasing small business; broadcast rights licensed to Network TEN

	Seven Network Ltd	The Ten Group P/L (TEN)	Southern Cross Broadcasting (Australia) Ltd	WIN Corp. P/L (WIN)
▲	Kerry Stokes	CanWest Global Communications Corp. (CA) 14.5% voting interest (56.6% economic interest); Ten Network Holdings Ltd 84.31% beneficial interest (42.82% economic interest)	Institutional investors	Bruce Gordon
BROADCASTING	COMMERCIAL FREE-TO-AIR TV Seven Network – 6 Licences 5 METROPOLITAN •ATN 7 Sydney •HSV 7 Melbourne •BTQ 7 Brisbane •TVW 7 Perth •SAS 7 Adelaide 1 REGIONAL •STQ (QLD) PAY TV CHANNELS Australian News Channel P/L (Seven Network Ltd 33.3%; BSkyB (UK) (News Corp. 36.3%) 33.3%; PBL 33.3%); •Sky News Australia [Pan TV Ltd (Australian Capital Equity P/L (Kerry Stokes) 30%; ARN 30%; SBS 40%); •World Movies]	COMMERCIAL FREE-TO-AIR TV Network TEN – 5 Licences 5 METROPOLITAN •TEN 10 Sydney •ATV 10 Melbourne •TVQ 10 Brisbane •NEW 10 Perth •ADS 10 Adelaide	COMMERCIAL FREE-TO-AIR TV 15 Licences (incl. 1 JV) 1 METROPOLITAN •NWS Adelaide 14 REGIONAL •NRN (NSW) •TNQ (QLD) •CTC (NSW/ACT) •BCV (VIC) •GLV (VIC) •TDT (TAS) (JV SCB: WIN) •TNT (TAS) •QQQ (REMOTE) •TND (NT) •GTS (SA) •SGS (SA) •BKN (NSW) •SCN (NSW) •ITQ (QLD) COMMERCIAL RADIO STATIONS •7 CAPITAL CITY Pacific Star Network Ltd (formerly Data & Commerce Ltd) (SCB 14.86%) •2 CAPITAL CITY	COMMERCIAL FREE-TO-AIR TV WIN TELEVISION – 14 Regional Licences (incl. 2 JVs) ¹ •RTQ (QLD) •WIN (NSW/ACT) •VTV (VIC) •WOW (REMOTE) •TDT (TAS) (JV WIN: SCB) •TVT (TAS) •MGS (SA) •SES (SA) •AMN (NSW) •MTN (NSW) •MDV (VIC) (JV WIN: Prime Television Ltd) •STV (VIC) •LRS (SA) •RTS (SA) SUNRAYSIA TELEVISION LTD – 1 Metropolitan Licence ² •STW (Perth) COMMERCIAL RADIO STATIONS •1 CAPITAL CITY •1 REGIONAL
PUBLISHING	MAGAZINES Pacific Publications 7 TITLES IN TOP 30 (CIRCULATION) New Idea That's Life! Better Homes and Gardens Girlfriend K-Zone marie claire Family Circle TOTAL – 14 TITLES OTHER: Text Pacific P/L – custom publishing (50:50 JV Seven Network Ltd; FFX)	--	--	--
FILM	--	--	Southern Star Group Ltd (49%); Southern Star International – TV programs & feature films sales; Southern Star Entertainment – TV program production; Endemol Southern Star – TV program production	--
TELCO	--	--	Southern Cross Telecommunications (Telecasters Communications) – telecommunications network	•Digital Distribution Australia P/L telecommunications network (formerly nIT) •Kooee P/L telecommunications resale business (50:50 JV WIN; B Digital Ltd (SP Telemedia Ltd)) •SPT Telecommunications P/L telecommunications carrier (50:50 JV WIN; SP Telemedia Ltd))
ONLINE	•seven.com.au – internet portal •ticketmaster7.com – online ticket purchasing •Digital One P/L – internet content provider (37.5%)	ten.com.au – internet portal	southerncrossbroadcasting.com.au – internet portal	winNET – internet portal
OTHER	•Talentworks P/L TV production co. (50%) •Ticketmaster 7 P/L ticketing agency (Seven Network Ltd 49.9%; Ticketmaster Corp. (US) (IAC/ InterActiveCorp) (US)) 50.1%) •Telstra Dome sports venue: management, naming, marketing, signage, seating & ticketing rights •TX Australia P/L transmitter facilities (33.3%)	•Eye Corp P/L out-of-home advertising •Television & Media Services Ltd television studio & field production services (TEN 24.3%; PBL 24.1%)	•Satellite Music Australia subscription music supplier •Southern Cross Syndication radio program syndicator	•Crawfords Australia TV program production •BTS broadcast transmission services

	Prime Television Ltd	Optus	Austar United Communications Ltd	ABC & SBS (National Public Broadcasters)
▲	Paul Ramsay Holdings P/L (Paul Ramsay)	Singapore Telecommunications Ltd (SG) (Temasek Holdings (Private) Ltd 61.37% – Singapore Government)	United Austar Partners 81% (UnitedGlobalCom, Inc. (US)) ¹ ; Castle Harlan Australian Mezzanine Partners (CHAMP) ¹	Commonwealth of Australia
BROADCASTING	COMMERCIAL FREE-TO-AIR TV 9 Regional Licences (incl. 1 JV) •NEN (NSW) •CBN (NSW/ACT) •AMV (VIC) •SSW (WA) •GWN (REMOTE) •MDV (VIC) (JV Prime Television Ltd; WIN) •PTV (VIC) •VEW (WA) •GTW (WA)	PAY TV OPERATOR •Optus TV PAY TV CHANNELS Optus •MTV Australia •Ovation Main Event Television P/L (Optus 33.3%; FOXTEL 33.3%; AUSTAR 33.3%); •Adults Only •Main Event	PAY TV OPERATOR •AUSTAR PAY TV CHANNELS XY Znetworks P/L (50:50 JV AUSTAR: FOXTEL); •Arena TV •Channel [V] •Club [V] •Country Music Channel •The Lifestyle Channel •Lifestyle Food •MAX •Nickelodeon (50:50 JV XY Znetworks P/L; Nickelodeon Australia, Inc. (US) (Viacom, Inc. (US))) •The Weather Channel Main Event Television P/L (AUSTAR 33.3%; Optus 33.3%; FOXTEL 33.3%); •Adults Only •Main Event TVSN Ltd (17.1%) ¹ ; •Expo Channel •TVSN – TV Shopping Network	FREE-TO-AIR TV •National analogue/digital TV service •ABC 2 – free-to-air digital channel •ABC Asia Pacific – international •SBS World News Channel – digital •SBS Essential – Electronic Program Guide RADIO STATIONS ABC •4 National radio networks: Radio National; ABC Classic FM; triple j; ABC NewsRadio (Parliamentary & News Network) •9 CAPITAL CITY (incl. Newcastle (NSW)) •51 REGIONAL •dig – internet radio •Radio Australia – international SBS National radio network – 68 languages •10 CAPITAL CITY •6 REGIONAL PAY TV CHANNELS SBS – Pan TV Ltd (SBS 40%; ARN 30%; Australian Capital Equity P/L (Kerry Stokes) 30%); •World Movies
PUBL	--	--	--	ABC Enterprises – ABC Consumer Publishing SBS Merchandise – program-related & logo licensed books
F	--	--	--	--
TELCO	--	Facilities-based Carrier •Fixed line services •Mobile services – incl. SIMplus Mobile P/L; Virgin Mobile Aust. P/L (30.2%); 3G network (JV Optus; Vodafone Australia) •Optus Zoo – mobile portal •Internet services •Data services •e-Business services •Networking services •Wholesale, business & residential services	AUSTARmobile – mobile services via reseller agreements with Optus GSM & Telstra CDMA networks	--
ONL	primetv.com.au – internet portal	•OptusNet – ISP •optus.com.au – internet portal	•AUSTARnet – ISP •austar.com.au – internet portal	•ABC Online – internet portal •SBS Digital – internet portal
OTHER	--	--	--	ABC •ABC Enterprises •Symphony Orchestras SBS •SBS Independent (program commissioning) •SBS Language Services

	Rural Press Ltd (RPL)	West Australian Newspapers Ltd (WAN)	APN News & Media Ltd (APN)	Village Roadshow Ltd
▲	Marinya Media P/L (J B Fairfax; T V Fairfax)	Institutional investors	Independent News & Media PLC (IE) 40.3% (Sir Tony O'Reilly)	Village Roadshow Corp. Ltd 59.38% (Kirby family)
BROADCASTING	COMMERCIAL RADIO STATIONS *9 REGIONAL	COMMERCIAL RADIO STATIONS *6 REGIONAL*	PAY TV CHANNEL [Pan TV Ltd (ARN 30%; SBS 40%; Australian Capital Equity P/L (Kerry Stokes) 30%); *World Movies] COMMERCIAL RADIO STATIONS Australian Radio Network (ARN) (JV APN; Clear Channel International (US)) *7 CAPITAL CITY *1 REGIONAL JV ARN; DMG *2 CAPITAL CITY JV ARN; Austereo *2 REGIONAL	PAY TV CHANNELS The Movie Network (JV Village Roadshow Ltd; MGM. Inc. (US); The Walt Disney Co. (US); Warner Bros. Entertainment (Time Warner, Inc. (US))). *Movie One *Movie Extra *Movie Greats COMMERCIAL RADIO STATIONS Austereo Group Ltd (59.91%) *10 CAPITAL CITY JV Austereo; ARN *2 REGIONAL JV Austereo; Macquarie Bank Ltd *2 REGIONAL
PUBLISHING	NEWSPAPERS Metropolitan Daily (Mon-Sat) <i>The Canberra Times</i> (ACT) Metropolitan Sunday <i>The Sunday Times</i> (ACT) Capital City / Suburban Community (No. Titles) Canberra - 1 Regional Daily <i>Central Western Daily</i> (NSW) <i>Daily Liberal</i> (NSW) <i>The Maitland Mercury</i> (NSW) <i>The Northern Daily Leader</i> (NSW) <i>Western Advocate</i> (NSW) <i>Ballarat Courier</i> (VIC) <i>Bendigo Advertiser</i> (VIC) <i>The Advocate</i> (TAS) <i>The Examiner</i> (incl. <i>Sunday Examiner</i>) (TAS) Country Press (No. Titles) (incl. JVs) NSW - 57; QLD - 1; SA - 11; VIC - 4; WA - 7 Regional Community (No. Titles) (incl. JVs) NSW - 22; QLD - 2; SA - 3; TAS - 2; VIC - 8; WA - 6 AGRICULTURAL PUBLISHING 29 titles including <i>The Land</i>	NEWSPAPERS Metropolitan Daily (Mon-Sat) <i>The West Australian</i> (WA) Capital City / Suburban Community (No. Titles) Perth - 16* Regional Daily <i>Kalgoorlie Miner</i> Country Press (No. Titles) WA - 6* Regional Community (No. Titles) WA - 12** Other * <i>Quokka</i> - weekly classifieds *18 non-daily newspapers incl. <i>Countryman</i>	NEWSPAPERS Regional Daily <i>The Daily Examiner</i> (NSW) <i>Daily News</i> (NSW) <i>The Northern Star</i> (NSW) <i>The Chronicle</i> (QLD) <i>The Daily Mercury</i> (QLD) <i>Daily News</i> (QLD) <i>Fraser Coast Chronicle</i> (QLD) <i>NewsMail</i> (QLD) <i>Gympie Times</i> (QLD) <i>The Morning Bulletin</i> (QLD) <i>The Observer</i> (QLD) <i>The Queensland Times</i> (QLD) <i>Sunshine Coast Daily</i> (QLD) Country Press (No. Titles) NSW - 1; QLD - 12 Regional Community (No. Titles) NSW - 8; QLD - 23 OTHER NEWSPAPERS <i>Campus Review</i> <i>Nursing Review</i>	-
FILM	-	CINEMA EXHIBITION & FILM DISTRIBUTION Hoyts Cinemas - 336 screens (Australia) (50:50 JV PBL; WAN) CINEMA ADVERTISING Val Morgan Cinema Advertisers (Hoyts Cinemas: 50:50 JV PBL; WAN)	-	FILM PRODUCTION Village Roadshow Pictures (JV Village Roadshow Ltd; Warner Bros. Entertainment (Time Warner, Inc. (US))) CINEMA EXHIBITION Australia - 582 screens, 70 sites (various JVs) CINEMA DISTRIBUTION Roadshow Distributors P/L (50:50 JV Village Cinemas Ltd (Village Roadshow Ltd); Greater Union Org. P.L (AHL))
ONLINE	Internet portals for the regional community incl. ruralpress.com.au; farmonline.com.au; yourguide.com.au; propertyguide.com.au; jobsguide.com.au; autoguide.com.au	Internet portals: thewest.com.au; thewestcareers.com.au (employment)	Internet portals: am.com.au; checkout.com.au (classifieds); homehunter.com.au (real estate)	villagecmemas.com.au - internet portal
OTHER	*AAP - national news agency (Harris & Co. P/L (RPL 85%); News Corp.; FFX; WAN.) *Printing operations	*AAP - national news agency (WAN, News Corp.; FFX; Harris & Co. P/L (RPL 85%+))	*APN Business Information Group - multimedia business information *Printing operations *Transit TV - onboard infotainment TV; Sydney buses OUTDOOR ADVERTISING: Adshel - street furniture (50:50 JV APN, Clear Channel Communications, Inc (US)); Australian Posters - posters; Cody Outdoor / Tribe - billboards; Buspak / Captive Media / TaxiMedia - transit & mobile	*Austereo TV - TV production (Austereo 50%) *Intencity games *mem entertainment - music media (Austereo 50%; Village Roadshow Ltd 29.96%) *Warner Roadshow Movie World Studios - film production facilities *Roadshow Entertainment - video, DVD, CD distributor *Roadshow Television - TV program supplier *Warner Village theme parks & resorts incl. Warner Bros. Movie World; Sea World (JV Village Roadshow Ltd; Warner Bros. Entertainment (Time Warner, Inc. (US)))

	Daily Mail and General Trust plc (GB)	Macquarie Bank Ltd	Amalgamated Holdings Ltd (AHL)	Key
▲	Viscount Rothermere	Institutional investors	Institutional investors	▲ Owner: major shareholder/s; significant individual/s. * Community Newspaper Group (News Corp. 50.1%; WAN 49.9%). † In May 2005 WAN announced a takeover offer for Geraldton Newspapers Ltd which publishes two newspapers (Country Press; Regional Community); and owns two commercial radio stations.
BROAD	COMMERCIAL RADIO STATIONS DMG Radio Australia *7 CAPITAL CITY *1 REGIONAL JV DMG; ARN *2 CAPITAL CITY	COMMERCIAL RADIO STATIONS* *2 CAPITAL CITY *88 REGIONAL	-	AAP Australian Associated Press P/L ARN Australian Radio Network (JV APN; Clear Channel Communications, Inc. (US)) AUSTAR Austar United Communications Ltd Austereo Austereo Group Ltd (Village Roadshow Ltd 59.91% ^(*)) BSkyB British Sky Broadcasting Group plc (GB) DMG DMG Radio Australia (Daily Mail and General Trust plc (GB)) FOXTEL Telstra 50%; News Corp. 25%; PBL 25%
P	-	-	-	Optus See SingTel
FILM	-	-	CINEMA EXHIBITION Greater Union Organisation P/L; Birch Carroll & Coyle Ltd Australia - 456 screens, 56 sites (includes various JVs incl. Australian Theatres (50:50 JV AHL; Village Roadshow Ltd) CINEMA DISTRIBUTION Roadshow Distributors P/L (50:50 JV Greater Union Org P.L; Village Roadshow Ltd)	OS Ordinary shareholders SCB Southern Cross Broadcasting (Australia) Ltd SS Substantial shareholders
ONLINE	dmgradio.com.au - internet portal	-	*greaterunion.com.au - internet portal *experiencethis.com.au - AHL brand store	
OTHER	-	Broadcast Australia - national broadcasting transmission network	* Cinesound Movietone Productions P/L - film owner & distributor (JV Greater Union Org. P.L; Twentieth Century Fox Film Corp (News Corp.)) *State Theatre (Sydney) - entertainment venue *Hospitality & leisure businesses: incl. Rydges Hotels & Resorts	

Notes

- WIN also has shareholdings in: PBL (Nine Network); TEN - (TEN Network); and a small shareholding in SP Telemedia Ltd (commercial TV licence NBN (NSW)). Refer table 21.
- Sunraysia Television Ltd; Sabtel P/L & associates 49.71%^(*); WIN Television NSW P/L & associated companies 44.39%^(*).
- Liberty Media International, Inc. (US) announced in January 2005 a merger with UnitedGlobalCom, Inc. (US) to form Liberty Global, Inc. (US). Liberty Media Corp. (US) (John Malone) which has an 18% Shareholding in News Corp. - acquired UnitedGlobalCom, Inc. in May 2004.
- TVSN Ltd was placed in receivership on 28.10.04.
- Macquarie Bank Ltd acquired RG Capital Radio Ltd and most of DMG Radio Australia's regional radio assets in September 2004. Refer Table 6 for detail regarding the requirement that Macquarie Bank Ltd sell seven licences in order to satisfy the limitation on control provisions of the BSA and the concerns of the ACCC regarding substantial lessening of competition.

Sources

Company annual reports 2003-2004; company websites; refer sources for Tables 2-21.

Table 2: Commercial Television Licences

Callsign	Channel	Licensee Company	Owner/s	Network
NEW SOUTH WALES / AUSTRALIAN CAPITAL TERRITORY				
<i>Sydney TV1 21.09% (Metropolitan Sydney Market)</i>				
ATN	Seven	Channel Seven Sydney P/L	Seven Network Ltd	Seven
TCN	Nine	TCN Channel Nine P/L	PBL	Nine
TEN	TEN	Network TEN (Sydney) P/L	The Ten Group P/L	TEN
<i>Northern NSW TV1 9.90% (Aggregated Market B)</i>				
NBN	NBN Television	NBN Ltd	SP Telemedia Ltd	Nine
NEN	PRIME	Prime Television (Northern) P/L	Prime Television Ltd	Seven
NRN	Southern Cross TEN	Northern Rivers Television P/L	Southern Cross Broadcasting (Australia) Ltd	TEN
<i>Southern NSW TV1 6.61% (Aggregated Market C)</i>				
CBN	PRIME	Prime Television (Southern) P/L	Prime Television Ltd	Seven
CTC	Southern Cross TEN	Australian Capital Television P/L	Southern Cross Broadcasting (Australia) Ltd	TEN
WIN	WIN Television	WIN Television NSW P/L	WIN Corp. P/L ¹	Nine
<i>Griffith & MIA [Murrumbidgee Irrigation Area] TV1 0.35% (Solus Operator – Griffith/MIA Market)</i>				
AMN*	PRIME ²	WIN Television Griffith P/L	WIN Corp. P/L	Seven
MTN	WIN Television	WIN Television Griffith P/L	WIN Corp. P/L	Nine
<i>Broken Hill TV1 0.11% (Solus Operator – Broken Hill Market)</i>				
BKN	Central GTS/BKN	Broken Hill Television Ltd	Southern Cross Broadcasting (Australia) Ltd	Nine/Seven
SCN*	Southern Cross TEN	Broken Hill Television Ltd	Southern Cross Broadcasting (Australia) Ltd	TEN
NORTHERN TERRITORY (SEE ALSO REMOTE)				
<i>Darwin TV1 0.59% (Two Operator Non Remote – Darwin Market)</i>				
NTD	Nine	Territory Television P/L	PBL	Nine
TND	Southern Cross Darwin	Telecasters Australia Ltd	Southern Cross Broadcasting (Australia) Ltd	Seven
QUEENSLAND (SEE ALSO REMOTE)				
<i>Brisbane TV1 11.44% (Metropolitan Brisbane Market)</i>				
BTQ	Seven	Channel Seven Brisbane P/L	Seven Network Ltd	Seven
TVQ	TEN	Network TEN (Brisbane) P/L	The Ten Group P/L	TEN
QTQ	Nine	Queensland Television Ltd	PBL	Nine
<i>Regional Queensland TV1 7.49% (Aggregated Market A)</i>				
RTQ	WIN Television	WIN Television QLD P/L	WIN Corp. P/L	Nine
STQ	Seven	Channel Seven Queensland P/L	Seven Network Ltd	Seven
TNQ	Southern Cross TEN	Regional Television P/L	Southern Cross Broadcasting (Australia) Ltd	TEN
<i>Mt Isa TV1³ 0.11% (Two Operator Remote – Remote Central & Eastern Australia Market)</i>				
ITQ	Seven Central	Regional Television P/L	Southern Cross Broadcasting (Australia) Ltd	Seven
SOUTH AUSTRALIA				
<i>Adelaide TV1 6.47% (Metropolitan Adelaide Market)</i>				
ADS	TEN	Network TEN (Adelaide) P/L	The Ten Group P/L	TEN
NWS	Nine	Channel 9 South Australia P/L	Southern Cross Broadcasting (Australia) Ltd	Nine
SAS	Seven	Channel Seven Adelaide P/L	Seven Network Ltd	Seven
<i>Mt Gambier/South East TV1 0.36% (Solus Operator – Mt Gambier/South East TV1 Market)</i>				
MGS*	WIN TEN	WIN Television SA P/L	WIN Corp. P/L	TEN
SES	WIN Television	WIN Television SA P/L	WIN Corp. P/L	Nine/TEN
<i>Riverland TV1 0.20% (Solus Operator – Riverland Market)</i>				
LRS*	WIN TEN Riverland	WIN Television SA P/L	WIN Corp. P/L	TEN
RTS	WIN Television	WIN Television SA P/L	WIN Corp. P/L	Nine/TEN
<i>Spencer Gulf TV1 0.58% (Solus Operator – Spencer Gulf Market)</i>				
GTS	Central GTS/BKN	Spencer Gulf Telecasters Ltd	Southern Cross Broadcasting (Australia) Ltd	Seven/Nine
SGS*	Southern Cross TEN	Spencer Gulf Telecasters Ltd	Southern Cross Broadcasting (Australia) Ltd	TEN
TASMANIA				
<i>Tasmania TV1 2.40% (Two Operator Non-Remote – Tasmania Market)</i>				
TNT	Southern Cross Tasmania	Southern Cross Television (TNT9) P/L	Southern Cross Broadcasting (Australia) Ltd	Seven/TEN
TVT	WIN Television	WIN Television TAS P/L	WIN Corp. P/L	Nine
TDT ⁴	Tasmanian Digital TV	Tasmanian Digital Television P/L	JV Southern Cross Broadcasting (Australia) Ltd; WIN Corp. P/L	TEN
VICTORIA				
<i>Melbourne TV1 19.34% (Metropolitan Melbourne Market)</i>				
ATV	TEN	Network TEN (Melbourne) P/L	The Ten Group P/L	TEN
GTV	Nine	General Television Corporation P/L	PBL	Nine
HSV	Seven	Channel Seven Melbourne P/L	Seven Network Ltd	Seven
<i>Regional Victoria TV1⁵ 5.38% (Aggregated Market D)</i>				
AMV	PRIME	Prime Television (Victoria) P/L	Prime Television Ltd	Seven
VTV	WIN Television	WIN Television Vic P/L	WIN Corp. P/L	Nine
<i>Western Victoria TV1⁶ 2.97% (Aggregated Market D)</i>				
BCV	Southern Cross TEN	Victorian Broadcasting Network (1983) P/L	Southern Cross Broadcasting (Australia) Ltd	TEN
<i>Eastern Victoria TV1⁷ 2.41% (Aggregated Market D)</i>				
GLV	Southern Cross TEN	Victorian Broadcasting Network (1983) P/L	Southern Cross Broadcasting (Australia) Ltd	TEN
<i>Mildura/Sunraysia TV1 0.31% (Two Operator Non Remote – Mildura/Sunraysia Market)</i>				
PTV	PRIME	Prime Television (Victoria) P/L	Prime Television Ltd	Seven
STV	WIN Television	WIN Television Mildura P/L	WIN Corp. P/L	Nine
MDV ^{3a}	Mildura Digital TV	Mildura Digital Television P/L	JV: Prime Television Ltd; WIN Corp. P/L	TEN

Callsign	Channel	Licensee Company	Owner/s	Network
WESTERN AUSTRALIA (SEE ALSO REMOTE)				
Perth TVI 7.44% (Metropolitan Perth Market)				
NEW	TEN	Network TEN (Perth) P/L	The Ten Group P/L	TEN
STW	Nine Perth	Swan Television & Radio Broadcasters P/L	Sunraysia Television Ltd ⁴	Nine
TVW	Seven	Channel Seven Perth P/L	Seven Network Ltd	Seven
Geraldton TVI[§] 0.23% (Two Operator Remote – Western Australian Regional & Remote Market)				
GTW	Golden West Network	Geraldton Telecasters P/L	Prime Television Ltd	Seven
Kalgoorlie TVI[§] 0.29% (Two Operator Remote – Western Australian Regional & Remote Market)				
VEW	Golden West Network	Mid-Western Television P/L	Prime Television Ltd	Seven
South West & Great Southern TVI[§] 1.38% (Two Operator Remote – Western Australian Regional & Remote Market)				
SSW	Golden West Network	Golden West Network P/L	Prime Television Ltd	Seven
REMOTE⁵				
Remote Central & Eastern Australia TVI[†] 2.34% (Two Operator Remote – Remote Central & Eastern Australia Market)				
IMP	Imparja Television	Imparja Television P/L	Imparja Television P/L	Nine/TEN
Remote Central & Eastern Australia TV2[†] 2.23% (Two Operator Remote – Remote Central & Eastern Australia Market)				
QQQ	Southern Cross Central	Regional Television P/L	Southern Cross Broadcasting (Australia) Ltd	Seven
Western Zone TVI[§] 0.90% (Two Operator Remote – Western Australian Regional & Remote Market)				
GWN ⁶	Golden West Network	Golden West Satellite Communications P/L	Prime Television Ltd	Seven
Remote & Regional WA TVI[§] 2.62% (Two Operator Remote – Western Australian Regional & Remote Market)				
WOW	WIN Television	WIN Television WA P/L	WIN Corp. P/L	Nine/TEN

Total No. Licences – 54

Key

Licence Area Name	e.g. <i>Sydney TV 1</i>
Licence Area Population	e.g. 21.09% (as a percentage of the population of Australia).
Market	e.g. (Metropolitan Sydney Market)
Network	Network, network affiliation or program supply agreements.

* Licence allocated under s. 38A BSA. Under ss. 38A and 73 BSA an additional commercial television broadcasting licence may be allocated to the holder of an existing licence in a single licence (solus) market. For the purposes of ownership limits both licences are treated as being only one licence. (Refer: ABA Register of commercial television broadcasting licences granted under section 38a of the Broadcasting Services Act 1992 <www.aba.gov.au/licplan/broadcasting/types/commercial/additional.shtml> (accessed 23.05.05).)

† ITQ (Mt Isa TV 1) also served by IMP (Remote Central & Eastern Australia TV1) and QQQ (Remote Central & Eastern Australia TV2). The Remote Central & Eastern Australia Market is served by: ITQ, IMP, QQQ.

Licence allocated under s. 38B BSA which provides for the allocation of an additional licence to the existing licensees (either as a joint venture company or separately) where there are only 2 commercial TV broadcasting licences in force in a licence area and neither of those licences has been allocated under s. 38A. For the purposes of ownership limits the additional licence is disregarded (s. 73A BSA). The new service must be provided in digital mode. (Refer: ABA Register of commercial television broadcasting licences granted under section 38b of the Broadcasting Services Act 1992 <www.aba.gov.au/licplan/broadcasting/types/commercial/additional.shtml> (accessed 23.05.05).)

‡ BCV (Western Victoria TV1) and GLV (Eastern Victoria TV1) also served by AMV and VTV (Regional Victoria TV1). Aggregated Market D is served by: AMV, VTV, BCV, GLV.

§ GTW (Geraldton TV1), VEW (Kalgoorlie TV1), SSW (South West & Great Southern TV1) and GWN (Western Zone TV1) also served by WOW (Remote & Regional WA TV1). Western Australian Regional & Remote Market: GTW, GWN, SSW, VEW, WOW.

Notes

- WIN Corp. P/L is able to exercise control over both a television and radio commercial broadcasting licence in the same licence area – Southern NSW TV1 and Wollongong RA1 (see Table 6) – prohibited under the BSA's cross-media ownership controls, by virtue of grandfathering provisions which allowed for the continuation of existing cross-media ownership combinations that would otherwise have been prohibited with the introduction of cross-media rules for TV and radio in 1987. Continuation of the exemption after the introduction of the BSA in 1992 was provided for by s. 19 of the *Broadcasting Services (Transitional Provisions and Consequential Amendments) Act 1992*.
- "Prime ... broadcasts in Griffith NSW, under licence to another operator" (Prime 'Company Profile' <www.primetv.com.au/corporate> accessed 12.01.05).
- MDV (SL1150827): New licence allocated 8 January 2005 (ABA News Release NR 4/2005). Service not yet operating; expected to commence end 2005 or early 2006.
- Sunraysia Television Ltd: Sabtel P/L & associates 49.71% (Eva Presser); WIN Television NSW P/L & associated companies (WIN Corp. P/L) 44.39% (ordinary shareholdings).
- 'Remote' licence areas are "for services transmitted via satellite, and incorporate outback Australia and those regional areas not included in the licence areas of terrestrial services" (ABA 'Remote Licence Area Locality Maps' <www.aba.gov.au/licplan/planning/licareas/defmaps/remotemap.shtml> (accessed 23.05.05)).
- Formerly known as WAW.

Sources

Licence Area Name: ABA LIC021 – Commercial TV Broadcasting Licences (14.04.05).
 Callsign; Licensee Company: ABA Current Controllers of a Broadcasting Licence (23.03.05).
 Licence Area Population: ABA Broadcasting Services Act 1992 Section 30 Schedule (28.09.04).
 Market: ABA Adequacy of Local News and Information Programs on Commercial Television Broadcasting Services in Regional and Rural Australia (Solus Operator and Two Operator Markets), Sydney, June 2004, Appendix, pp. 78–79.
 Owner: ABA Current Controllers of a Broadcasting Licence (23.03.05); company annual reports (2003/2004), websites and telephone interviews.
 Channel: Company annual reports (2003/2004), websites, telephone interviews and email enquiries; station websites.

Table 3: Commercial TV Licences – Population Reach & Network Affiliation

Licence Area Name	State / Territory	Callsign	Channel	Network*	Licence Area Population†
NETWORKS					
Seven Network (Seven Network Ltd)					
Total Licences: 6 – 5 Metropolitan; 1 Aggregated Market A					
Sydney TV 1	NSW/ACT	ATN	Seven	Seven	21.09%
Melbourne TV1	VIC	HSV	Seven	Seven	19.34%
Brisbane TV1	QLD	BTQ	Seven	Seven	11.44%
Perth TV1	WA	TVW	Seven	Seven	7.44%
Adelaide TV1	SA	SAS	Seven	Seven	6.47%
Regional Queensland TV1	QLD	STQ	Seven	Seven	7.49%
				Overlap#	0.33%
				Total‡	72.94%
Network TEN (The Ten Group P/L)					
Total Licences: 5 Metropolitan					
Sydney TV 1	NSW/ACT	TEN	TEN	TEN	21.09%
Melbourne TV1	VIC	ATV	TEN	TEN	19.34%
Brisbane TV1	QLD	TVQ	TEN	TEN	11.44%
Perth TV1	WA	NEW	TEN	TEN	7.44%
Adelaide TV1	SA	ADS	TEN	TEN	6.47%
				Total	65.78%
Nine Network (PBL)					
Total Licences: 4 – 3 Metropolitan; 1 Two Operator Non Remote					
Sydney TV 1	NSW/ACT	TCN	Nine	Nine	21.09%
Melbourne TV1	VIC	GTV	Nine	Nine	19.34%
Brisbane TV1	QLD	QTQ	Nine	Nine	11.44%
Darwin TV1	NT	NTD	Nine	Nine	0.59%
				Total	52.46%
OTHER BROADCASTERS					
Southern Cross Broadcasting (Australia) Ltd					
Total Licences: 15 (incl. 1 JV) – 1 Metropolitan; 5 Aggregated Markets A, B, C, D; 3 Two Operator Non Remote; 2 Two Operator Remote; 4 Solus Operator					
Northern NSW TV1	NSW/ACT	NRN	Southern Cross TEN	TEN	9.90%
Regional Queensland TV1	QLD	TNQ	Southern Cross TEN	TEN	7.49%
Southern NSW TV1	NSW/ACT	CTC	Southern Cross TEN	TEN	6.61%
Adelaide TV1	SA	NWS	Nine	Nine	6.47%
Western Victoria TV1	VIC	BCV	Southern Cross TEN	TEN	2.97%
Eastern Victoria TV1	VIC	GLV	Southern Cross TEN	TEN	2.41%
Tasmania TV1	TAS	TDT ^Ω	Tasmanian Digital TV	TEN	
Tasmania TV1	TAS	TNT	Southern Cross Tasmania	Seven/TEN	2.40%
Remote Central & Eastern Australia TV2	NT	QQQ	Southern Cross Central	Seven	2.23%
Darwin TV1	NT	TND	Southern Cross Darwin	Seven	0.59%
Spencer Gulf TV1	SA	GTS	Central GTS/BKN	Seven/Nine	
Spencer Gulf TV1	SA	SGS [§]	Southern Cross TEN	TEN	0.58%
Broken Hill TV1	NSW/ACT	BKN	Central GTS/BKN	Nine/Seven	
Broken Hill TV1	NSW/ACT	SCN [§]	Southern Cross TEN	TEN	0.11%
Mt Isa TV1	QLD	ITQ	Seven Central	Seven	0.11%
				Overlap#	0.62%
				Total‡	41.25%

Licence Area Name	State / Territory	Callsign	Channel	Network*	Licence Area Population†
WIN Corp. P/L¹					
Total Licences: 14 (incl. 2 JVs) – 3 Aggregated Markets A, C, D; 4 Two Operator Non Remote; 1 Two Operator Remote; 6 Solus Operator					
Regional Queensland TV1	QLD	RTQ	WIN Television	Nine	7.49%
Southern NSW TV1	NSW/ACT	WIN	WIN Television	Nine	6.61%
Regional Victoria TV1	VIC	VTV	WIN Television	Nine	5.38%
Remote & Regional WA TV1	WA	WOW	WIN Television	Nine/TEN	2.62%
Tasmania TV1	TAS	TDT ^{ΩΔ}	Tasmanian Digital TV	TEN	
Tasmania TV1	TAS	TVT	WIN Television	Nine	2.40%
Mount Gambier/South East TV1	SA	MGS [§]	WIN TEN	TEN	
Mount Gambier/South East TV1	SA	SES	WIN Television	Nine/TEN	0.36%
Griffith & MIA TV1	NSW/ACT	AMN [§]	PRIME ²	Seven	
Griffith & MIA TV1	NSW/ACT	MTN	WIN Television	Nine	0.35%
Mildura/Sunraysia TV1	VIC	MDV ^{Ωo}	Mildura Digital TV	TEN	
Mildura/Sunraysia TV1	VIC	STV	WIN Television	Nine	0.31%
Riverland TV1	SA	LRS [§]	WIN TEN Riverland	TEN	
Riverland TV1	SA	RTS	WIN Television	Nine/TEN	0.20%
				Overlap[#]	0.13%
				Total[‡]	25.59%
Prime Television Ltd					
Total Licences: 9 (incl. 1 JV) – 3 Aggregated Markets B, C, D; 2 Two Operator Non Remote; 4 Two Operator Remote					
Northern NSW TV1	NSW/ACT	NEN	PRIME	Seven	9.90%
Southern NSW TV1	NSW/ACT	CBN	PRIME	Seven	6.61%
Regional Victoria TV1	VIC	AMV	PRIME	Seven	5.38%
South West & Great Southern TV1	WA	SSW	Golden West Network	Seven	1.38%
Western Zone TV1	WA	GWN ³	Golden West Network	Seven	0.90%
Mildura/Sunraysia TV1	VIC	MDV ^{Ωo}	Mildura Digital TV	TEN	
Mildura/Sunraysia TV1	VIC	PTV	PRIME	Seven	0.31%
Kalgoorlie TV1	WA	VEW	Golden West Network	Seven	0.29%
Geraldton TV1	WA	GTW	Golden West Network	Seven	0.23%
				Overlap[#]	0.19%
				Total[‡]	24.81%
SP Telemedia Ltd					
Total Licences: 1 Aggregated Market B					
Northern NSW TV1	NSW/ACT	NBN	NBN Television	Nine	9.90%
Sunraysia Television Ltd⁴					
Total Licences: 1 Metropolitan					
Perth TV1	WA	STW	Nine Perth	Nine	7.44%
Imparja Television P/L					
Total Licences: 1 Two Operator Remote					
Remote Central & Eastern Australia TV1	NT	IMP	Imparja Television	Nine/TEN	2.34%

Key

- * Network, network affiliation, or program supply agreements.
- † Percentage of the population of Australia in the licence area.
- # Overlap where licences are held in more than one licence area and those licence areas overlap.
- ‡ Total population in licence area/s for which licences are held minus any overlap (see above).
- § Section 38A licence (refer Table 2).
- Ω Section 38B licence (refer Table 2).
- Δ JV: Southern Cross Broadcasting (Australia) Ltd; WIN Corp. P/L.
- o JV: Prime Television Ltd; WIN Corp. P/L. SL1150827: New licence allocated 8 January 2005 (ABA News Release NR 4/2005). Service not yet operating; expected to commence end 2005 or early 2006.

Notes

- 1 WIN also has shareholdings in PBL (Nine Network), Sunraysia Television Limited, TEN, and a very small shareholding in SP Telemedia Ltd.
- 2 Prime Television Ltd broadcasts in Griffith under licence to WIN Corp. P/L (refer Table 2).
- 3 Formerly WAW.
- 4 Sunraysia Television Ltd: Sabtel P/L & associates 49.71% (Eva Presser); WIN Television NSW P/L & associated companies (WIN Corp. P/L) 44.39% (ordinary shareholdings).

Sources

Licence Area Name; State/Territory; Callsign; Channel; Licence Area Population: Refer sources listed in Table 2.
 Network / Affiliation / Program Supply Agreements: Company annual reports 2003/2004, websites and telephone interviews.

Table 4: Pay TV Operators & Subscriber Numbers

	Owner/s	Service Areas	Analogue/Digital	Delivery System
AUSTAR¹	Austar United Communications Ltd	Regional & rural Australia (not WA) incl. Hobart & Darwin	Analogue/Digital ²	Cable/Satellite
FOXTEL³	JV Telstra Corp. Ltd (50%); News Corp. (25%); PBL (25%)	Adelaide, Brisbane, Canberra, Central Coast (NSW), Geelong, Gold Coast (QLD), Melbourne, Newcastle, Sydney, WA (most areas)	Analogue/Digital ⁴	Cable/Satellite
Optus TV	SingTel	Brisbane, Melbourne, Sydney	Analogue ⁵	Cable
Neighborhood Cable	Neighborhood Cable Ltd	Ballarat, Geelong & Mildura (VIC)	Analogue	Cable
TransTV Digital	TransACT Communications P/L	ACT	Digital	Cable

Subscriber Numbers

	AUSTAR	FOXTEL	Optus TV	Neighborhood Cable	TransTV Digital
2005 – March	498,006	998,000 ⁶	164,000	N/A	N/A
2004 – December	493,252	985,000 ⁷	172,000	N/A	N/A
2004 – June	459,819	904,000 ⁸	195,000	N/A	N/A
2004 – March	441,233	867,000 ⁶	N/A	N/A	N/A
2003 – December	427,296	862,000 ⁹	208,000	N/A	N/A
2003 – June	407,270	835,000 ⁸	N/A	N/A	N/A
2002 – December	402,739	809,000	242,000	N/A	N/A
2001 – December	434,000	775,000	268,000	N/A	N/A
2000 – December	430,000	700,000	220,000	N/A	N/A
1996 – December	110,000	130,000	150,000	–	–

Key

N/A Not available.

Notes

- In March 2003, Telstra entered into an agreement with Austar United Communications Ltd to resell AUSTAR pay TV services to Telstra customers in regional Australia as part of its bundled products. This service commenced on 1 October 2003 (Telstra *Annual Report 2004* pp. 29–30, 42).
- AUSTAR Digital available from 14 March 2004. “New residential television subscribers may purchase this product only, and existing subscribers on ‘old AUSTAR’ product are gradually switching to new product” (AUSTAR *Full Year Results 2004* p. 41 <www.austarunited.com.au/investor> (accessed 20.04.05)).
- Currently: FOXTEL supplies its programming to Optus and TransACT on a wholesale basis (Telstra *Annual Report 2004* p. 40); “AUSTAR distributes subscription television through wireless and digital satellite systems in regional areas and has similar programming to FOXTEL. FOXTEL and AUSTAR compete only in limited areas. While there are no restrictions on FOXTEL entering the AUSTAR territory, many of the program rights held by FOXTEL do not permit it to broadcast that content into the AUSTAR territory. Also, FOXTEL has licensed some programming to AUSTAR on an exclusive basis in relation to most of the AUSTAR territory” (Telstra *Annual Report 2004* p. 41). FOXTEL is also available bundled with the telecommunications services of the following operators: Telstra, Optus, AAPT, and Primus Telecom.
- New subscribers must connect to the digital service.
- On 07.04.05 FOXTEL and Optus announced that “they had reached agreement for Optus to commence selling the FOXTEL Digital service” whereby “Optus will invest in the upgrade of its cable network to offer its customers the full complement of services within FOXTEL Digital ... it will also act as a non-exclusive agent for FOXTEL Digital in areas where it does not have its own cable” (FOXTEL ‘Optus to sell FOXTEL Digital in new subscription TV drive’ *Press Release 07.04.05*).
- ‘Ending subscribers (excluding wholesale)’ (News Corp. *Earnings Release for the Quarter Ended March 31, 2005*).
- ‘FOXTEL has 1.16 million subscribers including wholesale and 985,000 direct subscribers as at December 31, 2004 (Foxtel <www.foxtel.com.au> ‘Foxtel History’ (accessed 21.04.05)).
- “Includes FOXTEL direct subscribers and subscribers receiving resold FOXTEL services via Telstra” (Telstra *Annual Report 2004* p. 6).
- “Includes subscribers to FOXTEL services managed by FOXTEL and Telstra” (Telstra *Half-year Report 2004* p. 9).

Subscription television services can also be provided by way of a space licence issued by the Australian Communications Authority (ACA). For example, Television Broadcasts Ltd (HK) provides a subscription satellite TV service, Jadeworld, for Chinese viewers in Australia. The service is transmitted from Hong Kong, however customer service is provided in Australia by the Australian operator, TVB (Australia) P/L (located in Sydney). The service is authorised by a space licence (a transmitter (apparatus) licence) issued by the ACA (ss. 97–98 *Radiocommunications Act 1992*; Radiocommunications (Transmitter and Receiver Licences) Determination; <www.aca.gov.au>).

Other pay TV services can be provided as subscription television narrowcasting services or open narrowcasting television services (see < www.aba.gov.au/licplan/broadcasting/types/class.shtml> (accessed 23.05.05) and <www.aca.gov.au> – Licensing: Class Licensing).

TARBS World TV Australia P/L (TARBS), which operated as a multicultural pay TV broadcaster between 1998–2004, was placed into receivership by PanAmSat Corp. (US) and the business stopped trading on 7 July 2004 (<www.pwcrecovery.com.au> – Headlines: ‘PwC appointed receiver of pay TV provider’, accessed 05.05.05). In January 2005 PanAmSat Asia P/L, a subsidiary of PanAmSat Corp. (US) “acquired certain of the business assets from the receivers of ... TARBS ... the agreement includes the subscriber list, intellectual property and subscriber-installed equipment of TARBS ...” and at the same time “PanAmSat announced that PanGlobalTV had opened for business as Australia’s new multi-ethnic Direct-To-Home (DTH) platform ... PanGlobalTV is a joint marketing alliance between PanAmSat and GlobeCast Australia, which offers a range of transmission services to international broadcasters who wish to reach Australia’s diverse multi-cultural communities”. GlobeCast Australia “is the Sydney-based affiliate of GlobeCast International. The company is a JV between GlobeCast International, a subsidiary of France Telecom [FR], and Australian Shareholders Capital Investment Pty Ltd and Conbrae Pty Ltd” (PanAmSat Corp. ‘PanAmSat Asia acquires certain business assets of TARBS; PanGlobalTV is established as Australia’s new multi-ethnic satellite TV platform’ *Press Release 19.01.05*). Current channels available through PanGlobalTV include Arabic, Russian and Serbian channels (see <www.panamsat.com/services/panglobabl_tv_options.asp> (accessed 05.05.05)).

Sources

Company annual reports 2003/2004, earnings releases, quarterly results, websites, telephone interviews, pay TV operator websites.

Table 5: Community TV Operators

Community TV Licences*

Location	Licensee
Sydney (NSW)	Television Sydney (TVS) Ltd (TVS) ¹
Lismore (NSW)	LINC TV Inc. (UHF Channel 68) [#]
Brisbane (QLD)	Briz31 Ltd (Briz31)
Adelaide (SA)	C31 Adelaide Ltd (C31) [#]
Melbourne (VIC)	Melbourne Community Television Consortium Ltd (MCTC)
Perth (WA)	Channel 31 Community Educational Television Ltd (Access 31)

Remote Indigenous Community Broadcasting Licences[†]

ACT	NSW	NT	QLD	SA	TAS	VIC	WA	Total
–	–	34	28	4	–	–	14	80

Key

* Community TV (CTV) licences have been made available as open narrowcasting class licences on a temporary trial basis since 1994 using the vacant sixth high power free-to-air national television channel (the sixth channel; UHF channel 31). Following a review of the CTV trial the BSA was amended in 2002 to allow for the allocation of permanent CTV licences. CTV licences have been allocated in Sydney (March 2004), Perth (March 2004), Brisbane (July 2004) and Melbourne (July 2004). Trial licences are still operating in Adelaide and Lismore. The ABA has invited applications for new CTV licences in those locations.

† Formerly Broadcasting for Remote Aboriginal Communities Scheme (BRACS) licences.

Trial CTV Licence.

Notes

1 In April 2005 the ABA granted Television Sydney (TVS) Ltd a six month extension of time to provide the community TV service for Sydney following a request from TVS. The service must start by 23.10.05. (ABA 'ABA Grants Television Sydney six months extension to commence broadcasting' NR35/2005, 22.04.05.)

Sources

ABA <www.aba.gov.au/licplan/broadcasting/types/community/licences.shtml> (accessed 23.05.05).

ABA LIC032 – *Community TV Broadcasting Licences* (02.09.04).

Table 6: Commercial Radio Licences

Callsign	On Air ID	Frequency	Licensee Company	Owner/s
AUSTRALIAN CAPITAL TERRITORY				
REGIONAL*				
<i>Canberra RAI 1.88%</i>				
1CBR	MIX 106.3	106.3 MHz	Canberra FM Radio P/L	JV Austereo Group Ltd; Australian Radio Network
2CA	2CA	1053 kHz	Radio Canberra P/L	JV Capital Radio Network; Grant Broadcasters P/L
2CC	2CC	1206 kHz	Radio Canberra P/L	JV Capital Radio Network; Grant Broadcasters P/L
2ROC	FM104.07	104.7 MHz	Canberra FM Radio P/L	JV Austereo Group Ltd; Australian Radio Network
NEW SOUTH WALES				
CAPITAL CITY				
<i>Sydney RAI 18.97%</i>				
2CH	2CH	1170 kHz	Radio 2CH P/L	Macquarie Radio Network Ltd
2DAY	2Day FM	104.1 MHz	Today FM Sydney P/L	Austereo Group Ltd
2GB	2GB	873 kHz	Harbour Radio P/L	Macquarie Radio Network Ltd
2KY	2KY	1017 kHz	2KY Broadcasters P/L	Tabcorp Holdings Ltd
2MMM	Triple M	104.9 MHz	Triple M Sydney P/L	Austereo Group Ltd
2SM	2SM	1269 kHz	Radio 2SM P/L	Broadcast Operations P/L
2SYD	Nova 96.9	96.9 MHz	Nova 96.9 P/L	DMG Radio Australia
2UE	2UE	954 kHz	Radio 2UE Sydney P/L	Southern Cross Broadcasting (Australia) Ltd
2WFM	MIX 106.5	106.5 MHz	Commonwealth Broadcasting Corp. P/L	Australian Radio Network
SL1150481	N/A*	95.3 MHz	Daily Mail (UK Radio 1) P/L	DMG Radio Australia
<i>Campbelltown RAI 1.15%</i>				
2MAC	C91.3FM	91.3 MHz	Campbelltown Radio P/L	WIN Corp. P/L
<i>Western Suburbs Sydney RAI 8.00%</i>				
2UUS	Classic Hits WFSM 101.7	101.7 MHz	ARN Communications P/L	Australian Radio Network
REGIONAL				
<i>Albury RAI 0.64%</i>				
2AAY	STAR FM	104.9 MHz	Radio Albury-Wodonga P/L	Macquarie Bank Ltd†
2AY	2AY	1494 kHz	Radio Albury-Wodonga P/L	Macquarie Bank Ltd†
2BDR	105.7 The River	105.7 MHz	Goulburn & Border Broadcasters P/L	Macquarie Bank Ltd†
<i>Armidale RAI 0.18%</i>				
2AD	2AD	1134 kHz	New England Broadcasters P/L	Broadcast Operations P/L
2NEB‡	FM 100.3	100.3 MHz	New England Broadcasters P/L	Broadcast Operations P/L
<i>Bathurst RAI 0.24%</i>				
2BS	1503 2BS Gold	1503 kHz	Bathurst Broadcasters P/L	Camplin Broadcasters P/L
2BXS‡	99.3 B-Rock FM	99.3 MHz	Bathurst Broadcasters P/L	Camplin Broadcasters P/L
<i>Bega RAI 0.35%</i>				
2EC	2EC	765 kHz	East Coast Radio P/L	Grant Broadcasters P/L
2EEE‡	Power FM	102.5 MHz	East Coast Radio P/L	Grant Broadcasters P/L
<i>Broken Hill RAI 0.11%</i>				
2BH	2BH	567 kHz	Radio Outback P/L	Radio Outback P/L
2HIL	Hill FM	106.9 MHz	Radio Outback P/L	Radio Outback P/L
<i>Coffs Harbour RAI 0.39%</i>				
2CFS	2CS	106.3 MHz	Commercial Radio Coffs Harbour P/L	Macquarie Bank Ltd
2CSF‡	STAR FM	105.5 MHz	Commercial Radio Coffs Harbour P/L	Macquarie Bank Ltd
2HC	Easy Listening Six-39	639 kHz	AMI Radio P/L	Associated Media Investments P/L
<i>Cooma RAI 0.17%</i>				
2SKI‡	Snow FM 97.7	97.7 MHz	Radio Snowy Mountains P/L	Capital Radio Network
2XL	2XL	918 kHz	Radio Snowy Mountains P/L	Capital Radio Network
<i>Deniliquin RAI 0.28%</i>				
2MOR	Classic Rock	102.5 MHz	Rich Rivers Radio P/L	Rich Rivers Radio P/L
2QN	2QN	1521 kHz	Rich Rivers Radio P/L	Rich Rivers Radio P/L
<i>Dubbo RAI 0.35%</i>				
2DBO	STAR FM	93.5 MHz	Dubbo FM Radio P/L	Macquarie Bank Ltd
2DU	2DU	1251 kHz	Western Broadcasters P/L	Broadcast Operations P/L
2ZOO‡	ZOO FM	92.7 MHz	Western Broadcasters P/L	Broadcast Operations P/L
<i>Gosford RAI 1.51%</i>				
2CFM	Sea FM	101.3 MHz	Sea FM Central Coast P/L	Macquarie Bank Ltd
2GGO	2GO	107.7 MHz	Central Coast Radio P/L	Macquarie Bank Ltd
2GOS	Star 104.5	104.5 MHz	Gosford FM Radio P/L	DMG Radio Australia

Callsign	On Air ID	Frequency	Licensee Company	Owner/s
Goulburn RAI 0.21%				
2GN	2GN	1368 kHz	Radio Goulburn P/L	JV Capital Radio Network; Grant Broadcasters P/L
2SNO ²	Eagle FM 93.5	93.5 MHz	Radio Goulburn P/L	JV Capital Radio Network; Grant Broadcasters P/L
Grafton RAI 0.26%				
2CLR ²	FM 104.7	104.7 MHz	Grafton FM Radio P/L	Broadcast Operations P/L
2GF	2GF	1206 kHz	2GF AM Radio P/L	Broadcast Operations P/L
Griffith RAI 0.34%				
2RG	2RG	963 kHz	Radio 2RG P/L	Macquarie Bank Ltd
2RGF ²	STAR FM	99.7 MHz	Radio 2RG P/L	Macquarie Bank Ltd
Gunnedah RAI 0.20%				
2GGG ²	Triple G	97.5 MHz	2MO Gunnedah P/L	Broadcast Operations P/L
2MO	2MO	1080 kHz	2MO Gunnedah P/L	Broadcast Operations P/L
Inverell RAI 0.17%				
2GEM ²	Gem FM	95.1 MHz	Northern Broadcasters P/L	Broadcast Operations P/L
2NZ	2NZ	1188 kHz	Northern Broadcasters P/L	Broadcast Operations P/L
Katoomba RAI 1.48%				
2ONE	The Edge 96.1	96.1 MHz	Blue Mountains Broadcasters P/L	Australian Radio Network
Kempsey RAI 0.57%				
2PM	Easy Listening Five-31	531 kHz	AMI Radio P/L	Associated Media Investments P/L
2PQQ	2MC	106.7 MHz	Mid-Coast Broadcasters P/L	Macquarie Bank Ltd
2ROX	STAR FM	105.1 MHz	Mid-Coast Broadcasters P/L	Macquarie Bank Ltd
Lismore RAI 0.72%				
2LM	2LM	900 kHz	Richmond River Broadcasters P/L	Broadcast Operations P/L
2ZZZ	ZZZ FM	100.9 MHz	Richmond River Broadcasters P/L	Broadcast Operations P/L
Lithgow RAI 0.39%				
2LT	2LT	900 kHz	Media Corp. Australia Ltd	Media Corp. Australia Ltd
Lithgow RAI 0.30%				
2ICE ²	107.9 FM	107.9 MHz ¹	Media Corp. Australia Ltd	Media Corp. Australia Ltd
Moree RAI 0.23%				
2NOW	NOW FM	98.3 MHz	Moree Broadcasting & Development Co. Ltd	Broadcast Operations P/L
2VM	2VM	1530 kHz	Moree Broadcasting & Development Co. Ltd	Broadcast Operations P/L
Mudgee RAI 0.10%				
2GEE ¹	Real FM	93.1 MHz	Mudgee Broadcasting Co. P/L	Broadcast Operations P/L
2MG	2MG	1449 kHz	Mudgee Broadcasting Co. P/L	Broadcast Operations P/L
Murwillumbah RAI 1.10%				
2MW	Radio 97 AM / 104.1 FM	972 kHz	Tweed Radio & Broadcasting Co. P/L	Broadcast Operations P/L
Muswellbrook RAI 0.25%				
2NM	2NM	981 kHz	Radio Hunter Valley P/L	Grant Broadcasters P/L
2VLY	Power FM	98.1 MHz	Radio Hunter Valley P/L	Grant Broadcasters P/L
Newcastle RAI 2.63%				
2HD	2HD	1143 kHz	2HD Broadcasters P/L	Broadcast Operations P/L
2KKO	KOFM	102.9 MHz	Radio Newcastle P/L	JV Austereo Group; Macquarie Bank Ltd
2NEW	NEWFM	105.3 MHz	Newcastle FM P/L	Broadcast Operations P/L
2NNX ²	NXFM	106.9 MHz	Radio Newcastle P/L	JV Austereo Group; Macquarie Bank Ltd
Nowra RAI 0.76%				
2ST	2ST	999 kHz	South Coast & Tablelands Broadcasting P/L	Grant Broadcasters P/L
2WSK	Power FM	94.9 MHz	South Coast & Tablelands Broadcasting P/L	Grant Broadcasters P/L
Orange RAI 0.35%				
2EL	Easy Listening Ten-89	1089 kHz	AMI Radio P/L	Associated Media Investments P/L
2GZF ²	2GZ	105.9 MHz	Radio 2GZ P/L	Macquarie Bank Ltd
2OAG	STAR FM	105.1 MHz	Radio 2GZ P/L	Macquarie Bank Ltd
Parkes RAI 0.17%				
2PK	2PK	1404 kHz	Parkes Broadcasting Co. P/L	Broadcast Operations P/L
2ROK ²	ROK FM 95.5	95.5 MHz	Parkes Broadcasting Co. P/L	Broadcast Operations P/L
Tamworth RAI 0.32%				
2TM	2TM	1287 kHz	Tamworth Radio Development Co. P/L	Broadcast Operations P/L
2TTT	FM92.9	92.9 MHz	Tamworth Radio Development Co. P/L	Broadcast Operations P/L
Taree RAI 0.36%				
2MVB ²	MAX FM	107.3 MHz	Manning Valley Max The Heat FM P/L	Broadcast Operations P/L
2RE	2RE	1557 kHz	Manning Valley Max The Heat FM P/L	Broadcast Operations P/L
Wagga Wagga RAI 0.52%				
2WG	2WG	1152 kHz	Riverina Broadcasters (Holdings) P/L	Macquarie Bank Ltd
2WZD	STAR FM	93.1 MHz	Riverina Broadcasters (Holdings) P/L	Macquarie Bank Ltd

Callsign	On Air ID	Frequency	Licensee Company	Owner/s
Wollongong RAI 1.36%				
2UUL	WAVE FM	96.5 MHz	Wollongong Broadcasters P/L	Grant Broadcasters P/L
2WIN	i98FM	98.1 MHz	WIN Radio P/L	WIN Corp. P/L ³
Young RAI 0.22%				
2LF	2LF	1350 kHz	Radio 2LF P/L	Macquarie Bank Ltd
2LFF ²	STAR FM	93.9 MHz	Radio 2LF P/L	Macquarie Bank Ltd
VICTORIA				
CAPITAL CITY				
Melbourne RAI 17.91%				
3AK	SEN1116	1116 kHz	Victorian Radio Network P/L	Pacific Star Network Ltd ⁴
3AW	3AW	1278 kHz	3AW Southern Cross Radio P/L	Southern Cross Broadcasting (Australia) Ltd
3EE	Magic 693	693 kHz	693 Southern Cross Radio P/L	Southern Cross Broadcasting (Australia) Ltd
3FOX	FOX FM	101.9 MHz	Austereo P/L	Austereo Group Ltd
3KKZ	Classic Hits GOLD 104.3	104.3 MHz	ARN Broadcasting P/L	Australian Radio Network
3MEL	Nova 100.3	100.3 MHz	Nova 100 P/L	DMG Radio Australia
3MMM	Triple M	105.1 MHz	Triple M Melbourne P/L	Austereo Group Ltd
3MP	Easy Music 1377 3MP	1377 kHz	Malbend P/L	Pacific Star Network Ltd ⁵
3TTT	MIX 101.1	101.1 MHz	Double T Radio P/L	Australian Radio Network
3UZ	Radio Sport 927	927 kHz	3UZ P/L	3UZ P/L
SL1150692	N/A ⁶	91.5 MHz	Daily Mail (UK Radio 3) P/L	DMG Radio Australia
REGIONAL				
Ballarat RAI 0.61%				
3BBA ⁷	Power FM	103.1 MHz	Radio Ballarat P/L	Grant Broadcasters P/L
3BT	Radio Sport 927	1314 kHz	Ballarat Sports Radio P/L	JV Camplin Broadcasters P/L; Capital Radio Network
3RBA	3BA FM	102.3 MHz	Radio Ballarat P/L	Grant Broadcasters P/L
Bendigo RAI 0.99%				
3BBO	3BO	93.5 MHz	Radio 3BO P/L	Macquarie Bank Ltd
3BDG	STAR FM	91.9 MHz	Radio 3CV P/L	Macquarie Bank Ltd
Colac RAI 0.25%				
3CCS ¹	MIXX FM 106.3	106.3 MHz	Ace Radio Broadcasters P/L	Ace Radio Broadcasters P/L
3CS	1134 3CS	1134 kHz	Ace Radio Broadcasters P/L	Ace Radio Broadcasters P/L
Geelong RAI 1.67%				
3BAY	Bay FM	93.9 MHz	Geelong Broadcasters P/L	Grant Broadcasters P/L
3CAT	K-Rock FM	95.5 MHz	Geelong Broadcasters P/L	Grant Broadcasters P/L
Hamilton RAI 0.23%				
3HA	3HA	981 kHz	Ace Radio Broadcasters P/L	Ace Radio Broadcasters P/L
3HFM ¹	MIXX FM 88.9	88.9 MHz	Ace Radio Broadcasters P/L	Ace Radio Broadcasters P/L
Horsham RAI 0.32%				
3WM	3WM	1089 kHz	Ace Radio Broadcasters P/L	Ace Radio Broadcasters P/L
3WWM ²	MIXX FM 101.3	101.3 MHz	Ace Radio Broadcasters P/L	Ace Radio Broadcasters P/L
Maryborough RAI 0.75%				
3EL	Easy Listening Ten-71	1071 kHz	AMI Radio P/L	Associated Media Investments P/L
Mildura RAI 0.30%				
3MDA ²	STAR FM	99.5 MHz	Radio 3MA P/L	Macquarie Bank Ltd
3ML	Easy Listening 1467	1467 kHz	AMI Radio P/L	Associated Media Investments P/L
3RMR	3MA	97.9 MHz	Radio 3MA P/L	Macquarie Bank Ltd
Sale RAI 0.64%				
3GV	3GV	1242 kHz	Ace Radio Broadcasters P/L	Ace Radio Broadcasters P/L
3TFM ²	3TR FM	99.5 MHz	Ace Radio Broadcasters P/L	Ace Radio Broadcasters P/L
Shepparton RAI 0.84%				
3SR	Radio Sport 927	1260 kHz	3UZ P/L	3UZ P/L
3SRR	3SR	95.3 MHz	Goulburn & Border Broadcasters P/L	Macquarie Bank Ltd
3SUN	Sun FM	96.9 MHz	Goulburn & Border Broadcasters P/L	Macquarie Bank Ltd
Swan Hill RAI 0.24%				
3SH	3SH	1332 kHz	Ace Radio Broadcasters P/L	Ace Radio Broadcasters P/L
3SHI ²	MIXX FM 107.7	107.7 MHz	Ace Radio Broadcasters P/L	Ace Radio Broadcasters P/L
Wangaratta RAI 0.43%				
3NE	3NE	1566 kHz	North East Broadcasters Ltd	North East Broadcasters Ltd
3NNN ²	Edge FM	102.1 MHz	North East Broadcasters Ltd	North East Broadcasters Ltd

Callsign	On Air ID	Frequency	Licensee Company	Owner/s
Warragul RAI 0.98%				
3GG	3GG	531 kHz	Votrant No 691 P/L	Macquarie Bank Ltd
3SEA [‡]	Sea FM	94.3 MHz	Votrant No 691 P/L	Macquarie Bank Ltd
Warrnambool RAI 0.27%				
3YB	3YB	882 kHz	Regional Communications P/L	Ace Radio Broadcasters P/L
3YFM [‡]	Coast FM 95.3	95.3 MHz	Regional Communications P/L	Ace Radio Broadcasters P/L
QUEENSLAND				
CAPITAL CITY				
Brisbane RAI 8.64%				
4BBB	B105 FM	105.3 MHz	Today FM Brisbane P/L	Austereo Group Ltd
4BC	4BC	1116 kHz	Radio 4BC Brisbane P/L	Southern Cross Broadcasting (Australia) Ltd
4BFM	97.3fm	97.3 MHz	Brisbane FM Radio P/L	JV Australian Radio Network; DMG Radio Australia
4BH	4BH 882	882 kHz	Queensland Radio 2000 P/L	Southern Cross Broadcasting (Australia) Ltd
4BNE	Nova 106.9	106.9 MHz	Daily Mail (UK Radio 2) P/L	DMG Radio Australia
4KQ	Classic Hits 4KQ 693	693 kHz	ARN Communications P/L	Australian Radio Network
4MMM	Triple M	104.1 MHz	Triple M Brisbane P/L	Austereo Group Ltd
4TAB	RadioTAB	1008 kHz	Broadcasting Station 4IP P/L	UNiTAB Ltd
REGIONAL				
Atherton RAI 0.26%				
4AM	4AM	558 kHz	Tablelands Broadcasting P/L	Macquarie Bank Ltd
4AMM [‡]	HOT FM	97.9 MHz	Tablelands Broadcasting P/L	Macquarie Bank Ltd
Bundaberg RAI 0.37%				
4BU	4BU 1332 AM	1332 kHz	Bundaberg Broadcasters P/L	Rural Press Ltd
4RGB	Sea FM	93.1 MHz	Maryborough Broadcasting Co. P/L	Macquarie Bank Ltd
4RUM	HITZFM 93.9	93.9 MHz	Bundaberg Broadcasters P/L	Rural Press Ltd
Cairns RAI 0.80%				
4CCA	4CA	102.7 MHz	Greater Cairns Radio P/L	Macquarie Bank Ltd [‡]
4EL	AM 846 The Easy Mix	846 kHz	AMI Radio P/L	Associated Media Investments P/L
4HOT	HOT FM	103.5 MHz	Greater Cairns Radio P/L	Macquarie Bank Ltd [‡]
4RGC	Sea FM	99.5 MHz	FNQ Broadcasters Cairns P/L	Macquarie Bank Ltd [‡]
Charleville RAI 0.05%				
4CCC [‡]	Triple C FM	101.7 MHz	Pinecam P/L	Pinecam P/L
4VL	4VL	783 kHz	Pinecam P/L	Pinecam P/L
Charters Towers RAI 0.07%				
4CHT [‡]	HOT FM	95.9 MHz	North Queensland Broadcasting Corp. P/L	Macquarie Bank Ltd
4GC	4GC	828 kHz	North Queensland Broadcasting Corp. P/L	Macquarie Bank Ltd
Emerald RAI 0.23%				
4HI	4HI	1143 kHz	Regional Broadcasters Australia P/L	Macquarie Bank Ltd
4HIT [‡]	HOT FM	94.7 MHz	Regional Broadcasters Australia P/L	Macquarie Bank Ltd
Gold Coast RAI 2.33%				
4GLD	Gold FM	92.5 MHz	Gold Coast FM P/L	Macquarie Bank Ltd
4HTB	102.9 Hot Tomato	102.9 MHz	Hot Tomato Australia P/L	Hot Tomato Australia P/L
4SEA	Sea FM	90.9 MHz	Sea FM Gold Coast P/L	Macquarie Bank Ltd
Gympie RAI 0.57%				
4GY	4GY	558 kHz	Gympie-Noosa Broadcasters P/L	Broadcast Operations P/L
4NNN [‡]	96.1FM The Heat	96.1 MHz	Gympie-Noosa Broadcasters P/L	Broadcast Operations P/L
Innisfail RAI 0.19%				
4KZ	4KZ	531 kHz	Coastal Broadcasters P/L	Coastal Broadcasters P/L
4ZKZ [‡]	KOOL FM	98.3 MHz	Coastal Broadcasters P/L	Coastal Broadcasters P/L
Ipswich RAI 0.93%				
4MIX	River 949	94.9 MHz	Star Broadcasting Network P/L	Rural Press Ltd
Kingaroy RAI 0.25%				
4KRY [‡]	CFM	89.1MHz	Forsby P/L	Macquarie Bank Ltd
4SB	1071 AM	1071 kHz	Forsby P/L	Macquarie Bank Ltd
Longreach RAI 0.08%				
4LG	4LG	1098 kHz	Radio Outback P/L	Radio Outback P/L
4LRE [‡]	West FM	104.5 MHz	Radio Outback P/L	Radio Outback P/L
Mackay RAI 0.61%				
4AA	Easy Listening Ten-26	1026 kHz	AMI Radio P/L	Associated Media Investments P/L
4MKY	HOT FM	100.3 MHz	Barrier Reef Broadcasting P/L	Macquarie Bank Ltd [‡]
4MMK	4MK	101.9 MHz	Barrier Reef Broadcasting P/L	Macquarie Bank Ltd [‡]
4RGM	Sea FM	98.7 MHz	Whitsundays Broadcasters P/L	Macquarie Bank Ltd [‡]

Callsign	On Air ID	Frequency	Licensee Company	Owner/s
Maryborough RAI 0.39%				
4CEE [‡]	Sea FM	101.9 MHz	Maryborough Broadcasting Co. P/L	Macquarie Bank Ltd
4FC	RadioTAB	1161 kHz	UNiTAB Ltd	UNiTAB Ltd
4MBB	Mix FM	103.5 MHz	Maryborough Broadcasting Co. P/L	Macquarie Bank Ltd
Mt Isa RAI 0.13%				
4LM	4LM	666 kHz	North Queensland Broadcasting Corp. P/L	Macquarie Bank Ltd
[‡] 4MIC	HOT FM	102.5 MHz	North Queensland Broadcasting Corp. P/L	Macquarie Bank Ltd
Nambour RAI 1.90%				
4SEE [‡]	Sea FM	91.9 MHz	Sunshine Coast Broadcasters P/L	Macquarie Bank Ltd
4SSS	Mix FM	92.7 MHz	Sunshine Coast Broadcasters P/L	Macquarie Bank Ltd
SL1150116	HOT 91	91.1 MHz	Hot 91 P/L	Queensland Media Investments P/L 85.1%; DMG Radio Australia 14.9%
Rockhampton RAI 0.81%				
4CC	4CC	927 kHz	Regional Broadcasters Australia P/L	Macquarie Bank Ltd [†]
4RGK	Sea FM	101.5 MHz	Rockhampton Broadcasting Co. P/L	Macquarie Bank Ltd [†]
4RO	4RO	990 kHz	Rockhampton Broadcasting Co. P/L	Macquarie Bank Ltd [†]
4ROK	HOT FM	107.9 MHz	Regional Broadcasters Australia P/L	Macquarie Bank Ltd [†]
Roma RAI 0.08%				
4ROM [‡]	HOT FM	95.1 MHz	Regional Broadcasters Australia P/L	Macquarie Bank Ltd
4ZR	4ZR	1476 kHz	Regional Broadcasters Australia P/L	Macquarie Bank Ltd
Toowoomba/Warwick RAI 0.96%				
4AK	4AK	1242 kHz	Radio 4AK P/L	Broadcast Operations P/L
4GR	4GR 864 AM	864 kHz	Gold Radio Service P/L	Macquarie Bank Ltd
4RGD	CFM	100.7 MHz	Gold Radio Service P/L	Macquarie Bank Ltd
4WK	4WK	963 kHz	Amalgamated Marketing P/L	Broadcast Operations P/L
Townsville RAI 1.00%				
4RAM	HOT FM	103.1 MHz	Nessan P/L	Macquarie Bank Ltd [†]
4RGR	Sea FM	100.7 MHz	FNQ Broadcasters Townsville P/L	Macquarie Bank Ltd [†]
4RGT	Mix FM	106.3 MHz	FNQ Broadcasters Townsville P/L	Macquarie Bank Ltd [†]
4TOO	4TO	102.3 MHz	Townsville Broadcasters P/L	Macquarie Bank Ltd [†]
Remote Commercial Radio Service North East Zone RAI 1.06%				
4BRZ	92.1 Breeze FM	92.1 MHz	Rebel FM Stereo P/L	Rebel FM Stereo P/L
4RBL ^{‡5}	Rebel FM	VARIOUS	Rebel FM Stereo P/L	Rebel FM Stereo P/L
SOUTH AUSTRALIA				
CAPITAL CITY				
Adelaide RAI 5.91%				
5AA	FIVEaa	1395 kHz	Festival City Broadcasters P/L	DMG Radio Australia
5ADD	MIX 102.3	102.3 MHz	5AD Broadcasting Co. P/L	Australian Radio Network
5DN	SEN1323	1323 kHz	Southern State Broadcasters P/L	Australian Radio Network ⁶
5MMM	Triple M	104.7 MHz	Triple M Adelaide P/L	Austereo Group Ltd
5SSA	SA.FM	107.5 MHz	Austereo P/L	Austereo Group Ltd
5ADL	Nova 91.9	91.9 MHz	Nova 91.9 P/L	DMG Radio Australia
REGIONAL				
Mt Gambier RAI 0.27%				
5SE	5SE	963 kHz	South Eastern Broadcasters P/L	Macquarie Bank Ltd
5SEF [‡]	STAR FM	96.1 MHz	South Eastern Broadcasters P/L	Macquarie Bank Ltd
Murray Bridge RAI 0.43%				
5EZY [‡]	Power FM	98.7 MHz	Radio Murray Bridge P/L	Grant Broadcasters P/L
5MU	1125 5MU	1125 kHz	Radio Murray Bridge P/L	Grant Broadcasters P/L
Port Lincoln RAI 0.14%				
5CC	5CC	765 kHz	Lanson Investments P/L	Rural Press Ltd
5CCC [‡]	Magic FM 89.9	89.9 MHz	Lanson Investments P/L	Rural Press Ltd
Riverland RAI 0.19%				
5RIV [‡]	Magic 93.1 FM	93.1 MHz	5AU Broadcasters P/L	Rural Press Ltd
5RM	5RM	801 kHz	5AU Broadcasters P/L	Rural Press Ltd
Spencer Gulf North RAI 0.52%				
5AU	5AU	1242/1044 kHz	5AU Broadcasters P/L	Rural Press Ltd
5AAU ⁷	Magic FM 105.9	105.9 MHz	Lanson Investments P/L	Rural Press Ltd

Callsign	On Air ID	Frequency	Licensee Company	Owner/s
WESTERN AUSTRALIA				
CAPITAL CITY				
<i>Perth RAI 7.07%</i>				
6IX	1080 6iX	1080 kHz	Radio Perth P/L	JV Capital Radio Network; Grant Broadcasters P/L
6MIX	Mix 94.5	94.5 MHz	Perth FM Radio P/L	Austereo Group Ltd
6NOW	96fm	96.1 MHz	96FM Southern Cross Radio P/L	Southern Cross Broadcasting (Australia) Ltd
6PER	Nova 93.7	93.7 MHz	DMG Radio (Perth) P/L	JV Australian Radio Network; DMG Radio Australia
6PPM	92.9	92.9 MHz	Consolidated Broadcasting System (WA) P/L	Austereo Group Ltd
6PR	6PR	882 kHz	6PR Southern Cross Radio P/L	Southern Cross Broadcasting (Australia) Ltd
REGIONAL				
<i>Albany RAI 0.20%</i>				
6AAY ²	HOT FM	106.5 MHz	Belcap Investments P/L	Macquarie Bank Ltd
6VA	6VA	783 kHz	Belcap Investments P/L	Macquarie Bank Ltd
<i>Bridgetown RAI 0.08%</i>				
6BET ²	HOT FM	1269 kHz	Elldale P/L	Macquarie Bank Ltd
6BY	6BY	900 kHz	Elldale P/L	Macquarie Bank Ltd
<i>Bunbury RAI 0.58%</i>				
6BUN ²	HOT FM	95.7 MHz	Radio West Broadcasters P/L	Macquarie Bank Ltd
6EL	Easy Listening Six-21	621 kHz	AMI Radio P/L	Associated Media Investments P/L
6TZ	6TZ	963 kHz	Radio West Broadcasters P/L	Macquarie Bank Ltd
<i>Carnarvon RAI 0.07%</i>				
6CAR ²	C FM 99.7	99.7 MHz	Yamatji Media P/L	Yamatji Media Aboriginal Corp.
6LN	6LN	666 kHz	Yamatji Media P/L	Yamatji Media Aboriginal Corp.
<i>Esperance RAI 0.10%</i>				
6SE	6SE	747 kHz	Esperance Broadcasters P/L	Macquarie Bank Ltd
6SEA ²	HOT FM	102.3 MHz	Esperance Broadcasters P/L	Macquarie Bank Ltd
<i>Geraldton RAI 0.19%</i>				
6BAY	98FM	98.1 MHz	Geraldton FM P/L	Geraldton Newspapers Ltd ²
6GGG	96.5FM	96.5 MHz	Great Northern Broadcasters Ltd	Geraldton Newspapers Ltd ²
<i>Kalgoorlie RAI 0.18%</i>				
6KAR ²	HOT FM	97.9 MHz	Regional Broadcasters Australia P/L	Macquarie Bank Ltd
6KG	6KG	981 kHz	Regional Broadcasters Australia P/L	Macquarie Bank Ltd
<i>Karratha RAI 0.09%</i>				
6KA	Spirit Radio 1260AM	1260 kHz	North West Radio P/L	West Australian Newspapers Holdings Ltd
6RED ²	WA FM	106.5 MHz	North West Radio P/L	West Australian Newspapers Holdings Ltd
<i>Katanning RAI 0.08%</i>				
6KAN ²	HOT FM	94.9 MHz	Elldale P/L	Macquarie Bank Ltd
6WB	6WB	1071 kHz	Elldale P/L	Macquarie Bank Ltd
<i>Mandurah RAI 0.34%</i>				
6CST ²	97.3 Coast FM	97.3 MHz	West Coast Radio P/L	West Coast Radio P/L
6MM	6MM	1116 kHz	West Coast Radio P/L	West Coast Radio P/L
<i>Merredin RAI 0.09%</i>				
6MD	6MD	1098 kHz	Mid-Districts Radio P/L	Macquarie Bank Ltd
6MER ²	HOT FM	105.1 MHz	Mid-Districts Radio P/L	Macquarie Bank Ltd
<i>Narrogin RAI 0.11%</i>				
6NA	6NA	918 kHz	Radio West Broadcasters P/L	Macquarie Bank Ltd
6NAN ²	HOT FM	100.5 MHz	Radio West Broadcasters P/L	Macquarie Bank Ltd
<i>Northam RAI 0.15%</i>				
6AM	6AM	864 kHz	Radio 6AM P/L	Macquarie Bank Ltd
6NAM ²	HOT FM	96.5 MHz	Radio 6AM P/L	Macquarie Bank Ltd
<i>Port Hedland RAI 0.16%</i>				
6HED ²	WA FM	91.7 MHz	North West Radio P/L	West Australian Newspapers Holdings Ltd
6NW	Spirit Radio 1026AM	1026 kHz	North West Radio P/L	West Australian Newspapers Holdings Ltd
<i>Remote Commercial Radio Service Western Zone RAI 0.45%</i>				
6FMS	Red FM	VARIOUS	North West Radio P/L	West Australian Newspapers Holdings Ltd
6SAT	Spirit Radio	VARIOUS	North West Radio P/L	West Australian Newspapers Holdings Ltd

Callsign	On Air ID	Frequency	Licensee Company	Owner/s
TASMANIA				
CAPITAL CITY				
<i>Hobart RAI 1.15%</i>				
7HHO	101.7 HO-FM	101.7 MHz	Commercial Broadcasters P/L	Grant Broadcasters P/L
7TTT	Sea FM	100.9 MHz	Great Southern Land Broadcasters P/L	Macquarie Bank Ltd
7XXX	Magic FM	107.3 MHz	Great Southern Land Broadcasters P/L	Macquarie Bank Ltd
REGIONAL				
<i>Burnie RAI 0.31%</i>				
7BU	7BU 558 AM	558 kHz	Burnie Broadcasting Service P/L	Macquarie Bank Ltd
7SEA [†]	Sea FM	101.7 MHz	Burnie Broadcasting Service P/L	Macquarie Bank Ltd
<i>Devonport RAI 0.34%</i>				
7AD	7AD	900 kHz	Northern Tasmania Broadcasters P/L	Macquarie Bank Ltd
7DDD [‡]	Sea FM	107.7 MHz	Northern Tasmania Broadcasters P/L	Macquarie Bank Ltd
<i>Launceston RAI 0.58%</i>				
7TAB [*]	TOTE Sport Radio	1008 kHz [‡]	Tas Radio P/L	TOTE Tasmania P/L
7LA	1098 AM 7LA	1098 kHz [‡]	Bass Radio P/L	Macquarie Bank Ltd
<i>Queenstown RAI 0.04%</i>				
7AUS [‡]	AUS FM	92.1 MHz	XS West P/L	XS West P/L
7XS	7XS	837 kHz	XS West P/L	XS West P/L
<i>Scottsdale RAI 0.09%</i>				
7RGS [‡]	Sea FM	99.7 MHz	North East Tasmanian Radio Broadcasters P/L	Macquarie Bank Ltd
7SD	7SD 540 AM	540 kHz	North East Tasmanian Radio Broadcasters P/L	Macquarie Bank Ltd
NORTHERN TERRITORY				
REGIONAL*				
<i>Darwin RAI 0.64%</i>				
8HOT	HOT100	100.1 MHz	Northern Territory Broadcasters P/L	Grant Broadcasters P/L
8MIX [‡]	MIX 104.9 FM	104.9 MHz	Northern Territory Broadcasters P/L	Grant Broadcasters P/L
<i>Alice Springs RAI 0.18%</i>				
8HA	8HA	900 kHz	Alice Springs Commercial Broadcasters P/L	Alice Springs Commercial Broadcasters P/L
8SUN	SUN-FM	96.9 MHz	Alice Springs Commercial Broadcasters P/L	Alice Springs Commercial Broadcasters P/L
<i>Remote Commercial Radio Service Central Zone RAI 0.85%</i>				
8SAT	Freshstream FM	VARIOUS	W & L Phillips P/L	W & L Phillips P/L
LICENCES TO BROADCAST OUTSIDE THE BROADCASTING SERVICES BANDS (SECTION 40 LICENCES)⁹				
AUSTRALIA				
<i>Australia Wide S40 100%</i>				
SL1150442	NTC (News Talk & Country)	NON-BSB	Hy-Grade Properties P/L	Hy-Grade Properties P/L
SL1150507	Radio 2	NON-BSB	Promo-Radio P/L	Promo-Radio P/L ¹⁰
SL1170227	Radio 2	NON-BSB	WorldAudio Communications P/L	WorldAudio Ltd
SL1170508	2ME 1638AM (Arabic)	NON-BSB	Heart N Soul Productions P/L	Heart N Soul Productions P/L
<i>Sydney/Canberra/Melbourne/Adelaide/Perth/Brisbane 20.21% (Perfect S40)</i>				
SL1170513	UNKNOWN	NON-BSB	Australian Independent Radio Network P/L	Australian Independent Radio Network P/L
NEW SOUTH WALES				
<i>Sydney RAI 18.97%</i>				
2KM	2KM	NON-BSB	Labor Media P/L	Tabcorp Holdings Ltd
QUEENSLAND / NORTHERN TERRITORY				
<i>QLD & NT S40 19.98%</i>				
SL1170430	4KZ ¹¹	NON-BSB	Coastal Broadcasters P/L	Coastal Broadcasters P/L
QUEENSLAND				
<i>Queensland S40 19.11%</i>				
4DB	4DB	NON-BSB	Pinecam P/L	Pinecam P/L
<i>Emerald S40 0.23%</i>				
4EM	4EM	NON-BSB	Murrangi Holdings P/L	Murrangi Holdings P/L
WESTERN AUSTRALIA				
<i>Albany S40 0.20%</i>				
6AY	Radio AM 1611 Albany	NON-BSB	Pirate Broadcasters P/L	Pirate Broadcasters P/L
<i>Geraldton S40 0.19%</i>				
SL1150423	Radio 2	NON-BSB	WorldAudio Communications P/L	WorldAudio Ltd
<i>Kalgoorlie S40 0.18%</i>				
SL1150424	Radio 2	NON-BSB	WorldAudio Communications P/L	WorldAudio Ltd
<i>Margaret River RAI 0.17%</i>				
SL1170091	AM 1611	NON-BSB	Broadcomm P/L	Broadcomm P/L

Total No. Licences – 274 (includes 13 section 40 (non-BSB) licences)

Key

Market	e.g. CAPITAL CITY / REGIONAL (except section 40 licences, reference is to State/Territory only)
Licence Area	e.g. <i>Canberra RA1</i>
Licence Area Population	e.g. 1.9% (as a percentage of the population of Australia).
SL	Service Licence Number; callsign not yet allocated.

- * Darwin and Canberra are defined as regional markets (refer ABA *Survey of commercial radio program formats 1999–00 and 2000–01* February 2002, p. 6).
- † Macquarie Bank Ltd acquired RG Capital Radio Ltd (35 commercial radio licences) and most of DMG Radio Australia's regional radio assets (57 commercial radio licences) in September 2004. The ABA has allowed Macquarie Bank Ltd "up to 12 months to manage the transition and sale of seven licences" in those markets where the limitation on control provisions of the BSA would be breached as a result of the acquisitions (Macquarie Bank Ltd 'Macquarie Bank Group announces purchase of majority of regional radio assets of DMG Radio Australia for \$193.5 million' *Media Release* 02.09.04). The Australian Competition and Consumer Commission (ACCC) allowed the acquisitions after accepting court-enforceable undertakings from Macquarie Bank Ltd which "require the divestiture of one radio station in each of Albury, Cairns and Mackay and two radio stations in each of Rockhampton and Townsville" in order to address its concerns that "the acquisitions would result in substantial lessening of competition in the local markets for advertising on commercial broadcast radio" in those licence areas (ACCC *ACCC not to oppose RG Capital Radio and DMG Regional Radio acquisitions by Macquarie Bank Limited* Media Release MR195/04, 10.09.04; see also <www.accc.gov.au> Public Registers – Undertakings register (s. 87B) – 2004).
- # Licence has been allocated; service not yet operating. SL1150481 (Sydney) to be launched late July 2005; SL1150692 (Melbourne) expected launch date, September 2005 (Shoebridge, Neil 'Nova gets with FM program' *Australian Financial Review* 12.05.05, p. 22).
- ‡ Licence allocated under s. 39 BSA which provides for the allocation of an additional licence to a licence area if only one commercial radio broadcasting licence is operating and the licensee requests the allocation of another licence for the same licence area. Total number of s.39 licences is 61.
- § Previously known as Data & Commerce Ltd.
- Ω Geraldton Newspapers Ltd: West Australian Newspapers Holdings Ltd announced a takeover offer for Geraldton Newspapers Ltd in May 2005.
- Δ The ABA has decided to convert 7LA to 89.3 MHz (FM) and 7TAB (formerly 7EX) to 90.1 MHz (FM) (ABA 'FM radio services for Launceston' *NR27/2005* 30.03.05).

Notes

- 1 2ICE: Frequency formerly 95.3 MHz.
- 2 2NNX: Formerly 2XXX.
- 3 WIN Corp. P/L is able to exercise control over both a television and radio commercial broadcasting licence in the same licence area – Southern NSW TV1 (see Table 2) and Wollongong RA1 – prohibited under the BSA's cross-media ownership controls, by virtue of grandfathering provisions which allowed for the continuation of existing cross-media ownership combinations that would otherwise have been prohibited with the introduction of cross-media rules for TV and radio in 1987. Continuation of the exemption after the introduction of the BSA in 1992 was provided for by s. 19 of the *Broadcasting Services (Transitional Provisions and Consequential Amendments) Act 1992*.
- 4 3AK: Licence leased to Sports Entertainment Network P/L (SEN) (a 24-hour sports radio company). On 31.05.05 SEN went into voluntary administration (Deloitte 'Sports Entertainment Network appoints Voluntary Administrators' *News Release* 31.05.05).
- 5 4RBL: Formerly 4SUN.
- 6 5DN: Licence leased to Sports Entertainment Network P/L (SEN) (a 24-hour sports radio company) (Australian Radio Network announcement <www.5dn.com.au> (accessed 20.01.05)). On 31.05.05 SEN went into voluntary administration (Deloitte 'Sports Entertainment Network appoints Voluntary Administrators' *News Release* 31.05.05).
- 7 5A UU: Formerly 5CS.
- 8 7TAB: Formerly 7EX.
- 9 Section 40 BSA provides for the allocation of a commercial radio broadcasting licence that is not a Broadcasting Services Bands (BSB) licence. "Section 40 licences confer no rights of carriage and licence holders must make their own arrangements about obtaining a means of delivering the service" (ABA 'Licences & Planning – Non Broadcasting Services Bands Licences' <www.aba.gov.au/licplan/broadcasting/types/commercial/non_broadcasting.shtml> (accessed 24.05.05)). For a list of non-BSB licences refer: ABA *LIC025 – Commercial Radio Broadcasting Licences allocated under s.40 of the Act (NON-BSB)* (15.04.05).
- 10 Promo Radio P/L: Section 40 licence leased to WorldAudio Ltd (WorldAudio Ltd *Annual Report 2004* p. 35).
- 11 4KZ: Section 40 licence – used to relay 4KZ (see Innisfail RA1 (QLD)) in its entirety to other locations, namely Ingham to Townsville and to Kurumba in the Gulf of Carpentaria.

Sources

Market: ABA *Survey of commercial radio program formats 1999–00 and 2000–01* February 2002 (p. 6): "Capital cities include Adelaide, Brisbane, Hobart, Melbourne, Perth and Sydney. Canberra and Darwin are defined as large regions."

Licence Area/Frequency: ABA *LIC022 Commercial Radio Broadcasting Licences* (19.04.05).

Callsign; Licensee company; Owner: ABA *Current Controllers of a Broadcasting Licence* (23.03.05); company annual reports 2003/2004, company and radio station websites, email and telephone interviews.

Section 39 Licences: ABA *LIC024 – Commercial Radio Broadcasting Licences allocated under s.39 of the Act (Solus Markets)* (14.04.05).

Section 40 Licences: ABA *LIC025 – Commercial Radio Broadcasting Licences allocated under s.40 of the Act (NON-BSB)* (15.04.05).

Licence Area Population: ABA *Broadcasting Services Act 1992 Section 30 Schedule* (28.09.04)

On Air ID: Company annual reports 2003/2004, company and radio station websites, email and telephone interviews.

Table 7: Commercial Radio Networks / Licensees – Potential Population Reach

Owner/s	Licences	Total Potential Population Reach*	Total Potential Population Reach %†
Austereo Group Ltd	10 capital city*	11,088,711	58.50%
DMG Radio Australia ¹	7 capital city; 1 regional [†]	10,034,226	52.94%
Southern Cross Broadcasting (Australia) Ltd ²	7 capital city	9,968,798	52.59%
Australian Radio Network ³	7 capital city; 1 regional [†]	9,646,555	50.89%
Broadcast Operations P/L – Super Radio Network	1 capital city; 29 regional	5,110,899	27.00%
Macquarie Regional Radioworks – Macquarie Bank Ltd ⁴	2 capital city; 88 regional [†]	4,115,638	21.76%
Macquarie Radio Network Ltd	2 capital city	3,597,031	18.97%
Tabcorp Holdings Ltd	1 capital city [‡]	3,597,031	18.97%
3UZ P/L	1 capital city; 1 regional	3,554,053	18.75%
Pacific Star Network Ltd ⁵	2 capital city	3,395,253	17.91%
UNiTAB Ltd	1 capital city; 1 regional	1,710,161	9.03%
Grant Broadcasters P/L ⁶	1 capital city; 15 regional ^{‡§}	1,345,554	7.12%
Associated Media Investments – Easy Listening Australia Radio Network	8 regional	813,505	4.32%
WIN Corp. P/L ⁷	1 capital city; 1 regional	475,322	2.51%
Hot Tomato Australia P/L	1 regional	441,386	2.33%
Ace Radio Broadcasters P/L	12 regional	346,356	1.85%
Rural Press Ltd	9 regional	402,493	2.15%
Rebel FM Stereo P/L – Rebel Radio Network	2 regional	200,659	1.06%
Queensland Media Investments P/L ⁸	1 regional	358,727	1.90%
W & L Phillips P/L	1 regional	159,656	0.85%
Mott family (North East Broadcasters Ltd; Rich Rivers Radio P/L)	4 regional	132,339	0.71%
West Australian Newspapers Holdings Ltd ⁹	6 regional	130,306	0.70%
Tote Tasmania P/L	1 regional	109,163	0.58%
Media Corp. Australia Ltd	2 regional	73,805	0.39%
West Coast Radio P/L	2 regional	63,092	0.34%
Camplin Broadcasters P/L	2 regional [†]	43,927	0.24%
Coastal Broadcasters P/L ¹⁰	2 regional	34,441	0.19%
Geraldton Newspapers Ltd ⁹	2 regional	35,956	0.19%
Radio Outback P/L	4 regional	34,558	0.19%
Alice Springs Commercial Broadcasters P/L ¹¹	2 regional	32,650	0.18%
Capital Radio Network	2 regional [†]	31,433	0.17%
Yamatji Media Aboriginal Corp.	2 regional	12,100	0.07%
Smart Radio Network (Pinccam P/L; Murrangi Holdings P/L)	2 regional [†]	9,161	0.05%
XS West P/L	2 regional	5,917	0.04%
JOINT VENTURES			
Australian Radio Network (ARN) AND DMG Radio Australia (DMG)	2 capital city	ARN / DMG 1,339,994	ARN / DMG 7.07%
Capital Radio Network P/L (CRN) AND Grant Broadcasters P/L (GB)	1 capital city; 4 regional [‡]	CRN 1,733,568 GB 1,733,336	CRN 9.15% GB 9.14%
Austereo Group Ltd AND Macquarie Bank Ltd	2 regional	497,553	2.63%
Austereo Group Ltd AND Australian Radio Network	2 regional [‡]	356,384	1.88%
Camplin Broadcasters P/L AND Capital Radio Network P/L	1 regional	114,736	0.61%
LICENCES TO BROADCAST OUTSIDE THE BROADCASTING SERVICES BANDS (SECTION 40 LICENCES)[‡]			
WorldAudio Ltd ¹²	3 S40	18,962,209	100%
Sid Merhi (Heart N Soul Productions P/L; Hy-Grade Properties P/L)	2 S40	18,962,209	100%
Promo-Radio P/L ¹³	1 S40	18,962,209	100%
Australian Independent Radio Network P/L	1 S40	3,831,005	20.21%
Coastal Broadcasters P/L ¹¹	1 S40 [¶]	3,787,266	19.98%
Smart Radio Network (Pinccam P/L; Murrangi Holdings P/L)	2 S40 [¶]	3,622,983	19.11%
Tabcorp Holdings Ltd	1 S40 [¶]	3,597,031	18.97%
Pirate Broadcasters P/L	1 S40	37,472	0.20%
Broadcomm P/L	1 S40	31,911	0.17%

Key
* Total population in licence area/s for which licences are held minus any overlap where licences are held in more than one licence area and those areas overlap. Refer ABA *Broadcasting Services Act 1992 Section 30 Schedule* for overlap figures.
† Percentage of the population of Australia in licence area/s for which licences are held minus any overlap where licences are held in more than one licence area and those areas overlap. Refer ABA *Broadcasting Services Act 1992 Section 30 Schedule*; percentages in overlap based on percentages given in the Section 30 Schedule: "The population of Australia for the purposes of this schedule is 18,962,209. ... Australian Population at the 2001 Census".
‡ See Joint Ventures also.
§ See also section 40 BSA – non-Broadcasting Services Bands – licence/s below.
¶ Darwin and Canberra are defined as regional markets (refer ABA *Survey of commercial radio program formats 1999–00 and 2000–01* February 2002, p. 6).
⊗ See also Broadcasting Services Band licence/s above.
S40 Section 40 BSA – non-Broadcasting Services Bands – licence. Refer Table 6.

Notes
1 See also Queensland Media Investments P/L: SL1150116 (Hot 91 – Nambour RA1 (QLD)); Queensland Media Investments P/L 85.1%; DMG Radio Australia 14.9%.
2 See also Pacific Star Network Ltd (previously known as Data & Commerce Ltd); Southern Cross Broadcasting (Australia) Ltd – 14.86% shareholding.
3 Australian Radio Network: 7 capital city licences includes 2UUS – Western Suburbs Sydney RA1.
4 Macquarie Bank Ltd acquired RG Capital Radio Ltd (35 licences) and most of DMG Radio Australia's regional radio assets (57 licences) in September 2004. Refer Table 6 for further detail regarding the requirement that Macquarie Bank Ltd sell seven licences in order to satisfy the limitation on control provisions of the BSA and the concerns of the ACCC regarding substantial lessening of competition in the local advertising market in five licence areas.
5 Previously known as Data & Commerce Ltd.
6 Grant Broadcasters P/L also has a shareholding in West Coast Radio P/L.
7 WIN Corp P/L: 1 capital city licence is for 2MAC (Campbelltown RA1). Refer note 3, Table 6 for information regarding WIN Corp. P/L exercising control over both a television and radio commercial broadcasting licence in the same licence area, prohibited under the BSA's cross-media ownership controls.
8 SL1150116 (Hot 91 – Nambour RA1 (QLD)); Queensland Media Investments P/L 85.1%; DMG Radio Australia 14.9%.
9 West Australian Newspapers Holdings Ltd announced a takeover offer for Geraldton Newspapers Ltd in May 2005. Geraldton Newspapers Ltd owns two regional radio stations and also has a shareholding in West Coast Radio P/L.
10 Coastal Broadcasters P/L: see also Alice Springs Commercial Broadcasters P/L which owns 49% of Coastal Broadcasters P/L.
11 Alice Springs Commercial Broadcasters P/L: see also Coastal Broadcasters P/L of which Alice Springs Commercial Broadcasters P/L owns 49%.
12 Refer note 9, Table 6 for information about section 40 – non-Broadcasting Services Bands – licences.
13 Promo Radio P/L: Section 40 licence leased to WorldAudio Ltd (WorldAudio Ltd *Annual Report 2004* p. 35).

Sources
Owner/s: Refer Table 6.
Total Potential Population Reach: ABA *Broadcasting Services Act 1992 Section 30 Schedule* (28.09.04).

Table 8: Community Radio Broadcasting Licences*

	ACT [†]	NSW	NT [†]	QLD	SA	TAS	VIC	WA	Total
GENERAL GEOGRAPHIC AREA (GGA) LICENCES[‡]									
Capital City	N/A	16	N/A	5	4	2	15	3	45
Regional	2	41	3	21	13	5	22	6	113
Total GGA	2	57	3	26	17	7	37	9	158
SPECIAL INTEREST (SI) LICENCES[‡]									
Aboriginal									
Capital City	N/A	1	N/A	1	-	-	1	1	4
Regional	-	1	36	18	4	-	-	20	79
Arts									
Capital City	N/A	-	N/A	-	-	-	-	-	-
Regional	1	-	-	-	-	-	-	-	1
Community Access									
Capital City	N/A	-	N/A	-	-	-	1	-	1
Country & Sport									
Regional	-	2	-	-	-	-	-	-	2
Educational									
Capital City	N/A	-	N/A	-	1	-	1	-	2
Regional	-	1	-	-	-	-	-	-	1
Educational / Specialised Music									
Capital City	N/A	-	N/A	1	-	1	-	2	4
Ethnic – General									
Capital City	N/A	1	N/A	1	1	-	1	1	5
Regional	1	-	-	-	-	-	-	-	1
Ethnic – Portuguese									
Capital City	N/A	-	N/A	-	-	-	-	1	1
Gay & Lesbian									
Capital City	N/A	-	N/A	-	-	-	1	-	1
Music – Fine Music									
Capital City	N/A	1	N/A	1	1	-	1	-	4
Music – Progressive									
Capital City	N/A	-	N/A	-	1	-	1	-	2
Print Handicapped									
Capital City	N/A	1	N/A	1	1	1	1	1	6
Regional	1	-	-	-	-	-	4	-	5
Religious – Christian									
Capital City	N/A	1	N/A	1	1	1	1	1	6
Regional	1	4	1	9	1	1	3	2	22
Religious – Islamic									
Capital City	N/A	1	N/A	-	-	-	-	-	1
Senior Citizens / Organisations Serving 50+ Years / Mature Age									
Capital City	N/A	-	N/A	-	-	-	1	-	1
Regional	-	3	-	2	-	-	1	-	6
Torres Strait Islanders									
Regional	-	-	-	16	-	-	-	-	16
Youth / Youth & Students									
Capital City	N/A	1	N/A	1	1	1	1	1	6
Regional	-	-	-	1	-	-	-	-	1
Total SI	4	18	37	53	12	5	19	30	178
TOTAL	6	75	40	79	29	12	56	39	336

Key

- * Current temporary community broadcasting licences are not included (refer ABA LIC027 *Current Temporary Community Broadcasting Licences*).
- † Darwin and Canberra are defined as regional markets (refer ABA *Survey of commercial radio program formats 1999–00 and 2000–01* February 2002, p. 6).
- # “There have been two models for licensing community services in Australia: special interest; and geographic or broad-based community licences. Although these two classes of licence are no longer in the legislation, they continue to frame the approach to defining community for the purpose of community broadcasting” (ABA ‘Licensed community broadcasters’ < www.aba.gov.au/licplan/broadcasting/types/community.shtml > (accessed 24.05.05)).

Notes

Tables detailing the service area, licensee and on air ID of each community radio station are published by the ABA: LIC007 *Community of Interest*; LIC031 *Community Radio Broadcasting Licence* (available at <www.aba.gov.au>).

Source

ABA LIC007 *Community of Interest* [Community Radio Licences] (14.03.05).

Table 9: Open Narrowcasting Radio Services

Area Served	On Air ID	Frequency	Service Format	Current Licensee (Owner)
AUSTRALIAN CAPITAL TERRITORY				
Canberra	2KY Racing Radio	1008 kHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Tuggeranong	Radio ACTTAB	88.7MHz	Racing Radio	ACTTAB Ltd
NEW SOUTH WALES				
Albury	2KY Racing Radio Albury	99.3 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Armidale	2UNE	106.9 MHz	Contemporary	University of New England
Armidale	2KY Racing Radio	104.3 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Balranald	2KY Racing Radio	97.1 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Barham	2KY Racing Radio	94.9 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Batemans Bay	2KY Racing Radio	96.3 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Bathurst	2KY Racing Radio	100.9 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Berrigan	Country Radio	104.5 MHz	Country Music	Rich Rivers Radio P/L
Bombala	2KY Racing Radio	90.9 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Bourke	2KY Racing Radio	96.1 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Bowral	Southern Country 1215	1215 kHz	Country Music	Ambersky P/L
Brewarrina	2KY Racing Radio	96.1 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Broken Hill	Cross FM	94.9 MHz	Christian	Broken Hill Church of Christ Inc.
Broken Hill	2KY Racing Radio	100.5 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Cobar	2KY Racing Radio	104.5 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Coffs Harbour	2KY Racing Radio	107.1 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Collarenebri	2KY Racing Radio	97.1 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Condoblin	2KY Racing Radio	92.1 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Cooma	2KY Racing Radio	96.9 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Corowa	2KY Racing Radio	94.9 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Culcairn	2KY Racing Radio	92.5 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Deniliquin	Country Radio Deniliquin	106.1 MHz	Country Music	Rich Rivers Radio P/L
Dubbo	2KY Racing Radio	90.3 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Echuca/Moama	Echuca-Moama Tourist Radio	92.5 MHz	Country Music	Robrad P/L (North East Broadcasters P/L)
Eden	2KY Racing Radio	107.1 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Finley	Country FM	102.5 MHz	Country Music	Robrad P/L (North East Broadcasters P/L)
Glen Innes	2KY Racing Radio	107.5 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Gloucester	2KY Racing Radio	99.3 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Gosford	Rete Italia	801 kHz	Italian	Tatley P/L
Goulburn	2KY Racing Radio	94.3 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Goulburn	100.7	100.7 MHz	Racing Radio	Kevin Blyton
Grafton	2KY Racing Radio	101.5 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Gunnedah	2KY Racing Radio	95.9 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Holbrook	2KY Racing Radio	99.3 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Inverell	2KY Racing Radio	92.7 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Jerilderie	Country Radio	94.9 MHz	Country Music	Rich Rivers Radio P/L
Jindabyne	2KY Racing Radio	102.7 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Kempsey	2KY Racing Radio	101.5 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Lightning Ridge	2KY Racing Radio	98.5 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Lithgow	2KY Racing Radio	89.7 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Moree	2KY Racing Radio	103.7 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Moruya	2KY Racing Radio	98.5 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Mudgee	2KY Racing Radio	90.9 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Mulwalla	2KY Racing Radio	92.5 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Murrurundi	2KY Racing Radio	98.5 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Murwillumbah	2KY Racing Radio	1593 kHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Muswellbrook	2KY Racing Radio	103.3 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Narooma	2KY Racing Radio	106.9 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Newcastle	2KY Racing Radio	1341 kHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Nowra	Southern Country	101.1 MHz	Country Music	Bluwini P/L
Nowra	2KY Racing Radio	103.7 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Orange	2KY Racing Radio	106.7 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Parkes	2KY Racing Radio	99.9 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Penrith	1476 MHz	1476 MHz	Country Music	Penrith Open Narrowcast Licence Partnership
Port Macquarie	2KY Racing Radio	92.7 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Queanbeyan	2KY Racing Radio	97.5 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Sydney	Rete Italia	1539 kHz	Italian	Tatley P/L
Tamworth	2KY Racing Radio	90.5 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Taree	2KY Racing Radio	105.7 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Thredbo	2KY Racing Radio	106.9 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Tocumwal	Country FM	92.5 MHz	Country Music	Robrad P/L (North East Broadcasters P/L)
Walcha	2KY Racing Radio	90.9 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Walgett	2KY Racing Radio	99.5 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Wilcannia	2KY Racing Radio	98.3 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Wollongong	C-Lite MAC FM	105.3 MHz	Macedonian / Serbo-Croatian	Bluwini P/L
Wollongong	Rete Italia	1575 kHz	Italian	Tatley P/L
Wollongong	2KY Racing Radio	1314 kHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)
Yass	2KY Racing Radio	107.9 MHz	Racing Radio	2KY Broadcasters P/L (Tabcorp Holdings Ltd)

Area Served	On Air ID	Frequency	Service Format	Current Licensee (Owner)
NORTHERN TERRITORY				
Alice Springs	Centre FM	107.1 MHz	Young Unemployed Tourists	Wiseguy P/L
Alice Springs	Radio TAB	95.9 MHz	Racing Radio	Northern Territory TAB P/L (UNiTAB Ltd)
Darwin	Radio TAB	1242 kHz	Racing Radio	Northern Territory TAB P/L (UNiTAB Ltd)
Darwin City	2MM	92.3 MHz	Greek	Mars Media P/L
Darwin North	KIK FM	91.5 MHz	Dance Music	KIK FM P/L
Groote Eylandt	Radio TAB	103.7 MHz	Racing Radio	Northern Territory TAB P/L (UNiTAB Ltd)
Jabiru	Radio TAB	103.7 MHz	Racing Radio	Northern Territory TAB P/L (UNiTAB Ltd)
Katherine	Radio TAB	103.7 MHz	Racing Radio	Northern Territory TAB P/L (UNiTAB Ltd)
Nhulunbuy	Radio TAB	103.7 MHz	Racing Radio	Northern Territory TAB P/L (UNiTAB Ltd)
Pine Creek	Radio TAB	103.7 MHz	Racing Radio	Northern Territory TAB P/L (UNiTAB Ltd)
Tennant Creek	Radio TAB	103.7 MHz	Racing Radio	Northern Territory TAB P/L (UNiTAB Ltd)
Yulara	Radio TAB	97.3 MHz	Racing Radio	Northern Territory TAB P/L (UNiTAB Ltd)
QUEENSLAND				
Atherton	88.7 KIK FM	88.7 MHz	Country Music	Rillwood P/L
Atherton	Rete Italia	99.1 MHz	Italian	Tatley P/L
Ayr	Sweet FM 97.1	97.1 MHz	Local / Tourist Information	Lower Burdekin Development Council Inc
Balcaladne	Radio TAB	103.3 MHz	Racing Radio	UNiTAB Ltd
Blackall	Radio TAB	98.3 MHz	Racing Radio	UNiTAB Ltd
Blackwater	Radio TAB	97.5 MHz	Racing Radio	UNiTAB Ltd
Bowen	Reef Rhema	93.5 MHz	Christian	Coastlands Ministry Ltd
Bundaberg	KIXFM	97.1 MHz	Country Music	Bundaberg Broadcasters P/L (Rural Press Ltd)
Bundaberg	Radio TAB	95.5 MHz	Racing Radio	UNiTAB Ltd
Cairns	TAB Racing Radio	104.3 MHz	Racing Radio	FNQ Broadcasters Cairns P/L
Charleville	Radio TAB	104.1 MHz	Racing Radio	UNiTAB Ltd
Charters Towers	Vision FM	96.7 MHz	Christian	United Christian Broadcasters Australia Ltd
Charters Towers	Radio TAB	94.3 MHz	Racing Radio	UNiTAB Ltd
Clermont	Radio TAB	106.1 MHz	Racing Radio	UNiTAB Ltd
Cloncurry	Radio TAB	103.7 MHz	Racing Radio	UNiTAB Ltd
Collinsville	Radio TAB	103.7 MHz	Racing Radio	UNiTAB Ltd
Cooktown	Radio TAB	103.3 MHz	Racing Radio	UNiTAB Ltd
Dalby	Radio TAB	94.3 MHz	Racing Radio	UNiTAB Ltd
Emerald	Vision FM	92.3 MHz	Christian	United Christian Broadcasters Australia Ltd
Emerald	Radio TAB	95.5 MHz	Racing Radio	UNiTAB Ltd
Gladstone	Radio TAB	94.3 MHz	Racing Radio	UNiTAB Ltd
Goondiwindi	Radio TAB	90.3 MHz	Racing Radio	UNiTAB Ltd
Ingham	Rete Italia	96.9 MHz	Italian	Tatley P/L
Innisfail	4AY	873 kHz	Country Music Christian	Al Kirton (Coastal Broadcasters P/L)
Innisfail	Radio TAB	97.3 MHz	Racing Radio	UNiTAB Ltd
Kingaroy	96.3 K-FM	96.3 MHz	Country Music	Barry Dixon
Kingaroy	Radio TAB	93.1 MHz	Racing Radio	UNiTAB Ltd
Longreach	Radio TAB	103.7 MHz	Racing Radio	UNiTAB Ltd
Mackay	KIXFM	93.9 MHz	Country Music	Bundaberg Broadcasters P/L (Rural Press Ltd)
Mackay	Radio TAB	103.5 MHz	Racing Radio	UNiTAB Ltd
Maryborough	KIXFM	92.3 MHz	Country Music	Bundaberg Narrowcasters P/L (Rural Press Ltd)
Mitchell	Heartland FM	102.1MHz	Country Music	Radio 4GG Gold Coast P/L
Mount Isa	Radio TAB	103.3 MHz	Racing Radio	Unitab Ltd
Normanton	Radio TAB	103.3 MHz	Racing Radio	Unitab Ltd
Proserpine	kids FM	96.3 MHz	Children (8-12)	Town & Coastal Broadcasters Australia P/L (Macquarie Bank Ltd)
Rockhampton	KIXFM	92.7 MHz	Country Music	Bundaberg Broadcasters P/L (Rural Press Ltd)
Rockhampton	Radio TAB	99.9 MHz	Racing Radio	UNiTAB Ltd
Roma	Heartland FM	95.9 MHz	Country Music	Radio 4GG Gold Coast P/L
Roma	Radio TAB	94.3 MHz	Racing Radio	UNiTAB Ltd
Sarina	kids FM	93.5 MHz	Children (8-12)	Town & Coastal Broadcasters Australia P/L (Macquarie Bank Ltd)
St George	Vision FM	102.1MHz	Christian	United Christian Broadcasters Australia Ltd
St George	Radio TAB	103.7 MHz	Racing Radio	UNiTAB Ltd
Stanthorpe	Radio TAB	93.1 MHz	Racing Radio	UNiTAB Ltd
Thursday Island	Radio TAB	103.7 MHz	Racing Radio	UNiTAB Ltd
Toowoomba	Laugh FM	99.1 MHz	Comedy	Gold Radio Service P/L
Toowoomba	Toowoomba Country FM	93.7 MHz	Australian Country Music	Gold Radio Service P/L
Toowoomba	Toowoomba Country FM	91.5 MHz	Australian Country Music	Gold Radio Service P/L
Townsville	KIXFM	98.9 MHz	Country Music	Bundaberg Broadcasters P/L (Rural Press Ltd)
Townsville	Radio TAB	891 kHz	Racing Radio	UNiTAB Ltd
Tully	Radio TAB	93.9 MHz	Racing Radio	UNiTAB Ltd
Warwick	Radio TAB	95.1 MHz	Racing Radio	UNiTAB Ltd
Weipa	Radio TAB	103.3 MHz	Racing Radio	UNiTAB Ltd
Winton	Radio TAB	98.3 MHz	Racing Radio	UNiTAB Ltd
Yeppoon	KIXFM	96.1 MHz	Country Music	Bundaberg Broadcasters P/L (Rural Press Ltd)
SOUTH AUSTRALIA				
Adelaide	5RTI	531 kHz	Italian	Radio Televisione Italiana (SA) Inc.
Adelaide	Radio TAB	1529 kHz	Racing Radio	South Australia TAB (UNiTAB Ltd)
Barossa Valley	Southern Country	90.5 MHz	Country Music	Ambersky P/L
Ceduna / Smoky Bay	Radio TAB	102.1 MHz	Racing Radio	South Australia TAB (UNiTAB Ltd)
Cooper Pedy	Radio TAB	98.1 MHz	Racing Radio	South Australia TAB (UNiTAB Ltd)
Renmark / Loxton	Wild Country	1557 kHz	Country Music	5AU Broadcasters P/L (Rural Press Ltd)
Renmark / Loxton	Radio TAB	95.5 MHz	Racing Radio	South Australia TAB (UNiTAB Ltd)
Roxby Downs	Radio TAB	95.5 MHz	Racing Radio	South Australia TAB (UNiTAB Ltd)

Area Served	On Air ID	Frequency	Service Format	Current Licensee (Owner)
TASMANIA				
Burnie	Tote Sport Radio	97.7 MHz	Racing Radio	Tasradio P/L (TOTE Tasmania P/L)
Devonport	Tote Radio	101.3 MHz	Racing Radio	Town & Coastal Broadcasters Australia P/L (Macquarie Bank Ltd)
Hobart	Tote Sport Radio	1080 kHz	Racing Radio	Tasradio P/L (TOTE Tasmania P/L)
VICTORIA				
Ararat	Vision FM	92.9 MHz	Christian	United Christian Broadcasters Australia Ltd
Bairnsdale	Vision FM	97.5 MHz	Christian	United Christian Broadcasters Australia Ltd
Benalla	kids FM	99.3 MHz	Children (8-12)	Town & Coastal Broadcasters Australia P/L (Macquarie Bank Ltd)
Bendigo	Sport 927	945 kHz	Racing Radio	3UZ P/L
Euroa	kids FM	99.3 MHz	Children (8-12)	Town & Coastal Broadcasters Australia P/L (Macquarie Bank Ltd)
Geelong	3CW 1341	1341 kHz	Chinese	Geelong Broadcasters P/L
Geelong	Country FM	89.3 MHz	Country Music	Southern Narrowcasters P/L
Hamilton	Vision FM	102.1 MHz	Christian	United Christian Broadcasters Australia Ltd
Horsham	Vision FM	102.9 MHz	Christian	United Christian Broadcasters Australia Ltd
Latrobe Valley	kids FM	91.9 MHz	Children (8-12)	Town & Coastal Broadcasters Australia P/L (Macquarie Bank Ltd)
Leongatha	kids FM	91.3 MHz	Children (8-12)	Town & Coastal Broadcasters Australia P/L (Macquarie Bank Ltd)
Melbourne	3XY	1422 kHz	Greek	Nezville P/L
Melbourne	Rete Italia	1593 kHz	Italian	Tatley P/L
Mildura	Sport 927 / Alive Radio	1359 kHz	Racing Radio / Christian	Ashley Scott Thorburn
Mildura City	Rete Italia	89.1 MHz	Italian	Tatley P/L
Portland	Vision FM	105.3 MHz	Christian	United Christian Broadcasters Australia Ltd
Sale	Vision FM	90.3 MHz	Christian	United Christian Broadcasters Australia Ltd
Seymour	Seymour 99.3 FM	99.3 MHz	Local Community	Promo-Radio P/L
Shepparton	Sport 927	1413 kHz	Racing Radio	3UZ P/L
Stawell	Vision FM	93.7 MHz	Christian	United Christian Broadcasters Australia Ltd
Swan Hill	Sport 927	106.9 MHz	Racing Radio	3UZ P/L
Wangaratta	Sport 927	99.3 MHz	Racing Radio	3UZ P/L
Warrnambool	Vision FM	100.9 MHz	Christian	United Christian Broadcasters Australia Ltd
WESTERN AUSTRALIA				
Albany	Racing Radio	104.9 MHz	Racing Radio	TAB Western Australia (Racing & Wagering Western Australia)
Broome	Racing Radio	104.5 MHz	Racing Radio	TAB Western Australia (Racing & Wagering Western Australia)
Bunbury	Vision FM	101.7 MHz	Christian	United Christian Broadcasters Australia Ltd
Busselton	Racing Radio	1404 kHz	Racing Radio	TAB Western Australia (Racing & Wagering Western Australia)
Carnarvon	Racing Radio	96.5 MHz	Racing Radio	TAB Western Australia (Racing & Wagering Western Australia)
Dampier	Karratha FM	93.7 MHz	Country Music	Norsat Communications P/L (Northwestnarrowcasters P/L)
Derby	Vision FM	101.1 MHz	Christian	Phill Rogers
Esperance	Racing Radio	89.5 MHz	Racing Radio	TAB Western Australia (Racing & Wagering Western Australia)
Exmouth	Racing Radio	95.7 MHz	Racing Radio	TAB Western Australia (Racing & Wagering Western Australia)
Halls Creek	Vision FM	101.3 MHz	Christian	Phill Rogers
Kalbarri	Racing Radio	105.3 MHz	Racing Radio	TAB Western Australia (Racing & Wagering Western Australia)
Kalgoorlie	Vision FM	1431 kHz	Christian	United Christian Broadcasters Australia Ltd
Karratha	Racing Radio	101.7 MHz	Racing Radio	TAB Western Australia (Racing & Wagering Western Australia)
Kununurra	Racing Radio	105.7 MHz	Racing Radio	TAB Western Australia (Racing & Wagering Western Australia)
Laverton	Racing Radio	104.5 MHz	Racing Radio	TAB Western Australia (Racing & Wagering Western Australia)
Leinster	Racing Radio	99.7 MHz	Racing Radio	TAB Western Australia (Racing & Wagering Western Australia)
Mandurah	Racing Radio	1449 kHz	Racing Radio	TAB Western Australia (Racing & Wagering Western Australia)
Meekeatharra	Racing Radio	104.7 MHz	Racing Radio	TAB Western Australia (Racing & Wagering Western Australia)
Merredin	Racing Radio	95.9 MHz	Racing Radio	TAB Western Australia (Racing & Wagering Western Australia)
Mt Magnet	Racing Radio	104.1 MHz	Racing Radio	TAB Western Australia (Racing & Wagering Western Australia)
Perth	Rete Italia	657 kHz	Italian	Gumnut Nominees P/L
Perth	MAC FM	103.3 MHz	Macedonian	SEQ Broadcasters P/L
Perth	Base.FM	104.9 MHz	Contemporary Music	Promo-Radio P/L
Perth	Racing Radio	1206 kHz	Racing Radio	TAB Western Australia (Racing & Wagering Western Australia)
Port Hedland	Racing Radio	92.5 MHz	Racing Radio	TAB Western Australia (Racing & Wagering Western Australia)
Southern Cross	Racing Radio	88.7 MHz	Racing Radio	TAB Western Australia (Racing & Wagering Western Australia)
Wagin	Radio 6GS	1422 kHz	Racing Radio	Cybervale P/L
Wyndham	Racing Radio	100.5 MHz	Racing Radio	TAB Western Australia (Racing & Wagering Western Australia)

Notes

The total number of open narrowcasting radio licences allocated at 11.02.05 was 231. The above table lists only those licences for which a service is operating, 198 as at 11.02.05 (based on whether or service had commenced as detailed on *LIC029 Open Narrowcasting Services* (ABA); one service – Reef FM (QLD – Mossman) is not shown above as it is no longer operating. Refer ABA *LIC029 Open Narrowcasting Services* (11.02.05).

Open narrowcasting services are services whose reception is limited, for example by being targeted to special interest groups. Refer s.18 BSA for more detail.

Sources

Area Served; On Air ID; Frequency; Current Licensee: ABA *LIC029 Open Narrowcasting Services* (11.02.05).

Service Format: ABA *High power and low power radio open narrowcasters: programming and broadcasting data* January 2005; telephone interviews.

**Table 10: Capital City & National Daily/Saturday/Sunday Newspapers
– Ownership & Circulation**

Title	Owner	Circulation* 31.12.04					
		Mon-Fri	%	Saturday	%	Sunday	%
NATIONAL							
<i>The Australian</i>	News Corp.	131,689	60.8%	289,883	78.4%		
<i>The Australian Financial Review</i>	John Fairfax Holdings Ltd	85,073	39.2%	79,884	21.6%		
TOTAL		216,762	100%	369,767	100%		
ACT – CANBERRA							
<i>The Canberra Times</i>	Rural Press Ltd	37,272	100%	68,446	100%		
<i>The Sunday Times</i>	Rural Press Ltd					37,610	100%
NSW – SYDNEY							
<i>The Daily Telegraph</i>	News Corp.	390,410	64.6%	337,263	48.9%		
<i>The Sydney Morning Herald</i>	John Fairfax Holdings Ltd	213,820	35.4%	352,424	51.1%		
TOTAL		604,230	100%	689,687	100%		
<i>The Sun-Herald</i>	John Fairfax Holdings Ltd					513,881	41.8%
<i>The Sunday Telegraph</i>	News Corp.					716,326	58.2%
TOTAL						1,230,207	100%
NT – DARWIN							
<i>Northern Territory News</i>	News Corp.	22,956	100%	32,587	100%		
<i>Sunday Territorian</i>	News Corp.					25,380	100%
QLD – BRISBANE							
<i>The Courier-Mail</i>	News Corp.	208,902	100%	332,335	100%		
<i>The Sunday Mail</i>	News Corp.					621,419	100%
SA – ADELAIDE							
<i>The Advertiser</i>	News Corp.	198,172	100%	272,341	100%		
<i>The Independent Weekly</i>	Solstice Media P/L					14,323 †	4.1%
<i>Sunday Mail</i>	News Corp.					331,755	95.9%
TOTAL						346,078	100%
TAS – HOBART							
<i>The Mercury</i>	News Corp.	48,451	100%	63,414	100%		
<i>Sunday Tasmanian</i>	News Corp.					59,939	100%
VIC – MELBOURNE							
<i>The Age</i>	John Fairfax Holdings Ltd	+196,250	26.2%	+292,250	36.3%		
<i>Herald Sun</i>	News Corp.	+553,100	73.8%	+512,000	63.7%		
TOTAL		+749,350	100%	+804,250	100%		
<i>The Sunday Age</i>	John Fairfax Holdings Ltd					+194,750	24.4%
<i>Sunday Herald Sun</i>	News Corp.					+605,000	75.6%
TOTAL						+799,750	100%
WA – PERTH							
<i>The West Australian</i>	West Australian Newspapers Holdings Ltd	204,403	100%	373,153	100%		
<i>The Sunday Times</i>	News Corp.					+353,000	100%

Key

* 'Average net paid sales and/or average net distribution per publishing day' (Audit Bureau of Circulations). Australian circulation figures only used. Percentage of total circulation of capital city and national daily/Saturday/Sunday newspapers for the State/Territory.

† Publisher's estimate for total copies distributed.

+ In excess of ... (Audit Bureau of Circulations).

Sources

Circulation figures & titles (unless otherwise indicated): Audit Bureau of Circulations (ABC) *Summary: June to December 2004* Volume VI – Number 15. Ownership: Company annual reports 2003/2004; company websites; newspaper websites; email and telephone interviews.

**Table 11: Capital City / Suburban Community Newspapers*
– Ownership & Circulation**

Title	Owner/s	Circulation 30.09.04*	% Circulation [†]
ACT – CANBERRA			
<i>Canberra Chronicle</i>	Rural Press Ltd	127,030	78.4%
<i>City News</i>	Michael Hawke (Independently owned)	35,000 [†]	21.6%
TOTAL		162,030	100%
NSW – SYDNEY			
<i>9T05</i>	Independent Print Media Group P/L (IPMG)	43,532	1.8%
<i>Bankstown Canterbury Torch</i>	John Fairfax Holdings Ltd 49%; Torch Publishing Co. P/L 51% (Engisch family)	90,066	3.6%
<i>Blacktown Advocate</i>	News Corp.	58,535	2.4%
<i>Blacktown City Sun</i>	John Fairfax Holdings Ltd	56,366	2.3%
<i>The Bondi View</i>	Boondye Books P/L (Lee & Caroline Cass)	42,849	1.7%
<i>Camden Advertiser</i>	John Fairfax Holdings Ltd	17,533	0.7%
<i>Campbelltown–Macarthur Advertiser</i>	John Fairfax Holdings Ltd	54,510	2.2%
<i>The Canterbury–Bankstown Express</i>	News Corp.	74,860	3.0%
<i>City Weekly</i>	Independent Print Media Group P/L (IPMG)	45,591	1.8%
<i>Cooks River Valley Times</i>	John Fairfax Holdings Ltd 49%; Torch Publishing Co. P/L 51% (Engisch family)	23,658	1.0%
<i>Fairfield Advance</i>	News Corp.	56,920	2.3%
<i>Fairfield City Champion</i>	John Fairfax Holdings Ltd	56,630	2.3%
<i>The Glebe</i>	News Corp.	47,058	1.9%
<i>Hills News</i>	John Fairfax Holdings Ltd	60,758	2.4%
<i>Hills Shire Times</i>	News Corp.	65,258	2.6%
<i>Hornsby & Upper North Shore Advocate</i>	News Corp.	53,246	2.1%
<i>Inner Western Suburbs Courier</i>	Independent Print Media Group P/L (IPMG)	77,090	3.1%
<i>Inner-West Weekly</i>	News Corp.	50,939	2.1%
<i>Liverpool City Champion</i>	John Fairfax Holdings Ltd	56,802	2.3%
<i>Liverpool Leader</i>	News Corp.	54,973	2.2%
<i>The Macarthur Chronicle</i>	News Corp.	72,032	2.9%
<i>The Manly Daily</i>	News Corp.	91,348	3.7%
<i>The Mosman & Lower North Shore Daily</i>	News Corp.	37,013	1.5%
<i>Mt Druitt – St Marys Standard</i>	News Corp.	44,721	1.8%
<i>North Shore Times</i>	News Corp.	75,935 [†]	3.1%
<i>Northern Beaches Weekender</i>	John Fairfax Holdings Ltd 49%; Torch Publishing Co. P/L 51% (Engisch family)	60,113	2.4%
<i>Northern District Times</i>	News Corp.	56,942	2.3%
<i>Northern News</i>	John Fairfax Holdings Ltd	13,000 [†]	0.5%
<i>Parramatta Advertiser</i>	News Corp.	83,333	3.4%
<i>Parramatta Sun</i>	John Fairfax Holdings Ltd	64,327	2.6%
<i>Penrith City Star</i>	John Fairfax Holdings Ltd	58,857	2.4%
<i>Penrith Press</i>	News Corp.	60,403 [†]	2.4%
<i>Review Pictorial</i>	John Fairfax Holdings Ltd 49%; Torch Publishing Co. P/L 51% (Engisch family)	28,956	1.2%
<i>The St George & Sutherland Shire Leader</i>	John Fairfax Holdings Ltd	146,196	5.9%
<i>St Marys – Mt Druitt Star</i>	John Fairfax Holdings Ltd	42,010	1.7%
<i>The Southern Courier</i>	Independent Print Media Group P/L (IPMG)	47,290	1.9%
<i>Sydney Weekly</i>	Independent Print Media Group P/L (IPMG)	89,459	3.6%
<i>Village Voice Balmain</i>	Independent Print Media Group P/L (IPMG)	30,000 [†]	1.2%
<i>Village Voice Drummoyne</i>	Independent Print Media Group P/L (IPMG)	25,000 [†]	1.0%
<i>The Weekly Times</i>	Weekly Times Gladesville P/L (John F Booth AM)	52,970	2.1%
<i>The Wentworth Courier</i>	Independent Print Media Group P/L (IPMG)	48,840	2.0%
<i>The Wentworth Courier Central</i>	Independent Print Media Group P/L (IPMG)	22,595	0.9%
<i>The Wentworth Courier Sydney</i>	Independent Print Media Group P/L (IPMG)	20,448	0.8%
<i>The Western Week-End</i>	The Western Weekender P/L (Independently owned)	60,134	2.4%
<i>The Western Week-End – Blacktown City Guardian</i>	Camillaro P/L (Con Constantine)	49,818	2.0%
<i>Wollondilly Advertiser</i>	John Fairfax Holdings Ltd	11,330	0.5%
TOTAL		2,480,244	100%
NT – DARWIN			
<i>Darwin Sun / Palmerston Sun</i>	News Corp.	26,625	100%
QLD – BRISBANE			
<i>Albert & Logan News</i>	News Corp.	68,900	8.3%
<i>Bayside & Northern Suburbs Star</i>	Southern Cross Newspapers P/L (Independently owned)	35,045	4.2%
<i>Brisbane News</i>	News Corp.	113,445	13.7%
<i>City News</i>	News Corp.	39,444	4.7%
<i>Logan West Leader</i>	News Corp.	19,971	2.4%
<i>North-West News</i>	News Corp.	47,881	5.8%
<i>Northern News</i>	News Corp.	34,336	4.1%
<i>Northern Times</i>	News Corp.	81,362	9.8%
<i>Northside Chronicle</i>	News Corp.	49,560	6.0%
<i>Pine Rivers Press</i>	News Corp.	38,465	4.6%
<i>Redcliffe & Bayside Herald</i>	News Corp.	32,357	3.9%
<i>South-East Advertiser</i>	News Corp.	54,369	6.5%
<i>South-West News</i>	News Corp.	60,992	7.3%
<i>Southern News</i>	News Corp.	28,102	3.4%
<i>Southern Star</i>	News Corp.	57,086	6.9%
<i>Westside News</i>	News Corp.	37,116	4.5%
<i>Wynnum Herald</i>	News Corp.	32,204	3.9%
TOTAL		830,635	100%

Title	Owner/s	Circulation 30.09.04 ¹	% Circulation ²
SA – ADELAIDE			
<i>Adelaide Matters</i>	News Corp.	103,590	16.6%
<i>The City Messenger</i>	News Corp.	25,039	4.0%
<i>East Torrens Messenger</i>	News Corp.	32,615	5.2%
<i>Eastern Courier Messenger</i>	News Corp.	62,008	10.0%
<i>Guardian Messenger</i>	News Corp.	68,435	11.0%
<i>Hills & Valley Messenger</i>	News Corp.	18,939	3.0%
<i>Leader Messenger</i>	News Corp.	43,000	6.9%
<i>News Review Messenger</i>	News Corp.	85,581	13.8%
<i>Portside Messenger</i>	News Corp.	32,203	5.2%
<i>Southern Times Messenger</i>	News Corp.	55,699	9.0%
<i>Standard Messenger</i>	News Corp.	34,077	5.5%
<i>Weekly Times Messenger</i>	News Corp.	61,098	9.8%
TOTAL		622,284	100%
TAS – HOBART			
No capital city community newspapers		–	–
VIC – MELBOURNE			
<i>Advocate</i>	John Fairfax Holdings Ltd	47,355	1.4%
<i>Altona-Laverton Mail</i>	John Fairfax Holdings Ltd	21,844	0.7%
<i>Bacchus Marsh Express Telegraph</i>	John Fairfax Holdings Ltd	7,743	0.2%
<i>Bayside Leader</i>	News Corp.	39,291	1.2%
<i>Berwick & District Journal</i>	John Fairfax Holdings Ltd	36,037	1.1%
<i>Berwick Leader</i>	News Corp.	45,291	1.4%
<i>Berwick News</i>	South East Newspapers P/L (Thomas family)	47,153	1.4%
<i>Brimbank Leader</i>	News Corp.	62,784	1.9%
<i>Caulfield Glen Eira Leader</i>	News Corp.	35,760	1.1%
<i>Chelsea Mordialloc Mentone Independent</i>	The Independent News Group (Locally owned)	33,767	1.0%
<i>City Weekly</i>	John Fairfax Holdings Ltd	48,000 ³	1.5%
<i>Cranbourne Independent</i>	The Independent News Group (Locally owned)	20,459	0.6%
<i>Cranbourne Leader</i>	News Corp.	25,574	0.8%
<i>Cranbourne News</i>	South East Newspapers P/L (Thomas family)	22,465	0.7%
<i>Dandenong Independent</i>	The Independent News Group (Locally owned)	46,049	1.4%
<i>Diamond Valley Leader – Banyule</i>	News Corp.	23,782	0.7%
<i>Diamond Valley Leader – Nillumbik</i>	News Corp.	20,397	0.6%
<i>The Emerald Hill Times</i>	John Fairfax Holdings Ltd	47,000 ⁴	1.4%
<i>Frankston & Hastings Independent</i>	The Independent News Group (Locally owned)	59,236	1.8%
<i>Frankston Standard Leader</i>	News Corp.	51,250	1.6%
<i>Free Press Leader</i>	News Corp.	17,315	0.5%
<i>Hastings Leader</i>	News Corp.	9,979	0.3%
<i>Heidelberg Leader</i>	News Corp.	29,344	0.9%
<i>The Hobsons Bay Times</i>	News Corp.	33,901	1.0%
<i>Hume Leader</i>	News Corp.	39,762	1.2%
<i>Hume Leader – Moreland Edition</i>	News Corp.	13,667	0.4%
<i>The Journal</i>	John Fairfax Holdings Ltd	77,292	2.3%
<i>Knox Journal</i>	John Fairfax Holdings Ltd	53,680	1.6%
<i>Knox Leader</i>	News Corp.	58,479	1.8%
<i>Lilydale & Yarra Valley Leader</i>	News Corp.	37,335	1.1%
<i>Macedon Ranges Leader</i>	News Corp.	13,043	0.4%
<i>Macedon Ranges Telegraph</i>	John Fairfax Holdings Ltd	14,292	0.4%
<i>The Mail</i>	John Fairfax Holdings Ltd	27,343	0.8%
<i>Manningham Leader</i>	News Corp.	44,177	1.3%
<i>Maroondah Journal</i>	John Fairfax Holdings Ltd	39,955	1.2%
<i>Maroondah Leader</i>	News Corp.	43,256	1.3%
<i>Melbourne Leader</i>	News Corp.	11,908	0.4%
<i>The Melbourne Times</i>	John Fairfax Holdings Ltd	90,000 ⁵	2.7%
<i>Melbourne Weekly Bayside</i>	John Fairfax Holdings Ltd	117,731 ⁶	3.6%
<i>Melbourne Weekly Magazine</i>	John Fairfax Holdings Ltd	112,804	3.4%
<i>Melton Express Telegraph</i>	John Fairfax Holdings Ltd	14,761	0.4%
<i>Melton Leader</i>	News Corp.	23,118	0.7%
<i>Monash Journal</i>	John Fairfax Holdings Ltd	46,970	1.4%
<i>Moonee Valley Community News</i>	John Fairfax Holdings Ltd	60,274	1.8%
<i>Moonee Valley Leader</i>	News Corp.	57,207	1.7%
<i>Moorabbin Glen Eira Leader</i>	News Corp.	20,143	0.6%
<i>Moorabbin Kingston Leader</i>	News Corp.	23,610	0.7%
<i>Moorabool Leader</i>	News Corp.	8,175	0.2%
<i>Mordialloc Chelsea Leader</i>	News Corp.	33,955	1.0%
<i>Moreland Community News</i>	John Fairfax Holdings Ltd	44,045	1.3%
<i>Moreland Leader</i>	News Corp.	51,256	1.6%
<i>Mornington & Southern Peninsula Mail</i>	The Independent News Group (Locally owned)	31,190	0.9%
<i>Mornington Peninsula Leader</i>	News Corp.	49,892	1.5%
<i>MX</i>	News Corp.	89,122	2.7%
<i>North West Advocate</i>	John Fairfax Holdings Ltd	22,782	0.7%
<i>Northcote Leader</i>	News Corp.	24,527	0.7%
<i>Oakleigh / Monash Leader</i>	News Corp.	24,842	0.8%
<i>Pakenham Journal</i>	John Fairfax Holdings Ltd	5,867	0.2%
<i>Pakenham Cardinia Leader¹</i>	News Corp.	5,918	0.2%
<i>Pakenham News</i>	South East Newspapers P.L (Thomas family)	4,803	0.1%
<i>Peninsula Journal Weekender</i>	John Fairfax Holdings Ltd	48,134	1.5%
<i>Port Phillip Leader</i>	News Corp.	48,628	1.5%
<i>Preston Leader</i>	News Corp.	36,802	1.1%

Title	Owner/s	Circulation 30.09.04†	% Circulation#
<i>Progress Leader</i>	News Corp.	69,403	2.1%
<i>Springvale Dandenong Leader</i>	News Corp.	41,441	1.3%
<i>Star Footscray, Yarraville</i>	South East Newspapers P/L (Thomas family)	25,745	0.8%
<i>Star Hume</i>	South East Newspapers P/L (Thomas family)	44,480 ^{PD}	1.4%
<i>Star Keilor, Taylors Lakes, Sydenham</i>	South East Newspapers P/L (Thomas family)	22,563	0.7%
<i>Star Roxburgh Park, Craigieburn</i>	South East Newspapers P/L (Thomas family)	55,449 ^{PD}	1.7%
<i>Star St Albans, Deer Park, Caroline Springs</i>	South East Newspapers P/L (Thomas family)	26,833	0.8%
<i>Star South Morang, Mill Park, Bundoora</i>	South East Newspapers P/L (Thomas family)	48,993 ^{PD}	1.5%
<i>Star Sunshine, Ardeer, Braybrook</i>	South East Newspapers P/L (Thomas family)	16,714	0.5%
<i>Star Thomastown, Epping, Lalor</i>	South East Newspapers P/L (Thomas family)	20,794 ^{PD}	0.6%
<i>Star Werribee, Hoppers Crossing</i>	South East Newspapers P/L (Thomas family)	32,643	1.0%
<i>Star Whittlesea, Wallan, Kilmore</i>	South East Newspapers P/L (Thomas family)	4,440 ^{PD}	0.1%
<i>Star Williamstown, Altona, Laverton</i>	South East Newspapers P/L (Thomas family)	33,369	1.0%
<i>Stonnington Leader</i>	News Corp.	51,821	1.6%
<i>Sunbury Leader</i>	News Corp.	12,465	0.4%
<i>Sunbury Telegraph</i>	John Fairfax Holdings Ltd	12,489	0.4%
<i>Waverley Leader</i>	News Corp.	48,337	1.5%
<i>Werribee Banner</i>	John Fairfax Holdings Ltd	36,030	1.1%
<i>The Werribee Times</i>	News Corp.	33,833	1.0%
<i>The Western Times</i>	News Corp.	24,200	0.7%
<i>Whitehorse Leader</i>	News Corp.	65,034	2.0%
<i>Whitehorse Weekender</i>	John Fairfax Holdings Ltd	42,228	1.3%
<i>Whittlesea Leader</i>	News Corp.	44,726	1.4%
<i>Williamstown Advertiser</i>	John Fairfax Holdings Ltd	12,179	0.4%
<i>Yarra Leader</i>	News Corp.	34,236	1.0%
<i>The Yarra Ranges Journal</i>	John Fairfax Holdings Ltd	29,369	0.9%
TOTAL		3,292,335	100%
WA – PERTH			
<i>Canning Times</i>	Community Newspaper Group Ltd [§]	34,565	3.2%
<i>Comment News</i>	Community Newspaper Group Ltd [§]	57,804	5.4%
<i>Eastern Suburbs Reporter</i>	Community Newspaper Group Ltd [§]	71,248	6.7%
<i>Echo Newspaper</i>	Birkenhead P/L (Independently owned)	46,059	4.3%
<i>Examiner</i>	Longline P/L (Gerald van Rongen)	60,967	5.7%
<i>Fremantle / Cockburn Gazette</i>	Community Newspaper Group Ltd [§]	47,473	4.5%
<i>Fremantle / Melville / Cockburn Herald</i>	The Herald Publishing Co. P/L (Andrew Smith & Pip Thomson)	88,461	8.3%
<i>Guardian Express</i>	Community Newspaper Group Ltd [§]	38,108	3.6%
<i>Hills Gazette</i>	Community Newspaper Group Ltd [§]	37,723	3.5%
<i>Joondalup / Wanneroo Community</i>	Community Newspaper Group Ltd [§]	89,040	8.4%
<i>Melville Times</i>	Community Newspaper Group Ltd [§]	42,104	3.9%
<i>Midland / Kalamunda Reporter</i>	Community Newspaper Group Ltd [§]	37,229	3.5%
<i>North Coast Times</i>	Community Newspaper Group Ltd [§]	15,708	1.5%
<i>Post</i>	Post Newspapers P/L (Bret Christian)	50,690	4.8%
<i>Sound Telegraph</i>	West Australian Newspapers Holdings Ltd	41,461	3.9%
<i>Southern Gazette</i>	Community Newspaper Group Ltd [§]	51,227	4.8%
<i>Stirling Times</i>	Community Newspaper Group Ltd [§]	51,810	4.9%
<i>The Voice News</i>	The Herald Publishing Co. P/L (Andrew Smith & Pip Thomson)	35,304	3.3%
<i>Wanneroo Times</i>	Community Newspaper Group Ltd [§]	76,273	7.2%
<i>Weekend Courier</i>	Community Newspaper Group Ltd [§]	42,579	4.0%
<i>Western Suburbs Weekly</i>	Community Newspaper Group Ltd [§]	50,462	4.7%
TOTAL		1,066,295	100%

Key

* The Circulations Audit Board (CAB) defines the community newspaper audit as “a special audit category available to free or partly paid distribution newspapers ...” (CAB By-Laws and Rules, January 2001, Rule 3 (3)). Rule 5 refers to multiple area newspapers and provides that a community newspaper: with a “substantially modified masthead to indicate coverage of a separate geographical area shall not be considered one newspaper”; while a community newspaper “which indicates in smaller type a separate geographical area shall be regarded as one newspaper regardless of the changes to editorial and advertising content” (CAB By-Laws and Rules, January 2001, Rule 5). Frequency is generally weekly or bi-weekly. The newspapers listed are derived from the sources indicated below. As not all newspapers participate in the CAB audit, the list is not necessarily exhaustive.

† Total average net distribution (unless otherwise indicated).

Percentage of total circulation of capital city / suburban community newspapers for the State/Territory. Due to rounding, percentages may not add to 100.

‡ Title published more than once a week and separate audit figures recorded for each publishing day. Figure indicated is the average of the separate audit figures.

§ Community Newspaper Group Ltd: News Corp. 50.1%; West Australian Newspapers Holdings Ltd 49.9%.

P Publisher's circulation figure.

PE Publisher's estimate.

PD Publisher's distribution figure.

Notes

1 “The Pakenham Leader will be renamed and expanded and will have a circulation boost as of the 7 February 2005. The paper will be renamed the Pakenham Cardinia Leader and instead of only circulating in Pakenham will now be available throughout ... Cardinia, increasing its distribution figure to 57,058 ... These changes will carry through to the existing Berwick Leader ...” (<www.community.newsmedianet.com.au> (accessed 31.03.05)). The circulation figures above are the separately audited circulation figures for the Berwick Leader and the Pakenham Leader. The publisher's figure of 57,058 is for the combined Berwick and Pakenham Cardinia Leader newspapers.

Sources

Circulation Figures & Titles: Circulations Audit Board (CAB) *Summary April 1, to September 30, 2004; Supplement to Summary For Period Ended: September 30, 2004*, Sydney, 2004.
Circulation Figures & Titles (non-CAB) & Ownership: Company annual reports 2003/2004; company websites; newspaper websites; publisher information (telephone interviews); Australian Press Council *Annual Report No. 28* 30.06.04, Sydney.

**Table 12: Capital City / Suburban Community Newspapers
– State/Territory Ownership & Market Share (% Circulation)**

Owner/s	No. Titles	Circulation 30.09.04*	% Circulation†
ACT – CANBERRA			
Rural Press Ltd	1	127,030	78.4%
Independently owned – 1 owner	1	35,000	21.6%
TOTAL	2	162,030	100%
NSW – SYDNEY			
News Corp.	16	983,516	39.7%
John Fairfax Holdings Ltd	12	638,319	25.7%
Independent Print Media Group P/L (IPMG)	10	449,845	18.1%
John Fairfax Holdings Ltd 49%; Torch Publishing Co. P/L 51%	4	202,793	8.2%
Independently owned – 4 companies/owners	4	205,771	8.3%
TOTAL	46	2,480,244	100%
NT – DARWIN			
News Corp.	1	26,625	100%
QLD – BRISBANE			
News Corp.	16	795,590	95.8%
Independently owned – 1 company	1	35,045	4.2%
TOTAL	17	830,635	100%
SA – ADELAIDE			
News Corp.	12	622,284	100%
TAS – HOBART			
No capital city community newspapers.	–	–	–
VIC – MELBOURNE			
News Corp.	44	1,578,986	48.0%
John Fairfax Holdings Ltd	26	1,116,204	33.9%
Independently owned – 2 companies/owners	19	597,145	18.1%
TOTAL	89	3,292,335	100%
WA – PERTH			
Community Newspaper Group Ltd [#]	15	743,353	69.7%
West Australian Newspapers Holdings Ltd ¹	1	41,461	3.9%
Independently owned – 4 companies/owners	5	281,481	26.4%
TOTAL	21	1,066,295	100%

Key

* Total average net distribution (unless otherwise indicated in circulation figures listed in Table 11).

† Percentage of total circulation of capital city / suburban community newspapers for the State/Territory. Due to rounding, percentages may not add to 100.

Community Newspaper Group Ltd: News Corp. 50.1%; West Australian Newspapers Holdings Ltd 49.9%.

Notes

1 See also Community Newspaper Group Ltd.

Sources

Refer Table 11.

Table 13: Regional Daily Newspapers* – Ownership & Circulation

State/Town	Title	Owner/s	Circulation 31.12.04†	% Circulation‡
AUSTRALIAN CAPITAL TERRITORY				
No regional daily	–	–	–	–
NEW SOUTH WALES¹				
Albury/Wodonga	<i>The Border Mail</i>	The Border Morning Mail Ltd (Mott family)	26,780	14.4%
Bathurst	<i>Western Advocate</i>	Rural Press Ltd	4,478‡	2.4%
Broken Hill	<i>Barrier Daily Truth</i>	Barrier Industrial Council (Local union)	5,926	3.2%
Dubbo	<i>Daily Liberal</i>	Rural Press Ltd	5,641‡	3.0%
Grafton	<i>The Daily Examiner</i>	APN News & Media Ltd	6,094‡	3.3%
Lismore	<i>The Northern Star</i>	APN News & Media Ltd	16,760‡	9.0%
Maitland	<i>The Maitland Mercury</i>	Rural Press Ltd	4,493‡	2.4%
Newcastle	<i>The Herald</i>	John Fairfax Holdings Ltd	52,598	28.4%
Orange	<i>Central Western Daily</i>	Rural Press Ltd	5,446‡	2.9%
Tamworth	<i>The Northern Daily Leader</i>	Rural Press Ltd	8,447‡	4.6%
Tweed Heads	<i>Daily News</i>	APN News & Media Ltd	5,018	2.7%
Wagga Wagga	<i>The Daily Advertiser</i>	Riverina Media Group (Jarrett family)	14,149‡	7.6%
Wollongong	<i>Illawarra Mercury</i>	John Fairfax Holdings Ltd	29,583	16.0%
TOTAL			185,413	100%
NORTHERN TERRITORY				
No regional daily	–	–	–	–
QUEENSLAND				
Bundaberg	<i>NewsMail</i>	APN News & Media Ltd	11,878‡	4.8%
Cairns	<i>Cairns Post</i>	News Corp.	+30,675	12.5%
Gladstone	<i>The Observer</i>	APN News & Media Ltd	7,654‡	3.1%
Gold Coast	<i>The Gold Coast Bulletin</i>	News Corp.	47,069	19.2%
Gympie	<i>The Gympie Times</i>	APN News & Media Ltd	5,780	2.4%
Ipswich	<i>The Queensland Times</i>	APN News & Media Ltd	12,808‡	5.2%
Mackay	<i>The Daily Mercury</i>	APN News & Media Ltd	15,942‡	6.5%
Maroochydore	<i>Sunshine Coast Daily</i>	APN News & Media Ltd	23,416	9.5%
Maryborough	<i>Fraser Coast Chronicle</i>	APN News & Media Ltd	10,129‡	4.1%
Mount Isa	<i>The North West Star</i>	Fotheringham Investments P/L (Joel family)	3,611‡	1.5%
Rockhampton	<i>The Morning Bulletin</i>	APN News & Media Ltd	18,426	7.5%
Toowoomba	<i>The Chronicle</i>	APN News & Media Ltd	24,972	10.2%
Townsville	<i>Townsville Bulletin</i>	News Corp.	29,407	12.0%
Warwick	<i>Daily News</i>	APN News & Media Ltd	3,619‡	1.5%
TOTAL			245,386	100%
SOUTH AUSTRALIA				
No regional daily	–	–	–	–
TASMANIA				
Burnie	<i>The Advocate</i>	Rural Press Ltd	24,764	38.4%
Launceston	<i>The Examiner</i> ‡	Rural Press Ltd‡	39,796	61.6%
TOTAL			64,560	100%
VICTORIA				
Ballarat	<i>Ballarat Courier</i>	Rural Press Ltd	19,528	20.6%
Bendigo	<i>Bendigo Advertiser</i>	Rural Press Ltd	14,699	15.5%
Geelong	<i>Geelong Advertiser</i>	News Corp.	29,877	31.5%
Mildura	<i>Sunraysia Daily</i>	Elliott Newspaper Group P/L (Lanyon family)	7,171	7.6%
Shepparton	<i>Shepparton News</i>	McPherson Media P/L (McPherson family)	10,745	11.3%
Warrnambool	<i>The Warrnambool Standard</i>	John Fairfax Holdings Ltd	12,849	13.5%
TOTAL			94,869	100%
WESTERN AUSTRALIA				
Kalgoorlie	<i>Kalgoorlie Miner</i>	West Australian Newspapers Holdings Ltd	5,746	100%

Key

- * 'Regional Dailies' are defined as "A morning or evening daily newspaper published in other than a capital city on not less than five days in each week" (Audit Bureau of Circulations *Rules* June, 2002).
- † Average net paid sales per publishing day. Figures are either Monday–Friday circulation; or, if published on Saturday, Monday–Saturday; or Tuesday– Saturday. In the case of *The Examiner* and *Sunday Examiner* the figure is the average for Monday–Sunday.
- # Percentage of total circulation of regional daily newspapers for the State/Territory. Due to rounding percentages may not add to 100.
- ‡ Publisher's Statement to Audit Bureau of Circulations.
- + In excess of ... (Audit Bureau of Circulations).

Notes

- 1 Previous editions of 'Media Ownership Update' have included *The Advocate* (Coffs Harbour (NSW)) in the 'Regional Daily Newspapers' table. However it is currently published as a paid newspaper three days / week (refer 'Country Press Newspapers' (Table 15)) and a free newspaper on other days (refer 'Regional Community Newspapers' (Table 17)).
- 2 Including the *Sunday Examiner*. Circulation figure is the average for *The Examiner* and the *Sunday Examiner*, that is, Monday–Sunday.
- 3 Rural Press Ltd gained full control of *The Examiner* (94.11%) in December 2003 through the acquisition of Harris & Co. P/L (Rural Press *Annual Report 2004* p. 59)

Sources

Circulation Figures & Titles: Audit Bureau of Circulations *Summary July to December 2004* Volume VI – Number 15.
 Ownership: Company annual reports 2003/2004; company websites; newspaper websites; email and telephone interviews; Australian Press Council *Annual Report No. 28* 30.06.04, Sydney.

Table 14: Regional Daily Newspapers – State/Territory Ownership
& Market Share (% Circulation)

Owner/s	No. Titles	Circulation 31.12.04*	% Circulation†
AUSTRALIAN CAPITAL TERRITORY			
No regional daily newspaper/s.	–	–	–
NEW SOUTH WALES			
John Fairfax Holdings Ltd	2	82,181	44.3%
APN News & Media Ltd	3	27,872	15.0%
Rural Press Ltd	5	28,505	15.4%
Independently owned – 3 companies/owners	3	46,855	25.3%
TOTAL	13	185,413	100%
NORTHERN TERRITORY			
No regional daily newspaper/s.	–	–	–
QUEENSLAND			
APN News & Media Ltd	10	134,624	54.9%
News Corp.	3	107,151	43.7%
Independently owned – 1 company	1	3,611	1.5%
TOTAL	14	245,386	100%
SOUTH AUSTRALIA			
No regional daily newspaper/s.	–	–	–
TASMANIA			
Rural Press Ltd	2	64,560	100%
VICTORIA			
Rural Press Ltd	2	34,227	36.1%
News Corp.	1	29,877	31.5%
John Fairfax Holdings Ltd	1	12,849	13.5%
Independently owned – 2 companies/owners	2	17,916	18.9%
TOTAL	6	94,869	100%
WESTERN AUSTRALIA			
West Australian Newspapers Holdings Ltd	1	5,746	100%

Key

* Average net paid sales per publishing day.

† Percentage of total circulation of regional daily newspapers for the State/Territory. Due to rounding, percentages may not add to 100.

Sources

Refer Table 13.

Table 15: Country Press Newspapers* – Ownership & Circulation

State/Town	Title	Owner/s	Circulation 31.12.04 ^a	% Circulation ^b
AUSTRALIAN CAPITAL TERRITORY				
No country press	–	–	–	–
NEW SOUTH WALES				
Armidale	<i>Armidale Express</i> [Paid Edition]	Rural Press Ltd	2,546 ^c	1.3%
Barham	<i>The Koondrook & Barham Bridge</i>	Denikook Nominees P/L (LM & SM Harrington)	1,150 ^s	0.6%
Barraba	<i>Barraba Gazette</i>	Independently owned	1,100 ^p	0.5%
Batemans Bay	<i>Batemans Bay Post / Moruya Examiner</i> <i>incorporating Southern Star</i>	Rural Press Ltd	4,152 ^p	2.1%
Bathurst	<i>Weekend Advocate</i>	Rural Press Ltd	4,252 ^c	2.1%
Bega	<i>Bega District News</i>	Rural Press Ltd	3,460 ^p	1.7%
Bingara	<i>The Bingara Advocate</i>	Independently owned – Nancy Capel	900 ^p	0.4%
Blayney	<i>Blayney Chronicle</i>	Rural Press Ltd	1,575 ^c	0.8%
Bombala	<i>Bombala Times</i>	Rural Press Ltd	836 ^p	0.4%
Boorowa	<i>Boorowa News</i>	Rural Press Ltd	706 ^c	0.4%
Bourke	<i>Western Herald</i>	Navoc P/L (JD & HH Buster)	1,176	0.6%
Bowral	<i>Southern Highland News</i>	Rural Press Ltd	2,777 ^c	1.4%
Braidwood	<i>Tallaganda Times</i>	Rural Press Ltd	743 ^c	0.4%
Canowindra	<i>Canowindra News</i>	Rural Press Ltd	708 ^p	0.4%
Cobar	<i>Cobar Age</i>	Rural Press Ltd	438 ^p	0.2%
Coffs Harbour	<i>The Advocate</i> [Paid Edition]	APN News & Media Ltd	5,000 ^p	2.5%
Coleambally	<i>The Observer</i>	Riverina Media Group (Jarrett family)	462 ^c	0.2%
Condobolin	<i>The Lachlander</i>	LJP Investments P/L (Vane-Tempest family)	1,093	0.5%
Cooma	<i>Cooma-Monaro Express</i> (incl. <i>Jindabyne Summit Sun</i>)	Rural Press Ltd	1,967 ^c	1.0%
Coonabarabran	<i>Coonabarabran Times</i>	Warrumbungle Publications P/L (Independently owned)	2,500 ^p	1.2%
Coonamble	<i>Coonamble Times</i>	Braydon Park P/L (J & JM Proud)	1,222 ¹	0.6%
Cootamundra	<i>Cootamundra Herald</i>	Rural Press Ltd	1,632	0.8%
Corowa	<i>Corowa Free Press</i>	Independently owned - Loughnan family	2,376 ^p	1.2%
Cowra	<i>Cowra Guardian</i>	Rural Press Ltd	3,024 ^p	1.5%
Crookwell	<i>Crookwell Gazette</i>	Rural Press Ltd	1,068 ^p	0.5%
Deniliquin	<i>Pastoral Times</i>	McPherson Media P/L (McPherson family)	2,988 ^c	1.5%
Dubbo	<i>Weekend Liberal</i>	Rural Press Ltd	4,115 ^c	2.1%
Dungog	<i>Dungog Chronicle</i>	Rural Press Ltd	1,713 ^c	0.9%
Eden	<i>Eden Inlay Magnet</i>	Rural Press Ltd	1,779 ^c	0.9%
Finley	<i>Southern Riverina News</i>	McPherson Media P/L (McPherson family)	2,203 ^c	1.1%
Forbes	<i>Forbes Advocate</i>	Rural Press Ltd	2,174 ^p	1.1%
Forster	<i>Great Lakes Advocate</i>	Rural Press Ltd	6,185 ^c	3.1%
Gilgandra	<i>The Gilgandra Weekly</i>	Gilgandra Newspapers P/L (Marion Ferrier) (50%); Rural Press Ltd (50%)	1,295	0.6%
Glen Innes	<i>Glen Innes Examiner</i>	Rural Press Ltd	2,055 ^c	1.0%
Gloucester	<i>Gloucester Advocate</i>	Rural Press Ltd	1,900 ^c	0.9%
Goulburn	<i>Goulburn Post</i>	Rural Press Ltd	4,680 ^c	2.3%
Grenfell	<i>Grenfell Record</i>	Rural Press Ltd	783 ^c	0.4%
Griffith	<i>Area News</i>	Riverina Media Group (Jarrett family)	5,421 ^c	2.7%
Gunnedah/Boggabri	<i>Namoi Valley Independent</i>	Gunnedah Publishing Co. P/L (Local shareholders)	3,333	1.7%
Guyra	<i>Guyra Argus</i>	Rural Press Ltd	781 ^p	0.4%
Harden	<i>Harden Murrumburrah Express</i>	Rural Press Ltd	863	0.4%
Hay	<i>Riverine Grazier</i>	Riverine Grazier P/L (Independently owned)	1,800 ^s	0.9%
Henty	<i>Eastern Riverina Chronicle</i>	Rural Press Ltd	1,147	0.6%
Inverell	<i>Inverell Times</i>	Rural Press Ltd	3,567 ^c	1.8%
Junee	<i>Southern Cross</i>	Riverina Media Group (Jarrett family)	1,100 ^p	0.5%
Kempsey	<i>Macleay Argus</i>	Rural Press Ltd	3,517	1.8%
Kiama	<i>Kiama Independent</i>	Western Print Group (Local shareholders)	2,975	1.5%
Lake Cargelligo	<i>The Lake News</i>	JA Bradley & Sons (Bradley family)	768 ^c	0.4%
Lecton	<i>Irrigator</i>	Riverina Media Group (Jarrett family)	2,730 ^c	1.4%
Lightning Ridge	<i>The Black Opal Advocate</i>	The North Western Courier P/L (John & Ian Dunnet)	1,100 ^p	0.5%
Lightning Ridge	<i>Lightning Ridge News</i>	Rural Press Ltd	673 ^c	0.3%
Lithgow	<i>Lithgow Mercury</i>	Rural Press Ltd	3,042 ^p	1.5%
Macksville	<i>Nambucca Guardian News</i>	Rural Press Ltd	2,381 ^c	1.2%
Manilla	<i>Manilla Express</i>	Skymote P/L (PJ & FJ Martin)	795	0.4%
Merimbula	<i>Merimbula News Weekly</i>	Rural Press Ltd	3,385 ^p	1.7%
Milton	<i>Milton Ulladulla / Sussex Inlet Times</i> <i>(incorporating Milton Ulladulla Express)</i>	Rural Press Ltd	5,075 ^p	2.5%
Molong	<i>Molong Express</i>	Independently owned – Norm Bloomfield	630 ^p	0.3%
Moree	<i>Moree Champion</i>	Rural Press Ltd	2,690 ^c	1.3%
Mudgee	<i>Mudgee Guardian & Gulgong Advertiser</i>	Rural Press Ltd	3,986 ^c	2.0%
Muswellbrook	<i>Muswellbrook Chronicle</i>	Rural Press Ltd	2,517 ^c	1.3%
Narooma	<i>Narooma News</i>	Rural Press Ltd	1,998 ^p	1.0%
Narrabri	<i>The Courier</i>	The North Western Courier P/L (John & Ian Dunnet)	3,500 ^p	1.7%
Narromine	<i>Narromine News</i>	Rural Press Ltd	966 ^c	0.5%
Nowra	<i>South Coast Register</i>	Rural Press Ltd	6,512 ^p	3.3%
Nyngan	<i>Nyngan Observer</i>	Rural Press Ltd	792 ^p	0.4%

State/Town	Title	Owner/s	Circulation 31.12.04 ¹	% Circulation ²
Parkes	<i>Parkes Champion Post</i>	Rural Press Ltd	2,849 ^P	1.4%
Port Macquarie	<i>Port Macquarie News</i>	Rural Press Ltd	5,960 ²	3.0%
Queanbeyan	<i>The Queanbeyan Age</i>	Rural Press Ltd	1,759 ^P	0.9%
Quirindi	<i>Quirindi Advocate</i>	Independently owned	2,100 ^P	1.0%
Scone	<i>Scone Advocate</i>	Rural Press Ltd	2,074 ²	1.0%
Singleton	<i>Singleton Argus</i>	Rural Press Ltd	3,689 ²	1.8%
Taree	<i>Manning River Times</i>	Rural Press Ltd	4,298 ²	2.1%
Temora	<i>Temora Independent</i>	JA Bradley & Sons (Bradley family)	2,060 ²	1.0%
Tenterfield	<i>Tenterfield Star</i>	Rural Press Ltd	1,149 ²	0.6%
Tumbarumba	<i>Tumbarumba Times</i>	Wilkie Watson Publications P/L (David Watson)	1,200 ^P	0.6%
Tumut	<i>Tumut-Adelong Times</i>	Wilkie Watson Publications P/L (David Watson)	3,095	1.5%
Walcha	<i>Walcha News</i>	Rural Press Ltd	814	0.4%
Walgett	<i>Walgett Spectator</i>	The Spectator P/L (Independently owned)	800 ^P	0.4%
Warialda	<i>The Warialda Standard</i>	Independently owned	1,000 ^P	0.5%
Warren	<i>Warren Advocate</i>	Rural Press Ltd	585 ^P	0.3%
Wauchope	<i>Hastings Gazette</i>	Rural Press Ltd	2,274 ²	1.1%
Wee Waa	<i>Wee Waa News</i>	The North Western Courier P/L (John & Ian Dunnet)	700 ^P	0.3%
Wellington	<i>Wellington Times</i>	Rural Press Ltd	1,281 ^P	0.6%
West Wyalong	<i>West Wyalong Advocate</i>	JA Bradley & Sons (Bradley family)	1,543	0.8%
Windsor	<i>Hawkesbury Gazette</i>	Rural Press Ltd	8,937	4.5%
Wingham	<i>Wingham Chronicle</i>	Rural Press Ltd	1,293 ²	0.6%
Yass	<i>Yass Tribune</i>	Rural Press Ltd	1,518 ^P	0.8%
Young	<i>Young Witness</i>	Rural Press Ltd	2,355 ^P	1.2%
TOTAL			200,110	100%
NORTHERN TERRITORY				
Alice Springs	<i>Centralian Advocate</i>	News Corp.	7,402	39.2%
Katherine	<i>Katherine Times</i>	Johar P/L (Vince & Jill Fardone)	3,474	18.4%
Regional NT	<i>The Territory Times</i>	North Australian Rural Area Newspaper Group P/L (Independently owned)	8,000 ^P	42.4%
TOTAL			18,876	100%
QUEENSLAND				
Ayr	<i>Advocate</i>	News Corp.	4,132 ²	3.9%
Balonne	<i>Balonne Beacon</i>	APN News & Media Ltd	1,373 ²	1.3%
Beaudesert	<i>Beaudesert Times</i>	Beaudesert Times P.L (Independently owned)	3,838	3.6%
Biloela	<i>Central Telegraph</i>	APN News & Media Ltd	3,512	3.3%
Blackwater	<i>Blackwater Herald</i>	APN News & Media Ltd	1,500 ^P	1.4%
Boonah	<i>Fassifern Guardian</i>	Boonah Newspaper Co. (Independently owned)	2,580	2.4%
Bowen	<i>Bowen Independent</i>	News Corp.	3,318 ²	3.1%
Charleville	<i>Western Times</i>	APN News & Media Ltd	2,038 ²	1.9%
Charters Towers	<i>Northern Miner</i>	News Corp.	2,826 ²	2.7%
Chinchilla	<i>Chinchilla News & Murilla Advertiser</i>	APN News & Media Ltd	3,977	3.8%
Crows Nest	<i>Crows Nest Advertiser</i>	Independently owned – Neil & Ann Lomas	969 ²	0.9%
Dalby	<i>Dalby Herald</i>	APN News & Media Ltd	2,519	2.4%
Emerald	<i>Central Queensland News</i>	APN News & Media Ltd	4,473 ²	4.2%
Esk	<i>Brisbane Valley Sun</i>	Boonah Newspaper Co. (Independently owned)	1,821	1.7%
Goondiwindi	<i>Goondiwindi Argus</i>	Rural Press Ltd	3,150 ^P	3.0%
Highfield	<i>Highfields Herald</i>	Independently owned – Neil & Ann Lomas	8,000 ²	7.6%
Home Hill	<i>Observer</i>	News Corp.	1,519 ²	1.4%
Ingham	<i>Herbert River Express</i>	News Corp.	2,812 ²	2.7%
Innisfail	<i>Innisfail Advocate</i>	News Corp.	3,328 ²	3.1%
Kingaroy	<i>South Burnett Times</i>	APN News & Media Ltd	5,998	5.7%
Longreach	<i>Longreach Leader</i>	Longreach Printing Co. Ltd (Local shareholders)	2,418	2.3%
Maroochydore	<i>Sunshine Coast Sunday</i>	APN News & Media Ltd	20,040 ^P	19.0%
Mundubbera	<i>Central & North Burnett Times</i>	APN News & Media Ltd	3,216	3.0%
Pittsworth	<i>The Oakey Champion</i>	Independently owned – John Schmidt	1,200 ^P	1.1%
Pittsworth	<i>Pittsworth Sentinel</i>	Independently owned – John Schmidt	1,359	1.3%
Proserpine	<i>Proserpine Guardian</i>	Whitsunday Printing & Publishing Co. (Lewis family)	2,760	2.6%
Roma	<i>The Western Star</i>	APN News & Media Ltd	2,483	2.3%
Stanthorpe	<i>Stanthorpe Border Post</i>	APN News & Media Ltd	2,552 ²	2.4%
Thursday Island	<i>Torres News</i>	Spilled Ink P/L (Independently owned)	3,000 ^P	2.8%
Tully	<i>Tully Times</i>	Independently owned	2,950 ^P	2.8%
TOTAL			105,661	100%
SOUTH AUSTRALIA				
Angaston	<i>The Leader</i>	Independently owned	7,700 ²	6.6%
Balaklava	<i>The Plains Producer</i>	Papers & Publications P/L (Manuel family)	2,205 ²	1.9%
Bordertown	<i>The Border Chronicle</i>	Border Chronicle P/L (Independently owned)	2,800 ^P	2.4%
Burra	<i>Burra Broadcaster / Peterborough Times / Eudumda Observer</i>	Independently owned – Terry & Jill Wilson	1,600 ^P	1.4%
Ceduna	<i>West Coast Sentinel</i>	Rural Press Ltd	2,708 ^P	2.3%
Clare	<i>Northern Argus</i>	Rural Press Ltd	4,508 ²	3.9%
Cleve	<i>Eyre Peninsula Tribune</i>	Rural Press Ltd	1,866 ²	1.6%
Cooper Pedy	<i>Cooper Pedy Regional Times</i> ³	Cooper Pedy Regional Times Association Inc. (Community owned)	N/A	N/A
Gawler	<i>The Bunyip</i>	The Murray Pioneer P/L (Taylor family)	9,900 ²	8.5%

State/Town	Title	Owner/s	Circulation 31.12.04 ¹	% Circulation [#]
Kadina	<i>Yorke Peninsula Country Times</i>	YP Publishers P/L (Ellis family)	7,815	6.7%
Kingscote	<i>The Islander</i>	Rural Press Ltd	1,802 ²	1.5%
Kingston	<i>Coastal Leader</i>	Peake Investments P/L (Peake family)	1,480 ²	1.3%
Loxton	<i>The Loxton News</i>	The Murray Pioneer P/L (Taylor family)	2,400 ^{2a}	2.1%
Millicent	<i>South Eastern Times</i>	The South Eastern Times P/L (Independently owned)	2,481 ²	2.1%
Mount Barker	<i>The Courier</i>	Independently owned	13,683	11.7%
Mount Gambier	<i>The Border Watch</i>	The Border Watch P/L (Allan Scott OAM)	7,290 ²	6.3%
Murray Bridge	<i>Murray Valley Standard</i>	Rural Press Ltd	4,066	3.5%
Narracoorte	<i>Naracoorte Herald</i>	Peake Investments P/L (Peake family)	3,100 ^p	2.7%
Penola	<i>The Pennant</i>	The Border Watch P/L (Allan Scott OAM)	980 ^p	0.8%
Pinnaroo	<i>The Border Times</i>	Independently owned	1,013	0.9%
Port Augusta	<i>Transcontinental</i>	Rural Press Ltd	4,407 ^p	3.8%
Port Lincoln	<i>Port Lincoln Times</i>	Rural Press Ltd	6,390 ^p	5.5%
Port Pirie	<i>The Port Pirie Recorder</i>	Rural Press Ltd	3,681	3.2%
Renmark	<i>The Murray Pioneer</i>	The Murray Pioneer P/L (Taylor family)	6,550 ^{2a}	5.6%
Roxby Downs	<i>Roxby Downs Sun⁴</i>	Rural Press Ltd	523 ^p	0.4%
Strathalbyn	<i>Southern Argus</i>	Independently owned – Jones family	2,299	2.0%
Victor Harbor	<i>Victor Harbor Times</i>	Rural Press Ltd	6,634	5.7%
Waikerie	<i>The River News</i>	The Murray Pioneer P/L (Taylor family)	2,123	1.8%
Whyalla	<i>Whyalla News</i>	Rural Press Ltd	4,549	3.9%
TOTAL			116,553	100%
TASMANIA				
Franklin	<i>Huon Valley News</i>	The Huon Newspaper Co. P/L (Yeates family)	2,747	24.9%
King Island	<i>King Island Courier</i>	Independently owned	1000 ^s	9.0%
New Norfolk / Derwent Valley	<i>The Gazette</i>	News Corp.	2,575	23.3%
Scottsdale	<i>North Eastern Advertiser</i>	Kented P/L (Ken Hall)	2,500 ^p	22.6%
Smithton	<i>Circular Head Chronicle</i>	Jamala Press P/L (Craig Saward)	2,230	20.2%
TOTAL			11,052	100%
VICTORIA				
Alexandra	<i>The Alexandra Eildon Marysville Standard</i>	Alexandra Newspapers P/L (Independently owned)	2,350 ^s	1.3%
Ararat	<i>Ararat Advertiser</i>	Rural Press Ltd	2,616	1.5%
Bairnsdale	<i>Bairnsdale Advertiser</i>	James Ycates & Sons P/L (Yeates family)	6,830 ²	3.8%
Ballan	<i>Ballan News</i>	Ballan & District Publishing P/L (Locally owned)	1,210 ^s	0.7%
Beaufort	<i>Pyrenees Advocate</i>	Independently owned	1,000 ^{pp}	0.6%
Beechworth	<i>The Ovens & Murray Advertiser</i>	North East Newspapers P/L (Higgins family)	930 ^p	0.5%
Benalla	<i>Benalla Ensign</i>	McPherson Media P/L (McPherson family)	4,048 ²	2.3%
Boort/Wedderburn	<i>Loddon Times</i>	Elliott Newspaper Group P/L (Lanyon family)	1,035	0.6%
Bright	<i>Bright Observer</i>	North East Newspapers P/L (Higgins family)	1,591 ^s	0.9%
Camperdown	<i>The Camperdown Chronicle</i>	Western District Newspapers P/L (Independently owned)	1,175 ^s	0.7%
Casterton	<i>Casterton News</i>	The Spectator-Observer Partnership (Local shareholders)	1,372 ²	0.8%
Castlemaine	<i>Castlemaine Mail</i>	Elliott Newspaper Group P/L (Lanyon family)	3,056 ²	1.7%
Cobden	<i>The Cobden Times</i>	Western District Newspapers P/L (Independently owned)	1,750 ^s	1.0%
Cobram	<i>Cobram Courier</i>	McPherson Media P/L (McPherson family)	3,157 ²	1.8%
Cohuna	<i>Cohuna Farmer's Weekly</i>	Elliott Newspaper Group P/L (Lanyon family)	1,300 ²	0.7%
Colac	<i>The Colac Herald</i>	Gannon Newspapers P/L (Independently owned)	5,461	3.1%
Corryong	<i>Corryong Courier</i>	Independently owned – Loughnan family	1,200 ^s	0.7%
Cowes	<i>Phillip Island & San Remo Advertiser</i>	Independently owned	2,876	1.6%
Dimboola	<i>Dimboola Banner</i>	Independently owned – David & Jenny Ward	750 ^s	0.4%
Donald	<i>The Buloke Times</i>	Independently owned (Locally owned)	1,914	1.1%
Echuka	<i>Riverine Herald</i>	McPherson Media P/L (McPherson family)	5,642 ²	3.2%
Edenhope	<i>West Wimmera Advocate</i>	Independently owned	821 ^p	0.5%
Euroa	<i>Euroa Gazette</i>	Independently owned	2,165	1.2%
Foster	<i>The Mirror</i>	Independently owned – Robert & Jenny Best	1,865	1.0%
Hamilton	<i>Hamilton Spectator</i>	The Spectator-Observer Partnership (Local shareholders)	5,849 ²	3.3%
Heathcote	<i>Melvor Times</i>	Independently owned	1,450 ^s	0.8%
Hopetoun	<i>Hopetoun Courier & Mallee Pioneer</i>	Hopetoun Courier Co-operative Ltd (Local co-operative)	700 ^s	0.4%
Horsham	<i>Wimmera Mail-Times</i>	Rural Press Ltd	9,094	5.1%
Kaniva	<i>West Wimmera Messenger</i>	Independently owned	950 ^s	0.5%
Kerang	<i>Northern Times</i>	Elliott Newspaper Group P/L (Lanyon family)	2,134 ²	1.2%
Kilmore	<i>The Free Press</i>	Independently owned	4,013	2.3%
Kyabram	<i>Kyabram Free Press / Tatura Guardian</i>	McPherson Media P/L (McPherson family)	3,164 ²	1.8%
Kyneton	<i>Macedon Ranges Guardian</i>	Elliott Newspaper Group P/L (Lanyon family)	802	0.5%
Lakes Entrance	<i>Lakes Post</i>	James Yeates & Sons P/L (Yeates family)	2,985 ²	1.7%
Leongatha	<i>The Great Southern Star</i>	Giles Newspapers P/L (Independently owned)	6,226 ^s	3.5%
Lismore	<i>Western Plains Advertiser</i>	Western District Newspapers P/L (Independently owned)	300 ²	0.2%
Maldon	<i>Tarrangower Times</i>	Central Victorian Newspapers P/L (Wayne Gregson & Craig Wilson)	652	0.4%
Mansfield	<i>Mansfield Courier</i>	North East Newspapers P/L (Higgins family)	2,176 ²	1.2%
Maryborough	<i>The Maryborough District Advertiser</i>	Maryborough Regional Newspapers P/L (Independently owned)	4,100 ^s	2.3%
Mortlake	<i>The Mortlake Dispatch</i>	Western District Newspapers P/L (Independently owned)	460 ^s	0.3%
Myrtleford	<i>Myrtleford Times</i>	North East Newspapers P/L (Higgins family)	1,409 ²	0.8%
Nhill	<i>Hindmarsh Messenger</i>	Independently owned	1,150 ^s	0.6%
Numurkah	<i>Numurkah Leader</i>	Jinki P/L (Tony & Terry Morris; Beverley Hutchins)	2,481	1.4%

State/Town	Title	Owner/s	Circulation 31.12.04 [†]	% Circulation [‡]
Orbost	<i>Snowy River Mail</i>	James Yeates & Sons P/L (Yeates family)	1,864 [‡]	1.0%
Ouyen	<i>North West Express</i>	Mallee Printers P/L (Bernie & Darren Clohesy)	959 [‡]	0.5%
Pakenham	<i>Pakenham-Berwick Gazette</i>	South East Newspapers P/L (Thomas family)	8,928 [‡]	5.0%
Port Fairy	<i>Moynne Gazette</i>	John Fairfax Holdings Ltd	791	0.4%
Portland	<i>Portland Observer</i>	The Spectator-Observer Partnership (local shareholders)	3,629 [‡]	2.0%
Rainbow	<i>Rainbow Argus</i>	Independently owned	475 [‡]	0.3%
Robinvale	<i>Robinvale Sentinel</i>	Independently owned	1,200 [‡]	0.7%
Rochester	<i>Campaspe Valley News</i>	McPherson Media P/L (McPherson family)	1,621 [‡]	0.9%
Sale	<i>Gippsland Times & Maffra Spectator</i> [Paid Edition]	Gippsland Regional Publications Partnership (Rural Press Ltd; Elliott Newspaper Group P/L (Lanyon family))	5,288	3.0%
Sea Lake	<i>The Sea Lake & Wycheproof Times Ensign</i>	Mallee Printers P/L (Bernie & Darren Clohesy)	1,115 [‡]	0.6%
Seymour	<i>Seymour Telegraph</i>	McPherson Media P/L (McPherson family)	2,861 [‡]	1.6%
St. Arnaud	<i>North Central News</i>	Nadalyn P/L (Independently owned)	1,702 [‡]	1.0%
Stawell	<i>Stawell Times-News</i>	Rural Press Ltd	2,260	1.3%
Swan Hill	<i>The Guardian</i>	Elliott Newspaper Group P/L (Lanyon family)	4,462	2.5%
Terang	<i>The Terang Express</i>	Western District Newspapers P/L (Independently owned)	950 [‡]	0.5%
Wangaratta	<i>Wangaratta Chronicle</i>	North East Newspapers P/L (Higgins family)	4,707 [‡]	2.6%
Warracknabeal	<i>Warracknabeal Herald</i>	Independently owned – David & Jenny Ward	1,932 [‡]	1.1%
Warragul	<i>Warragul & Drouin Gazette</i>	Warragul Regional Newspapers P/L (Independently owned)	10,102 [‡]	5.7%
Wonthaggi	<i>South Gippsland Sentinel-Times</i>	South Eastern Newspapers P/L (Independently owned)	9,933 [‡]	5.6%
Yarram	<i>Yarram Standard News</i>	Giles Newspapers P/L (Independently owned)	2,492 [‡]	1.4%
Yarrawonga	<i>Yarrawonga Chronicle</i>	Independently owned – Loughnan family	3,536 [‡]	2.0%
Yea	<i>Yea Chronicle</i>	Alexandra Newspapers P/L (Independently owned)	1,060 [‡]	0.6%
TOTAL			178,076	100%
WESTERN AUSTRALIA				
Albany	<i>Albany Advertiser</i>	West Australian Newspapers Holdings Ltd	5,850	10.9%
Bunbury	<i>South Western Times</i>	West Australian Newspapers Holdings Ltd	13,767	25.6%
Busselton	<i>Busselton Margaret Times</i>	West Australian Newspapers Holdings Ltd	5,501	10.2%
Collie	<i>Collie Mail</i>	Rural Press Ltd	2,871	5.3%
Donnybrook-Bridgetown	<i>Donnybrook-Bridgetown Mail</i>	Rural Press Ltd	930 [‡]	1.7%
Esperance	<i>Esperance Express</i>	Rural Press Ltd	3,195 [‡]	5.9%
Geraldton	<i>Geraldton Guardian</i>	Geraldton Newspapers Ltd (Local shareholders) [§]	6,701	12.5%
Katanning	<i>Great Southern Herald</i>	West Australian Newspapers Holdings Ltd	1,616	3.0%
Kununurra	<i>The Kimberley Echo</i>	Creston Investments P/L (Independently owned)	2,500 [¶]	4.7%
Manjimup	<i>Manjimup Bridgetown Times</i>	West Australian Newspapers Holdings Ltd	3,171	5.9%
Merredin	<i>Merredin Wheatbelt Mercury</i>	Rural Press Ltd	1,220 [‡]	2.3%
Moora	<i>The Central Midlands & Coastal Advocate</i>	Rural Press Ltd	896 [‡]	1.7%
Narrogin	<i>Narrogin Observer</i>	West Australian Newspapers Holdings Ltd	2,422	4.5%
Northam	<i>Avon Valley Advocate</i>	Rural Press Ltd	2,223 [‡]	4.1%
Wagin	<i>Wagin Argus</i>	Rural Press Ltd	891	1.7%
TOTAL			53,754	100%

Key

* 'Country Press' is defined by the Audit Bureau of Circulations (ABC) as "A non-daily newspaper published on at least one day in each week in a country town for local distribution" (ABC Rules June, 2002). However some newspapers, as indicated, are published fortnightly and these have been included in order to provide a more comprehensive list of paid country newspapers. The newspapers listed are derived from the sources indicated below. As not all newspapers participate in the ABC audit or are members of the various country press associations, the list is not necessarily exhaustive. Refer also Table 17 for regional community newspapers.

† Average net paid sales per publishing day.

Percentage of total circulation of country press newspapers for the State/Territory. Due to rounding percentages may not add to 100.

‡ Publisher's Statement to ABC.

§ Victorian Country Press Association <www.vcpa.com.au> (accessed April 2005).

Ω Country Press Association of S.A. Inc. <www.cpasa.asn.au> (accessed April 2005).

¶ Publisher's circulation figure.

n/A Not available.

Notes

1 *Coonamble Times*: Circulation figure is publisher's statement to ABC *Summary January to June 2003* Volume VI – Number 12, latest audit figure available.

2 *Stanthorpe Border Post*: Title published more than once a week and separate audit figures recorded for each publishing day. Figure indicated is the average of the separate audit figures.

3 *Cooper Pedy Regional Times*: currently operating as a paid fortnightly: circulation figures not available.

4 *Roxby Downs Sun*: fortnightly.

5 Geraldton Newspapers Ltd: West Australian Newspapers Holdings Ltd announced a takeover offer for Geraldton Newspapers Ltd in May 2005.

6 *The Kimberley Echo*: Publisher's statement detailed in: *West Regional Sales 2004/2005 Advertising Industry Rate Book* (West Australian Newspapers Holdings Ltd, Perth, 2004).

Sources

Circulation Figures, Titles & Town (unless otherwise indicated): Audit Bureau of Circulations *Summary July to December 2004* Volume VI – Number 15.

Circulation Figures, Titles & Town (non-ABC): Company annual reports 2003/2004; company websites; newspaper websites; publisher information (email and telephone interviews);

Australian Press Council *Annual Report No. 28* 30.06.04, Sydney; Country Press Association of New South Wales Inc. <www.cpansw.org.au> (accessed April 2005); Country

Press Association of S.A. Inc. <www.cpasa.asn.au> (accessed April 2005); Queensland Country Press Association – List of Member Newspapers supplied (April 2005); Rural

Press Sales Regional Newspapers Rate Card 2004/2005 (Rural Press Ltd, Sydney) and <www.ruralpresssales.com.au> (accessed April 2005); Victorian Country Press Association

<www.vcpa.com.au> (accessed April 2005); West Regional Sales *2004/2005 Advertising Industry Rate Book* (West Australian Newspapers Holdings Ltd, Perth, 2004).

Ownership: Company annual reports 2003/2004; company websites; newspaper websites; publisher information (email and telephone interviews); Australian Press Council *Annual*

Report No. 28 30.06.04, Sydney.

**Table 16: Country Press Newspapers – State/Territory Ownership
& Market Share (% Circulation)**

Owner/s	No. Titles	Circulation 31.12.04*	% Circulation†
AUSTRALIAN CAPITAL TERRITORY			
No country press	–	–	–
NEW SOUTH WALES			
Rural Press Ltd ¹	56	139,995	70.0%
APN News & Media Ltd	1	5,000	2.5%
Rural Press Ltd (50%); Gilgandra Newspapers P/L (50%)	1	1,295	0.6%
Independently owned – 21 companies/owners	30	53,820	26.9%
TOTAL	88	200,110	100%
NORTHERN TERRITORY			
News Corp.	1	7,402	39.2%
Independently owned – 2 companies/owners	2	11,474	60.8%
TOTAL	3	18,876	100%
QUEENSLAND			
APN News & Media Ltd	12	53,681	50.8%
News Corp.	6	17,935	17.0%
Rural Press Ltd	1	3,150	3.0%
Independently owned – 8 companies/owners	11	30,895	29.2%
TOTAL	30	105,661	100%
SOUTH AUSTRALIA			
Rural Press Ltd	11	41,134	35.3%
Independently owned – 13 companies/owners	18	75,419	64.7%
TOTAL	29	116,553	100%
TASMANIA			
News Corp.	1	2,575	23.3%
Independently owned – 4 companies/owners	4	8,477	76.7%
TOTAL	5	11,052	100%
VICTORIA			
Rural Press Ltd ²	3	13,970	7.8%
Gippsland Regional Publications Partnership (Rural Press Ltd; Elliott Newspaper Group P/L)	1	5,288	3.0%
John Fairfax Holdings Ltd	1	791	0.4%
Independently owned – 33 companies/owners	60	158,027	88.7%
TOTAL	65	178,076	100%
WESTERN AUSTRALIA			
West Australian Newspapers Holdings Ltd ³	6	32,327	60.1%
Rural Press Ltd	7	12,226	22.7%
Independently owned – 2 companies/owners	2	9,201	17.1%
TOTAL	15	53,754	100%

Key

- * Average net paid sales per publishing day (unless otherwise indicated in circulation figures listed in Table 15).
- † Percentage of total circulation of country press newspapers for the State/Territory. Due to rounding percentages may not add to 100.

Notes

- 1 See also *The Gilgandra Weekly*: Rural Press Ltd (50%); Gilgandra Newspapers P/L (Marion Ferrier) (50%).
- 2 See also Gippsland Regional Publications Partnership: Rural Press Ltd; Elliott Newspaper Group P/L (Lanyon family).
- 3 West Australian Newspapers Holdings Ltd announced a takeover offer for Geraldton Newspapers Ltd in May 2005. Geraldton Newspapers Ltd (local shareholders) publish the *Geraldton Guardian* (WA) (see Table 15).

Sources

Refer Table 15.

Table 17: Regional Community Newspapers* – Ownership & Circulation

Town/Region	Title	Owner/s	Circulation 30.09.04 ¹	% Circulation ²
AUSTRALIAN CAPITAL TERRITORY				
No regional community newspapers			–	–
NEW SOUTH WALES				
Armidale	<i>Armidale Express Extra</i> (incorporating <i>The New Englander</i>) [Free Edition]	Rural Press Ltd	12,757	0.9%
Bathurst	<i>Western Times</i>	Rural Press Ltd	11,052	0.8%
Bellingen	<i>Courier Sun</i>	Rural Press Ltd	4,800 ^P	0.3%
Bowral	<i>Highlands Post</i>	Rural Press Ltd	14,926	1.1%
Byron Bay	<i>The Byron Shire Echo</i>	Echo Publications P/L (Independently owned)	19,061	1.4%
Central Coast	<i>Central Coast Express Advocate – Gosford</i>	News Corp.	59,672 ²	4.3%
Central Coast	<i>Central Coast Express Advocate – Wylong</i>	News Corp.	52,974 ²	3.8%
Central Coast	<i>Central Coast Sun Weekly</i>	John Fairfax Holdings Ltd	108,753	7.9%
Cessnock	<i>Cessnock Advertiser</i>	Rural Press Ltd	17,384	1.3%
Coffs Harbour	<i>The Advocate</i> [Free Edition]	APN News & Media Ltd	31,000 ^P	2.2%
Coffs Harbour	<i>Coffs Harbour & District Independent News</i>	The Coffs Harbour & District Independent News P/L (Local shareholders)	27,000	1.9%
Condobolin	<i>The Condobolin Argus</i>	Independently owned (Local shareholders)	1,255	0.1%
Corrimal	<i>Northern Leader</i>	Western Print Group (Local shareholders)	26,296	1.9%
Dubbo	<i>Mailbox Shopper</i>	Rural Press Ltd	17,898	1.3%
Eurobodalla	<i>Eurobodalla Shire Independent</i>	Rural Press Ltd	11,686 ^P	0.8%
Evans Head	<i>The River Town Times</i>	APN News & Media Ltd	2,749 ^P	0.2%
Gold Coast / Tweed Heads	<i>Coolangatta / Tweed Border Mail</i>	APN News & Media Ltd	39,027	2.8%
Goulburn	<i>Post Weekly</i>	Rural Press Ltd	10,573 ^P	0.8%
Grafton	<i>Coastal Views</i>	APN News & Media Ltd	10,197	0.7%
Hawkes Nest	<i>Myall Coast Nota</i>	Rural Press Ltd	4,192	0.3%
Hunter Valley	<i>The Post</i> (Hunter Edition)	John Fairfax Holdings Ltd	21,280	1.5%
Lake Macquarie	<i>Lake Macquarie News</i>	News Corp.	52,975	3.8%
Laurieton	<i>Camden Haven Courier</i>	Rural Press Ltd	7,942	0.6%
Lismore	<i>Byron Shire News</i>	APN News & Media Ltd	16,424	1.2%
Lismore	<i>North Coast Advocate</i>	APN News & Media Ltd	15,458	1.1%
Lismore	<i>The Northern Farmer Bulletin</i>	APN News & Media Ltd	18,500 ^P	1.3%
Lismore	<i>Northern Rivers Echo</i>	Independently owned	22,730	1.6%
Lismore	<i>Richmond River Express Examiner</i>	APN News & Media Ltd	12,492	0.9%
Macksville	<i>Mid Coast Observer</i>	Rural Press Ltd	17,976	1.3%
Maitland	<i>Lower Hunter Star</i>	Rural Press Ltd	21,153	1.5%
Maitland	<i>Lower Weekend Hunter Star</i>	Rural Press Ltd	6,000 ^P	0.4%
Muswellbrook	<i>Hunter Valley News</i>	Rural Press Ltd	16,977	1.2%
Newcastle	<i>The Post</i> (Newcastle Lake Macquarie Edition)	John Fairfax Holdings Ltd	111,637	8.1%
Newcastle	<i>The Star</i> (incl. <i>Newcastle Times</i>)	Rural Press Ltd	114,528	8.3%
Nowra	<i>Shoalhaven & Nowra News</i>	Rural Press Ltd	21,848 ^P	1.6%
Orange	<i>Midstate Observer</i>	Rural Press Ltd	12,641	0.9%
Port Macquarie	<i>Port Macquarie Express</i>	Rural Press Ltd	22,391	1.6%
Port Stephens	<i>Port Stephens Examiner</i>	John Fairfax Holdings Ltd	27,165	2.0%
Rural Southern NSW	<i>The Rural</i>	Riverina Media Group (Jarrett family)	50,104	3.6%
Shellharbour	<i>Lake Times</i>	Western Print Group (Local shareholders)	46,650	3.4%
Springwood	<i>Blue Mountains Gazette</i>	Rural Press Ltd	34,160 ^P	2.5%
Tamworth	<i>City Times</i>	Rural Press Ltd	16,189	1.2%
Taree	<i>Manning Great Lakes Extra</i>	Rural Press Ltd	21,025	1.5%
Tweed Heads	<i>Tweed Sun</i>	News Corp.	34,164	2.5%
Wagga Wagga	<i>Riverina Leader</i>	Riverina Media Group (Jarrett family)	22,769	1.6%
Windsor	<i>Hawkesbury Courier</i>	Rural Press Ltd	20,424	1.5%
Windsor	<i>Hawkesbury Independent</i>	John Fairfax Holdings Ltd	15,000 ^{PH}	1.1%
Wollongong	<i>The Wollongong Advertiser</i>	John Fairfax Holdings Ltd	101,249	7.3%
TOTAL			1,385,103	100%
NORTHERN TERRITORY				
Alice Springs	<i>Alice Springs News</i>	Erwin Chlanda P/L (Independently owned)	11,500	100%
QUEENSLAND				
Airlie Beach	<i>Whitsunday Times</i>	APN News & Media Ltd	7,474	0.6%
Allora	<i>Allora Advertiser</i>	Independently owned	1,100 ^P	0.1%
Atherton	<i>Tablelander</i>	News Corp.	16,293	1.3%
Bargara	<i>The Bugle Newspaper</i>	Legend Publications P/L (Locally owned)	26,250 ^P	2.0%
Bowen Basin	<i>Miners MidWeek</i>	APN News & Media Ltd	5,708	0.4%
Browns Plains	<i>Browns Plains Satellite</i>	APN News & Media Ltd	20,627	1.6%
Buderim	<i>Buderim Chronicle</i>	Endevers (Qld) P/L (Independently owned)	16,000 ^P	1.2%
Bundaberg	<i>Guardian</i>	APN News & Media Ltd	25,938	2.0%
Caboorture	<i>Caboorture News</i>	APN News & Media Ltd	32,133	2.5%
Caboorture	<i>Caboorture Shire Herald</i>	News Corp.	43,180	3.3%

Town/Region	Title	Owner/s	Circulation 30.09.04*	% Circulation [#]
Cairns	<i>Cairns Sun</i>	News Corp.	47,009	3.6%
Caloundra	<i>Caloundra City News</i>	Independently owned	29,650	2.3%
Cleveland	<i>Redland Times</i>	Rural Press Ltd	42,959	3.3%
Dalby	<i>Northern Downs News</i>	APN News & Media Ltd	5,500 ^P	0.4%
Gatton	<i>Gatton, Lockyer & Brisbane Valley Star</i>	APN News & Media Ltd	17,968	1.4%
Gladstone	<i>Port Curtis Post</i>	APN News & Media Ltd	15,225	1.2%
Gold Coast	<i>Gold Coast Mail</i>	APN News & Media Ltd	55,811	4.3%
Gold Coast	<i>Gold Coast Sun</i>	News Corp	141,452	10.9%
Gold Coast	<i>The Riverlands News</i>	Tranzford News Publications P/L (Independently owned)	21,312	1.6%
Gympie	<i>Cooloola Advertiser</i>	APN News & Media Ltd	11,000 ^P	0.8%
Hervey Bay	<i>Hervey Bay Observer</i>	APN News & Media Ltd	17,753	1.4%
Inglewood	<i>MacIntyre Gazette</i>	Independently owned – Lester Dawson	1,600 ^P	0.1%
Ipswich	<i>Ipswich Advertiser</i>	APN News & Media Ltd	33,365	2.6%
Ipswich	<i>Ipswich's Own</i>	Quinn Media P/L (Mike Norris)	30,168	2.3%
Ipswich	<i>Satellite</i>	APN News & Media Ltd	48,754	3.8%
Ipswich	<i>Westside Weekly</i>	Quinn Media P/L (Mike Norris)	29,886	2.3%
Jimboomba	<i>Jimboomba Times</i>	Beaudesert Times P/L (Independently owned)	14,527	1.1%
Logan City	<i>The Reporter</i>	Brisbane Newspapers P/L (Mike Norris)	84,994	6.6%
Mackay	<i>Mackay / Sarina Midweek</i>	APN News & Media Ltd	29,778	2.3%
Mackay	<i>Pioneer News</i>	Brisbane Newspapers P/L (Mike Norris)	30,636	2.4%
Maleny	<i>Range News</i>	Independently owned – Cameron & Tanya Outridge	10,230	0.8%
Mareeba	<i>Tablelands Advertiser</i>	News Corp.	18,170	1.4%
Maryborough	<i>The Maryborough Herald</i>	APN News & Media Ltd	12,596	1.0%
Moreton	<i>Moreton Border News</i>	Boonah Newspaper Co. (Independently owned)	4,080 ^S	0.3%
Noosa	<i>Noosa News</i>	APN News & Media Ltd	21,785	1.7%
Noosa	<i>Weekender – Noosa</i>	Independent Print Media Group P/L (IPMG)	18,191	1.4%
Northern Brisbane	<i>Bribie Weekly</i>	APN News & Media Ltd	9,869	0.8%
Port Douglas	<i>Port Douglas & Mossman Gazette</i>	News Corp.	4,715	0.4%
Redland	<i>The Bayside Bulletin</i>	Rural Press Ltd	43,008	3.3%
Rockhampton	<i>Capricorn Coast Mirror</i>	APN News & Media Ltd	10,228	0.8%
Rockhampton	<i>Capricorn Local News</i>	APN News & Media Ltd	26,433	2.0%
Samford	<i>The Westerner</i>	Hawkeye Publishing P/L (Independently owned)	10,300 ^P	0.8%
Sunshine Coast	<i>Weekender – Sunshine Coast</i>	Independent Print Media Group P/L (IPMG)	40,650	3.1%
Sunshine Coast	<i>The Weekly</i>	APN News & Media Ltd	42,695	3.3%
Toowoomba	<i>Toowoomba's Mail</i>	APN News & Media Ltd	34,914	2.7%
Townsville	<i>The Sun</i>	News Corp.	51,529	4.0%
Warwick	<i>Bush Telegraph</i>	APN News & Media Ltd	4,616	0.4%
Warwick	<i>Southern Free Times</i>	Free Media P/L (Locally owned)	13,546	1.0%
Warwick	<i>Weekly Trader</i>	APN News & Media Ltd	15,137	1.2%
TOTAL			1,296,742	100%
SOUTH AUSTRALIA				
Port Pirie	<i>Flinders News</i>	Rural Press Ltd	15,000 ^P	34.1%
Tanunda	<i>Barossa & Light Herald</i>	Rural Press Ltd	21,151	48.0%
Victor Harbor	<i>On the Coast</i>	Rural Press Ltd	7,870 ^P	17.9%
TOTAL			44,021	100%
TASMANIA				
Deloraine	<i>Meander Valley Community News</i>	Rural Press Ltd	11,000 ^P	21.0%
Devonport	<i>Devonport Times</i>	Rural Press Ltd	24,800 ^P	47.4%
Tasmania	<i>Tasmanian Country</i>	News Corp.	16,503	31.6%
TOTAL			52,303	100%
VICTORIA				
Bairnsdale	<i>East Gippsland News</i>	James Yeates & Sons P/L (Yeates family)	15,930	2.5%
Ballarat	<i>Ballarat News</i>	Rural Press Ltd	32,586	5.2%
Bendigo	<i>Bendigo Weekly</i>	Bendigo Publishing P/L (Local shareholders)	33,621	5.4%
Bendigo	<i>CV Week</i>	Rural Press Ltd	35,000 ^P	5.6%
Colac	<i>Colac & Corangamite Extra</i>	John Fairfax Holdings Ltd	9,780	1.6%
Eaglehawk	<i>Eaglehawk Times</i>	Bendigo Publishing P/L (Local shareholders)	8,000 ^P	1.3%
Geelong	<i>Echo</i>	News Corp.	40,569	6.5%
Geelong	<i>Geelong Independent</i>	South East Newspapers P/L (Thomas family)	85,938	13.7%
Geelong	<i>Geelong News</i>	News Corp.	71,014	11.3%
Geelong	<i>Geelong Times</i>	Forte Publishing P/L (Independently owned)	28,981	4.6%
Hepburnshire	<i>The Advocate</i>	Rural Press Ltd	7,300 ^{PD}	1.2%
Horsham	<i>The Weekly Advertiser</i>	Ace Radio Broadcasters P/L	23,569	3.8%
Kyneton	<i>Midland Express</i>	Elliott Newspaper Group P/L (Lanyon family)	20,627	3.3%
Latrobe Valley	<i>Latrobe Valley Express</i>	Gippsland Regional Publications Partnership (Rural Press Ltd; Elliott Newspaper Group P/L (Lanyon family))	33,963	5.4%
Mildura	<i>Mildura Independent Sunday Star</i>	Independently owned – Max Thorburn	17,800 ^P	2.8%
Mildura	<i>Mildura Midweek</i>	Elliott Newspaper Group P/L (Lanyon family)	15,745	2.5%
Moe	<i>Moe & Narracan News</i>	Gippsland Regional Publications Partnership (Rural Press Ltd; Elliott Newspaper Group P/L (Lanyon family))	11,022	1.8%
Sale	<i>Gippsland Farmer</i>	Gippsland Regional Publications Partnership (Rural Press Ltd; Elliott Newspaper Group P/L (Lanyon family))	12,500 ^P	2.0%

Town/Region	Title	Owner/s	Circulation 30.09.04 [†]	% Circulation [‡]
Salc	<i>Gippsland Times & Maffra Spectator</i> [Free Edition]	Gippsland Regional Publications Partnership (Rural Press Ltd; Elliott Newspaper Group P/L (Lanyon family))	13,158	2.1%
Scymour	<i>Seymour-Nagambie Advertiser</i>	Independently owned	5,000 [§]	0.8%
Shepparton	<i>Shepparton Advisor</i>	Simtru P/L (Geoff Adams)	26,005	4.2%
Torquay	<i>Barwon Heads / Ocean Grove Times</i>	Suva Press P/L (Independently owned)	7,000 [¶]	1.1%
Torquay	<i>Surf Coast Times</i>	Suva Press P/L (Independently owned)	15,000 [¶]	2.4%
Traralgon	<i>The Traralgon Journal</i>	Gippsland Regional Publications Partnership (Rural Press Ltd; Elliott Newspaper Group P/L (Lanyon family))	11,402	1.8%
Warragul	<i>West Gippsland Trader</i>	Warragul Regional Newspapers P/L (Independently owned)	11,000 [¶]	1.8%
Yarra Ranges	<i>The Mail</i> [Ferntree Gully Mail; Rangers Trader Mail; Mountain Views Mail; Upper Yarra Mail]	Yarra Valley Newspapers P/L (North East Newspapers P/L (Higgins family) 50%; South East Newspapers P/L (Thomas family) 50%)	34,050	5.4%
TOTAL			626,560	100%
WESTERN AUSTRALIA				
Albany	<i>Albany & Great Southern Weekender</i>	Rural Press Ltd	17,972	5.2%
Albany	<i>Albany Extra</i>	West Australian Newspapers Holdings Ltd	17,584	5.1%
Avon Valley	<i>Southern Avon Chronicle</i>	Crowther Marketing P/L (Independently owned)	9,200 [¶]	2.7%
Avon Valley	<i>The York & Districts Community Matters</i>	Avenues Company P/L (Independently owned)	5,000 [¶]	1.4%
Broome	<i>Broome Advertiser</i>	West Australian Newspapers Holdings Ltd	6,900 [¶]	2.0%
Broome	<i>Broome Happenings</i>	West Australian Newspapers Holdings Ltd	8,500 [¶]	2.5%
Bullsbrook	<i>The Bullsbrook, Bindoon & Gingin Advocate</i>	Independently owned	5,298	1.5%
Bunbury	<i>Bunbury Herald</i>	West Australian Newspapers Holdings Ltd	23,345	6.8%
Bunbury	<i>Bunbury Mail</i>	Rural Press Ltd	23,894	6.9%
Busselton	<i>Busselton Dunsborough Mail</i>	Rural Press Ltd	12,000	3.5%
Busselton	<i>Capes Herald</i>	West Australian Newspapers Holdings Ltd	12,351	3.6%
Carnarvon	<i>Northern Guardian</i>	West Australian Newspapers Holdings Ltd	5,500 [¶]	1.6%
Derby	<i>Kimberley Times</i>	West Australian Newspapers Holdings Ltd	2,780 [¶]	0.8%
Fremantle	<i>The Voice News</i>	The Herald Publishing Co. P/L (Andrew Smith & Pip Thomson)	35,304	10.2%
Geraldton	<i>Mid West Mail</i>	Geraldton Newspapers Ltd (local shareholders) ¹	21,750 [¶]	6.3%
Geraldton	<i>Mid West Times</i>	Kaymac Nominees P/L (Keith McMullen)	20,110	5.8%
Harvey	<i>Harvey Reporter</i>	West Australian Newspapers Holdings Ltd	7,205	2.1%
Kalgoorlie	<i>Golden Mail</i>	Rural Press Ltd	13,350	3.9%
Kalgoorlie	<i>Goldfields Express</i>	West Australian Newspapers Holdings Ltd	14,500 [¶]	4.2%
Karratha	<i>Pilbara News</i>	West Australian Newspapers Holdings Ltd	6,450 [¶]	1.9%
Mandurah	<i>Mandurah Coastal Times</i>	Community Newspaper Group Ltd ²	31,812	9.2%
Mandurah	<i>Mandurah Mail</i>	Rural Press Ltd	30,871	8.9%
Margaret River	<i>Augusta Margaret River Mail</i>	Rural Press Ltd	6,500	1.9%
Port Hedland	<i>North West Telegraph</i>	West Australian Newspapers Holdings Ltd	7,143 [¶]	2.1%
TOTAL			345,319	100%

Key

* The Circulations Audit Board (CAB) defines the community newspaper audit as "a special audit category available to free or partly paid distribution newspapers ..." (CAB By-Laws and Rules, January 2001, Rule 3 (3)). Rule 5 refers to multiple area newspapers and provides that a community newspaper: with a "substantially modified masthead to indicate coverage of a separate geographical area shall not be considered one newspaper"; while a community newspaper "which indicates in smaller type a separate geographical area shall be regarded as one newspaper regardless of the changes to editorial and advertising content" (CAB By-Laws and Rules, January 2001, Rule 5). Frequency is generally weekly or bi-weekly but in some cases is monthly or fortnightly. The newspapers listed are derived from the sources indicated below. As not all newspapers participate in the CAB audit or are members of the various country press associations, the list is not necessarily exhaustive. Refer also Table 15 for country press newspapers.

† Total average net distribution (unless otherwise indicated).

Percentage of total circulation of regional community newspapers for the State/Territory. Due to rounding, percentages may not add to 100.

‡ Title published more than once a week and separate audit figures recorded for each publishing day. Figure indicated is the average of the separate audit figures.

§ Victorian Country Press Association <www.vcpa.com.au> (accessed April 2005).

Ω Publisher's statement detailed in: *West Regional Sales 2004/2005 Advertising Industry Rate Book* (West Australian Newspapers Holdings Ltd, Perth, 2004).

P Publisher's circulation figure.

PE Publisher's estimate.

PD Publisher's distribution figure.

Notes

1 West Australian Newspapers Holdings Ltd announced a takeover offer for Geraldton Newspapers Ltd in May 2005.

2 Community Newspaper Group Ltd: News Corp. 50.1%; West Australian Newspapers Holdings Ltd 49.9%.

Sources

Circulation Figures & Titles: Circulations Audit Board (CAB) *Summary April 1, to September 30, 2004; Supplement to Summary For Period Ended: September 30, 2004*, Sydney, 2004.

Circulation Figures & Titles (non-CAB) & Town/Region: Company annual reports 2003/2004; company websites; newspaper websites; publisher information (email and telephone interviews); Australian Press Council *Annual Report No. 28 30.06.04*, Sydney; Country Press Association of New South Wales Inc. – <www.cpansw.org.au> (accessed April 2005); Country Press Association of S.A. Inc. – <www.cpsa.asn.au> (accessed April 2005); Queensland Country Press Association – List of Member Newspapers supplied (April 2005); Rural Press Sales *Regional Newspapers Rate Card 2004/2005* (Rural Press Ltd, Sydney) and <www.ruralpresssales.com.au> (accessed April 2005); Victorian Country Press Association <www.vcpa.com.au> (accessed April 2005); West Regional Sales *2004/2005 Advertising Industry Rate Book* (West Australian Newspapers Holdings Ltd, Perth, 2004).

Ownership: Company annual reports 2003/2004; company websites; newspaper websites; publisher information (email and telephone interviews); Australian Press Council *Annual Report No. 28 30.06.04*, Sydney.

Table 18: Regional Community Newspapers – State/Territory Ownership & Market Share (% Circulation)

Owner/s	No. Titles	Circulation 30.09.04*	% Circulation†
AUSTRALIAN CAPITAL TERRITORY			
No community regional	–	–	–
NEW SOUTH WALES			
Rural Press Ltd	22	438,522	31.7%
John Fairfax Holdings Ltd	6	385,084	27.8%
News Corp.	4	199,785	14.4%
APN News & Media Ltd	8	145,847	10.5%
Independently owned – 6 owners/companies	8	215,865	15.6%
TOTAL	48	1,385,103	100%
NORTHERN TERRITORY			
Independently owned – 1 owner	1	11,500	100%
QUEENSLAND			
APN News & Media Ltd	23	505,307	39.0%
News Corp.	7	322,348	24.9%
Rural Press Ltd	2	85,967	6.6%
Independent Print Media Group P/L (IPMG)	2	58,841	4.5%
Independently owned – 12 owners/companies	15	324,279	25.0%
TOTAL	49	1,296,742	100%
SOUTH AUSTRALIA			
Rural Press Ltd	3	44,021	100%
TASMANIA			
Rural Press Ltd	2	35,800	68.4%
News Corp.	1	16,503	31.6%
TOTAL	3	52,303	100%
VICTORIA			
News Corp.	2	111,583	17.8%
Rural Press Ltd ¹	3	74,886	12.0%
Gippsland Regional Publications Partnership (Rural Press Ltd; Elliott Newspaper Group P/L)	5	82,045	13.1%
John Fairfax Holdings Ltd	1	9,780	1.6%
Independently owned – 12 owners/companies	15	348,266	55.5%
TOTAL	26	626,560	100%
WESTERN AUSTRALIA			
West Australian Newspapers Holdings Ltd ²	11	112,258	32.5%
Rural Press Ltd	6	104,587	30.3%
Community Newspaper Group Ltd ³	1	31,812	9.2%
Independently owned – 6 owners/companies	6	96,662	28.0%
TOTAL	24	345,319	100%

Key

* Total average net distribution (unless otherwise indicated in circulation figures listed in Table 17).

† Percentage of total circulation of regional community newspapers for the State/Territory.

Notes

1 See also Gippsland Regional Publications Partnership: Rural Press Ltd; Elliott Newspaper Group P/L (Lanyon family).

2 West Australian Newspapers Holdings Ltd announced a takeover offer for Geraldton Newspapers Ltd in May 2005.

3 Community Newspaper Group Ltd: News Corp. 50.1%; West Australian Newspapers Holdings Ltd 49.9%.

Sources

Refer Table 17.

Table 19: Newspaper Owners – Summary of Market Share (% Circulation*)

Owner/s	Capital City Mon–Fri	Capital City Saturday	Capital City Sunday	Capital City Community	Regional Dailies	Country Press	Regional Community
MAJOR MEDIA COMPANIES							
News Corp. Ltd ¹	67.8%	61.2%	78.1%	47.2%	23.0%	4.1%	17.3%
John Fairfax Holdings Ltd ²	21.6%	24.1%	20.4%	20.7%	15.9%	0.1%	10.5%
West Australian Newspapers Holdings Ltd ³	8.9%	12.4%	–	0.5%	1.0%	4.7%	3.0%
Rural Press Ltd ⁴	1.6%	2.3%	1.1%	1.5%	21.4%	30.8%	20.8%
APN News & Media P/L	–	–	–	–	27.3%	8.6%	17.3%
Independent Print Media Group P/L (IPMG)	–	–	–	5.3%	–	–	1.6%
JOINT VENTURES / PARTNERSHIPS INVOLVING MAJOR MEDIA COMPANIES							
Community Newspaper Group Ltd ⁵	–	–	–	8.8%	–	–	0.8%
John Fairfax Holdings Ltd 49%; Torch Publishing P/L 51%	–	–	–	2.4%	–	–	–
Gippsland Regional Publications Partnership: Rural Press Ltd; Elliott Newspaper Group P/L	–	–	–	–	–	0.8%	2.2%
Rural Press Ltd 50%; Gilgandra Newspapers P/L 50%	–	–	–	–	–	0.2%	–
INDEPENDENTLY OWNED							
Independently owned – 121 companies/owners	–	–	0.4%	13.6%	11.5%	50.8%	26.5%
TOTAL †	100%	100%	100%	100%	100%	100%	100%

Key

* Percentage of national circulation for each category.

† Due to rounding, percentages may not add to 100.

Notes

- 1 See also Community Newspaper Group Ltd: News Corp. 50.1%; West Australian Newspapers Holdings Ltd 49.9%. In November 2004 News Corp. acquired from the Murdoch Interests the approx. 58% holding in Queensland Press P/L not already owned by it (News Corp. *Earnings Release for the Quarter Ended December 31, 2004*, p. 6). The Murdoch Interests are “certain trusts, the beneficiaries of which include Mr. Rupert Murdoch, members of his family and certain charities” (News Corp. *Annual Report 2004* p. 56).
- 2 In January 2004 John Fairfax Holdings Ltd acquired The Text Media Group Ltd.
See also: JV John Fairfax Holdings Ltd; Torch Publishing P/L.
- 3 See also Community Newspaper Group Ltd: News Corp. 50.1%; West Australian Newspapers Holdings Ltd 49.9%. West Australian Newspapers Holdings Ltd announced a takeover offer for Geraldton Newspapers Ltd in May 2005. Geraldton Newspapers Ltd publishes *The Geraldton Guardian* (Country Press – WA – Table 15) and the *Mid West Mail* (Regional Community – WA – Table 17); and owns two commercial radio stations (see Table 6).
- 4 In December 2003 Rural Press Ltd acquired Harris & Co. Ltd (85.27%) which also led to Rural Press Ltd gaining 94.11% ownership of *The Examiner* (regional daily – Tasmania; formerly Rural Press Ltd 60%; Harris & Co. Ltd 40%).
See also: JV Rural Press Ltd AND Gilgandra Newspapers P/L
See also: Gippsland Regional Publications Partnership – Elliott Newspaper Group P/L AND Rural Press Ltd.
- 5 News Corp. Ltd 50.1%; West Australian Newspapers Holdings Ltd 49.9%.

Sources

Refer Tables 10, 11, 13, 15 and 17.

Table 20: Top 30 Magazines – Ownership & Circulation*

Top 30 Titles (by circulation)	Launch Date	Owner/s	Circulation	Circulation	Circulation	% Change 2003/2004
			31/12/1994 10 YEARS AGO	31/12/03 1 YEAR AGO	31/12/04	
1. <i>Foxtel Magazine</i> ¹	Oct 1995	ACP (PBL)	N/A	790,991	818,730	3.5%
2. <i>The Australian Women's Weekly</i>	June 1933	ACP (PBL)	1,016,781	688,457	670,826	-2.6%
3. <i>Woman's Day</i>	Aug 1948	ACP (PBL)	1,026,357	533,549	515,238	-3.4%
4. <i>New Idea</i>	1902	Pacific Publications (Seven)	731,521	405,136	401,733	-0.8%
5. <i>Austar</i> ²	May 1995	ACP (PBL)	N/A	362,751	370,798	2.2%
6. <i>That's Life!</i>	May 1994	Pacific Publications (Seven)	405,000	380,362	350,817	-7.8%
7. <i>Reader's Digest</i>	July 1946	Readers Digest (Australia) P/L	483,491	+330,000	350,471	6.2%
8. <i>Super Food Ideas</i>	Aug 1998	Federal Publishing Co. (IPMG)	N/A	340,060	345,052	1.5%
9. <i>TV Week</i>	Dec 1957	ACP (PBL)	471,971	279,883	290,818	3.9%
10. <i>Better Homes and Gardens</i>	July 1978	Pacific Publications (Seven)	234,927	305,920	288,818	-5.6%
11. <i>Take 5</i>	Feb 1998	ACP (PBL)	N/A	243,913	241,620	-0.9%
12. <i>Cosmopolitan</i>	May 1973	ACP (PBL)	279,115	203,520	220,112	8.2%
13. <i>CLEO</i>	Oct 1972	ACP (PBL)	328,329	198,415	192,899	-2.8%
14. <i>NW</i>	Oct 1993	ACP (PBL)	211,989	165,882	190,237	14.7%
15. <i>Australian Good Taste</i>	July 1996	Federal Publishing Co. (IPMG)	N/A	177,702	178,814	0.6%
16. <i>Dolly</i>	Nov 1970	ACP (PBL)	165,008	158,597	165,264	4.2%
17. <i>Who</i>	Mar 1992	Time Inc. South Pacific	230,815	141,386	153,516	8.6%
18. <i>Australian Geographic</i>	Jan 1986	Australian Geographic P/L	N/A	151,427	148,602	-1.9%
19. <i>Girlfriend</i>	Nov 1988	Pacific Publications (Seven)	108,622	127,495	135,821	6.5%
20. <i>Burke's Backyard</i>	July 1998	ACP (PBL)	N/A	+137,000	+118,000	-13.9%
21. <i>delicious</i> . ³	Oct 2001	Federal Publishing Co. (IPMG)	N/A	104,515	116,229	11.2%
22. <i>K-Zone</i>	April 2000	Pacific Publications (Seven)	N/A	137,550	115,886	-15.7%
23. <i>FHM</i>	April 1998	Emap Australia P/L	N/A	117,330	113,426	-3.3%
24. <i>Australian House & Garden</i>	Dec 1948	ACP (PBL)	112,879	117,294	113,029	-3.6%
25. <i>marie claire</i>	Sep 1995	Pacific Publications (Seven)	N/A	+108,853	+109,271	0.4%
26. <i>Ralph</i>	July 1997	ACP (PBL)	N/A	100,714	104,125	3.4%
27. <i>Fresh</i> ⁴	Sep 2003	Federal Publishing Co. (IPMG)	N/A	N/A	103,519	N/A
28. <i>New Woman</i>	July 1989	Emap Australia P/L	119,732	87,181	100,075	14.8%
29. <i>Family Circle</i>	May 1973	Pacific Publications (Seven)	304,987	+105,000	95,301	-9.2%
30. <i>The Picture</i>	Sep 1988	ACP (PBL)	148,767	94,316	94,338	0.0%

Key

- * Where a magazine circulates in countries other than Australia, circulation figures are for the Australian editions only.
- + In excess of ... (Audit Bureau of Circulations).
- ACP Australian Consolidated Press Ltd.
- IPMG Independent Print Media Group P/L.
- N/A Information not applicable or not available.
- Seven Seven Network Ltd.

Notes

- 1 Includes copies distributed to FOXTEL subscribers (pay TV service).
- 2 Includes copies distributed to AUSTAR subscribers (pay TV service).
- 3 Published under licence to the Australian Broadcasting Corporation (ABC).
- 4 Published in association with Woolworths Ltd.

Sources

Circulation Figures: Audit Bureau of Circulations: *Summary July to December 2004* Volume VI – Number 15; *Summary July to December 2003* Volume VI – Number 13; *Summary July to December 1994* Number 2.
 Ownership; Launch Date: Company annual reports 2003/2004; company websites; magazine websites; email and telephone interviews.

Table 21: Major Shareholders / Significant Individuals Associated With Owners*

Company	Major Shareholders; Significant Individuals¹	Media²
3UZ P/L	Victorian Racing Industry (Country Racing Victoria; Greyhound Racing Victoria; Harness Racing Victoria; Melbourne Racing Club; Moonee Valley Racing Club; Victoria Racing Club)	Radio
Ace Radio Broadcasters P/L	Handbury family; Paterson family	Radio
Alice Springs Commercial Broadcasters P/L	Local ownership (see also Coastal Broadcasters P/L)	Radio
APN News & Media Ltd	Independent News & Media plc (IE) (Sir Tony O'Reilly) (see also Australian Radio Network)	•Radio •Newspaper/s –Regional Daily –Country Press –Regional Community
Associated Media Investments P/L	Institutional investors (incl. Macquarie Bank Ltd)	Radio
Austar United Communications Ltd	United Austar Partners 81% (UnitedGlobalCom, Inc. (US)); Castle Harlan Australian Mezzanine Partners (CHAMP)	Pay TV
Austereo Group Ltd	Village Roadshow Ltd 59.91% ^{SS} (Village Roadshow Corp. Ltd (Kirby family) 55.27% ^{SS})	Radio
Australian Consolidated Press Ltd	PBL	Magazine/s
Australian Geographic P/L	Small consortium of private investors	Magazine/s
Australian Independent Radio Network P/L	Geoffrey Paul Roberts	Radio (S40)
Australian Radio Network	50:50 JV APN News & Media Ltd (Independent News and Media plc (IE) (Sir Tony O'Reilly) 40.3%); Clear Channel Communications, Inc. (US)	Radio
The Border Morning Mail Ltd	Mott family (see also North East Broadcasters Ltd; Rich Rivers Radio P/L)	Newspaper/s –Regional Daily
Broadcast Operations P/L	Bill Caralis	Radio
Broadcomm P/L	Robert Broadfield	Radio (S40)
Camplin Broadcasters P/L	Ron & Stephanie Camplin	Radio
Capital Radio Network	Kevin Blyton	Radio
Coastal Broadcasters P/L	Alice Springs Commercial Broadcasters P/L 49%; local ownership (see also Alice Springs Commercial Broadcasters)	Radio (incl. S40)
Community Newspaper Group Ltd	News Corp. 50.1%; West Australian Newspapers Holdings Ltd 49.9%	Newspaper/s –Capital City Community –Regional Community
Daily Mail and General Trust plc (GB)	Viscount Rothermere (see DMG Radio Australia)	Radio
DMG Radio Australia	Daily Mail and General Trust plc (GB) (Viscount Rothermere)	Radio
Elliott Newspaper Group P/L	Lanyon family	Newspaper/s –Regional Daily –Country Press –Regional Community
Emap Australia P/L	Emap plc (GB)	Magazine/s
Federal Publishing Co.	Independent Print Media Group P/L (IPMG)	Magazine/s
FOXTEL	Telstra Corp. 50%; News Corp. 25%; PBL 25%	Pay TV
Geraldton Newspapers Ltd ²	Local shareholders (see also West Coast Radio P/L)	•Radio •Newspaper/s –Country Press –Regional Community
Grant Broadcasters P/L	Janet Cameron (see also West Coast Radio P/L)	Radio
Heart N Soul Productions P/L	Sid Merhi (see also Hy-Grade Properties P/L)	Radio (S40)
Hot Tomato Australia P/L	Anna Mann	Radio
Hy-Grade Properties P/L	Sid Merhi (see also Heart N Soul Productions P/L)	Radio (S40)
Imparja Television P/L	Northern Territory & South Australian Aboriginal shareholding organisations	FTA TV
The Independent News Group	Locally owned	Newspaper/s –Capital City Community
Independent Print Media Group P/L (IPMG)	Hannan family (see also Federal Publishing Co.)	•Newspaper/s –Capital City Community –Regional Community •Magazine/s
John Fairfax Holdings Ltd	Institutional investors	Newspaper/s –Capital City/National Daily –Capital City Community –Regional Daily –Country Press –Regional Community
Macquarie Bank Ltd	Institutional investors	Radio
Macquarie Radio Network Ltd	John Singleton 76.77%; Mark Carnegie 16.85%; Alan Jones ³	Radio
McPherson Media Group	McPherson family	Newspaper/s –Regional Daily –Country Press
Media Corporation Australia Ltd	MJ Norris Investments P/L (Mike Norris)	Radio
Murrangi Holdings P/L	Brad & Judy Smart (see also Pinecam P/L)	Radio (S40)
Neighborhood Cable Ltd	TVG Neighborhood Cable Holdings SCA (BE) (TVG Capital Partners Ltd (HK)) (Note: TVG Capital Partners Ltd also has an interest in TransACT Communications P/L, see below)	Pay TV

Company	Major Shareholders; Significant Individuals [†]	Media [#]
News Corporation (US) (News Corp.)	Rupert Murdoch & Murdoch family (see also Community Newspaper Group Ltd; FOXTEL)	•Pay TV •Newspaper/s –Capital City/National Daily –Capital City Community –Regional Daily –Country Press –Regional Community
North East Broadcasters Ltd	Mott family (see also Rich Rivers Radio P/L; The Border Morning Mail Ltd)	Radio
Optus	Singapore Telecommunications Ltd (SG)	Pay TV
Pacific Publications	Seven Network Ltd	Magazine/s
Pacific Star Network Ltd ⁴	Radio Australia P/L 18.07% ^{SS} ; Ronald Hall (Talktoedith P/L / Rosh Hagiborim P/L) 16.59% ^{SS} ; Southern Cross Broadcasting (Australia) Ltd 14.86% ^{SS}	Radio
Pinecam P/L	Brad & Judy Smart (see also Murrangi Holdings P/L)	Radio (incl. S40)
Pirate Broadcasters P/L	Warren & Kira Mead	Radio (S40)
Prime Television Ltd	Paul Ramsay Holdings P/L 41% ^{SS} (Paul Ramsay)	FTA TV
Promo Radio P/L	Joe Santana	Radio (S40)
Publishing and Broadcasting Ltd (PBL)	Consolidated Press Holdings Ltd 37.4% ^{SS} (Kerry Packer) (see also Australian Consolidated Press Ltd; FOXTEL) (Note: WIN Television NSW P/L (WIN Corp. P/L) has a 1.51% ^{OS} in PBL)	•FTA TV •Pay TV •Magazines
Queensland Media Investments P/L	Liangrove Media P/L; Verolot P/L; WRG Nominees P/L; RW & SJ Holdings P/L	Radio
Radio Outback P/L	Dave & Ann Robertson	Radio
Readers Digest Australia P/L	Reader's Digest Association Inc. (US)	Magazine/s
Rebel FM Stereo P/L	Aaron & Cheryl Jowitt	Radio
Rich Rivers Radio P/L	Mott family (see also North East Broadcasters Ltd; The Border Morning Mail Ltd)	Radio
Riverina Media Group	Jarrett family	Newspaper/s –Regional Daily –Country Press –Regional Community
Rural Press Ltd	Marinya Media P/L 53.54% ^{OS} (J B Fairfax AM; T V Fairfax AM)	•Radio •Newspaper/s –Capital City Daily –Capital City Community –Regional Daily –Country Press –Regional Community
Seven Network Ltd	Kerry M Stokes & associated companies 42.89% ^{SS} (see also Pacific Publications)	•FTA TV •Magazine/s
Singapore Telecommunications Ltd (SG) (SingTel)	Temasek Holdings (Private) Ltd 61.37% (Singapore Government) (see Optus)	Pay TV
Solstice Media P/L	Local South Australian investors	Newspaper/s –Capital City Sunday
South East Newspapers P/L	Thomas family	Newspaper/s –Capital City Community –Country Press –Regional Community
Southern Cross Broadcasting (Australia) Ltd	Institutional investors (see also Pacific Star Network Ltd)	•FTA TV •Radio
SP Telemedia Ltd	Washington H. Soul Pattinson & Co. Ltd 53.59% ^{SS} (Note: WIN Corp. P/L has a very small shareholding in SP Telemedia Ltd)	FTA TV
Sunraysia Television Ltd	Sabtel P/L & associates 49.71% ^{OS} (Eva Presser); WIN Television NSW P/L & associated companies 44.39% ^{OS} (WIN Corp. P/L)	FTA TV
Tabcorp Holdings Ltd ⁵	Institutional investors	Radio (incl. S40)
Telstra Corp. Ltd	Commonwealth of Australia 51% (see FOXTEL)	Pay TV
The Ten Group P/L	CanWest Global Communications Corp. (CA) 14.5% voting interest, 56.6% economic interest (Leonard Asper); Ten Network Holdings Ltd 84.31% beneficial interest, 42.82% economic interest (institutional investors) (Note: Birketu P/L & WIN Television NSW P/L (WIN Corp. P/L) together have a 5.02% ^{SS} in Ten Network Holdings Ltd)	FTA TV
Time Inc. South Pacific	Time Warner Inc. (US)	Magazine/s
Torch Publishing Co P/L	Engisch family	Newspaper/s –Capital City Community
Tote Tasmania P/L	State owned company	Radio
TransACT Communications P/L	ACTEW Corp. Ltd (ACT utility co.); TVG Transact Holdings SCA (BE) (TVG Capital Partners Ltd (HK)); AGL TransACT P/L; Marconi Corp. plc (GB); institutional investors (Note: TVG Capital Partners Ltd also has an interest in Neighborhood Cable Ltd, see above)	Pay TV
UNiTAB Ltd	Institutional investors	Radio
Village Roadshow Ltd	Village Roadshow Corp. Ltd 55.27% (Kirby family) (see Austereo Group Ltd)	Radio
W & L Phillips P/L	Lisa & Wayne Phillips	Radio



Company	Major Shareholders; Significant Individuals [†]	Media [#]
West Australian Newspapers Holdings Ltd ⁶	Institutional investors (see also Community Newspaper Group Ltd)	•Radio •Newspaper/s –Capital City Daily –Capital City Community –Regional Daily –Country Press –Regional Community
West Coast Radio P/L	E & I H Bassett-Scarfe; Geraldton Newspapers Ltd; Grant Broadcasters P/L	Radio
WIN Corp. P/L	Bruce Gordon (see also PBL; Sunraysia Television Ltd; The Ten Group P/L; SP Telemedia Ltd ⁷)	•FTA TV •Radio
World Audio Ltd	National Nominees Ltd 8.37% ^{OS} ; Link Traders (Aust) P/L 6.51% ^{OS} ; Gerald Harvey 5.51% ^{OS} ; Andrew Thompson 4.59% ^{OS}	Radio (S40)
XS West P/L	Steve Adermann	Radio
Yamatji Media Aboriginal Corp.	Yamatji Media Aboriginal Corp.	Radio

* This table lists major shareholders / significant individuals of the following media: commercial TV; pay TV; commercial radio; capital city / national daily newspapers; major media owners of open narrowcasting radio services; capital city community, regional daily, country press and regional community newspapers. Further information on other owners of capital city community, regional daily, country press and regional community newspapers, if not listed above, is provided in the relevant table. For further detail regarding 'controllers' of free-to-air TV and commercial radio licences refer to the ABA's *Current Controllers of a Broadcasting Licence* available at <www.aba.gov.au>.

[†] Companies/individuals associated with companies listed under 'Major Shareholders; Significant Individuals' are indicated in brackets after the company name.

[#] For other media and communications related interests of major media owners refer Table 1.

Key

- %^{OS} Ordinary shareholding
- %^{SS} Substantial shareholding
- % Shareholding
- FTA free-to-air
- S40 Section 40 BSA – non-Broadcasting Services Bands – licence. Refer Table 6.

Notes

- 1 Liberty Media International, Inc. (US) announced in January 2005 a merger with UnitedGlobalCom, Inc. (US) to form Liberty Global, Inc. (US). Liberty Media Corp. (US) (John Malone) – which has an 18% shareholding in News Corp. – acquired UnitedGlobalCom, Inc. in May 2004.
- 2 West Australian Newspapers Holdings Ltd announced a takeover offer for Geraldton Newspapers Ltd in May 2005. Geraldton Newspapers Ltd also has a shareholding in West Coast Radio P/L.
- 3 In relation to the interest of Alan Jones (2GB radio presenter) in Macquarie Radio Network the ABA's *Report of investigation into matters relating to the control of the 2GB and 2CH licences* (Sydney, May 2003) concluded that from 24 October 2002: "Mr Jones and companies associated with him [Hadiac P/L] have been in a position to exercise control of the 2GB and 2CH licensees for the purposes of the *Broadcasting Services Act* as a result of their entitlement to receive 20% of any dividends distributed by Macquarie Radio [Network Pty Ltd]" (p. 39). In April 2005 Macquarie Radio Network Ltd (MRN) listed on the Australian Stock Exchange. The MRN Prospectus states: "The Company [MRN] has entered into a Revised Option Deed in relation to options to subscribe for Shares in the Company held by Hadiac Pty Limited as trustee for the Jones Family Trust (Hadiac) Options. Alan Jones controls Hadiac. The Deed provides that on exercise of the Options Hadiac will hold a 14.03% interest in the issued capital of the Company (to be diluted by the capital raised under this Prospectus and subsequent issues except where Hadiac participates in pro rata or other issues to existing Shareholders of the Company) (Hadiac Capital)" (MRN Prospectus, 14.03.05, p. 89 <www.mrn.com.au>). For the purposes of the ownership and control rules in the BSA Alan Jones is defined as being in a position to exercise control of the commercial radio licences 2GB and 2CH, owned by Macquarie Radio Network Ltd (refer ABA *Current Controllers of a Broadcasting Licence* <www.aba.gov.au>).
- 4 Formerly Data & Commerce Ltd.
- 5 In 2004 Tabcorp Holdings Ltd acquired Tab Ltd.
- 6 In May 2005 West Australian Newspapers Holdings Ltd announced a takeover offer for Geraldton Newspapers Ltd which publishes two newspapers (country press; regional community); and owns two commercial radio stations. Geraldton Newspapers Ltd also has a shareholding in West Coast Radio P/L.
- 7 WIN Corp. P/L (through subsidiary companies) also has shareholdings in: PBL (WIN Television NSW P/L 1.51%^{OS}); Sunraysia Television Ltd (WIN Television NSW P/L & associated companies 44.39%^{OS}); TEN Network Holdings Ltd (through Birketu P/L and WIN Television NSW P/L 5.02%^{SS}); and a very small shareholding in SP Telemedia Ltd.

Sources

Sources listed in Tables 1–20; company annual reports 2003/2004; company websites; email and telephone interviews; Australian Securities and Investments Commission company extracts.